

Customer Order

Process Order: [Place Order](#)

Deal Functions: [Show for Later](#) [Functions](#)

Originator: Contact
 Exp. Delivery: 12/03/2009
 Deliv. Info:

Customer: SHANNON, THERESA

From Catalog:

Stock Code	Store	Description	Price	Cust. Price	Qty	Serial/Batch	Total	Tax	Incl. Value
1 3007174	01	MINI COOLPIX 880	1,199.96	1,199.96	1.00		1,199.96	167.99	1,367.95
2 0201756	01	CANON EF 75-300M	288.00	288.00	2.00		576.00	80.64	656.64
3 3008412	01	OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00		1,110.00	155.40	1,265.40
								GRAND TOTAL	3,390.00

Recently Ordered, Not Recently Ordered (to promote) and Special Offers

Stock Code	Description	Price	Qty	Information
1 3002329	CANON NB-2L BATTERY	67.00	1.00	Order: 09/03/09
2 3007174	MINI COOLPIX 8800	1,199.96	1.00	Order: 09/03/09
3 3008412	OLYMPUS CAMEDIA MASTER PRO	1,110.00	1.00	Order: 06/03/09
4 0201310	CANON EF-S 17-85 F4-5.0 IS	664.00	1.00	To Offer:
5 0201650	CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6 0201710	CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7 0201756	CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8 0204186	CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9 0204194	CANON 580EX FLASH	576.00	2.00	To Offer:
10 0205200	CANON RS-60E/60E3 REMOTE C	30.00	1.00	To Offer:

Slide 1

Slide notes: We will now consider the Tax Toggle function on the Customer Order screen. Note that on this Order, we have tax amounts at the moment.

The screenshot shows the ILS Navigator Client interface. At the top, there's a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Comments'. Below the menu is a toolbar with navigation icons. The main window has a title bar 'ILS Navigator Client v8.1B : My ILS - Mac - [made-1]'. The interface is divided into several sections:

- Customer Order**: A header section with 'Process Order: Place Order' and 'Deal Functions: Save for Later Functions'. It also shows 'Originator Contact' as '12/03/2009' and 'Custcode' as 'CHAMPONE, THERESA'.
- From Catalog**: A table listing items with columns for Stock Code, Store, Description, Price, Cust Price, Qty, Serial/Batch, Total, Tax, and Incl Value.
- Recently Ordered, Not Recently Ordered (to promote) and Special Offers**: A table listing items with columns for Stock Code, Description, Price, Qty, and Information.

Stock Code	Store	Description	Price	Cust Price	Qty	Serial/Batch	Total	Tax	Incl Value
1	3007174	01 NIKON COOLPIX S8	1,199.96	1,199.96	1.00		1,199.96	167.92	1,367.92
2	0201756	01 CANON EF 75-300M	288.00	288.00	2.00		576.00	80.64	656.64
3	3008412	01 OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00		1,110.00	155.40	1,265.40

Stock Code	Description	Price	Qty	Information
1	3002329 CANON NB-2L BATTERY	67.20	1.00	Order: 09/03/09
2	3007174 NIKON COOLPIX S800	1,199.96	1.00	Order: 09/03/09
3	3008412 OLYMPUS CAMEDIA BATTERY P80	1,110.00	1.00	Order: 06/03/09
4	0201310 CANON EF-S 17-85 F4-5.6 IS	864.00	1.00	To Offer:
5	0201650 CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6	0201718 CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7	0201756 CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8	0204186 CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9	0204194 CANON 580EX FLASH	576.00	2.00	To Offer:
10	0205290 CANON RS-60K/60K3 REMOTE C	30.00	1.00	To Offer:

Slide 2
Slide notes:

Customer Order

Process Order: [Place Order](#) Deal Functions: [Save for Later](#)

Customer: CHAMPONE, THERESA

Originator: Contact Date: 12/03/2009

Stock Code	Store Description	Price	Cost Price	Qty	Tax	Incl. Value
1 3007174	01 NIKON COOLPIX 880	1,199.96	1,199.96	1.00		
2 0201756	01 CANON EF 75-300M	288.00	288.00	2.00		
3 3008412	01 OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00		

GRAND TOTAL: 3,397.99

Recently Ordered, Not Recently Ordered (to promote) and Special Offers

Stock Code	Description	Price	Qty	Information
1 3002329	CANON NB-2L BATTERY	67.20	1.00	Order: 09/03/09
2 3007174	NIKON COOLPIX 8800	1,199.96	1.00	Order: 09/03/09
3 3008412	OLYMPUS CAMEDIA BASTER 880	1,110.00	1.00	Order: 06/03/09
4 0201310	CANON EF-S 17-85 F4-5.6 IS	664.00	1.00	To Offer:
5 0201650	CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6 0201718	CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7 0201756	CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8 0204186	CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9 0204194	CANON 580EX FLASH	576.00	2.00	To Offer:
10 0205290	CANON RS-60K/60ES REMOTE C	30.00	1.00	To Offer:

Slide 3
Slide notes:

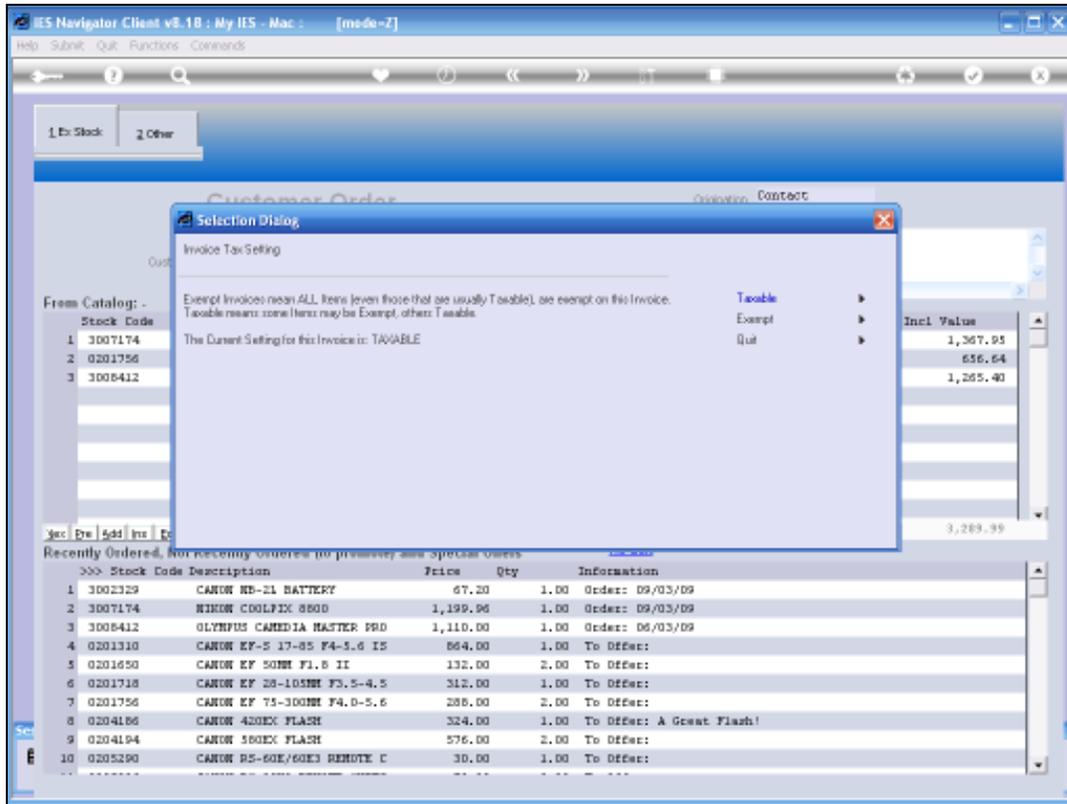
The screenshot shows the IIS Navigator Client interface for a Customer Order. The window title is "IIS Navigator Client vs. 18 : My IIS - Mac - [made-1]". The interface includes a menu bar (Help, Submit, Quit, Functions, Comments), a toolbar, and a main content area. At the top, there are tabs for "1 To Stock" and "2 Other". The main section is titled "Customer Order" and includes fields for "Customer" (SHANNON, THERESA), "Process Order" (Place Order), and "Deal Functions" (Save for Later). A context menu is open over the "Deal Functions" area, listing options like "Last Sale Reporting", "Deal View", "Notes to the Deal", "CRM Connections", "Tax Toggle", "Commissions", "Send User Message", "Diary", "New Task", "Retail Catalog", and "None of These". Below the menu, there is a table of items from the catalog:

Stock Code	Store	Description	Price	Cost Price	Qty	Tax	Incl. Value
1	3007174	01 NIKON COOLPIX S8	1,199.96	1,199.96	1.00		
2	0201756	01 CANON EF 75-30MM	288.00	288.00	2.00	576.00	60.64
3	3008412	01 OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00	110.00	155.40

At the bottom, there is a section for "Recently Ordered, Not Recently Ordered (to promote) and Special Offers" with a "Go Back" button. This section contains a list of items with their stock codes, descriptions, prices, quantities, and order information.

Stock Code	Description	Price	Qty	Information
1	3002329 CANON NB-2L BATTERY	67.20	1.00	Order: 09/03/09
2	3007174 NIKON COOLPIX S800	1,199.96	1.00	Order: 09/03/09
3	3008412 OLYMPUS CAMEDIA BATTERY P80	1,110.00	1.00	Order: 06/03/09
4	0201310 CANON EF-S 17-85 F4-5.6 IS	664.00	1.00	To Offer:
5	0201650 CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6	0201718 CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7	0201756 CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8	0204186 CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9	0204194 CANON 580EX FLASH	576.00	2.00	To Offer:
10	0205290 CANON RS-60K/60K3 REMOTE C	30.00	1.00	To Offer:

Slide 4
Slide notes:



Slide 5

Slide notes: If we make this Deal exempt from Tax, then the Tax amounts will become zero.

IES Navigator Client v8.1B : My IIS - Mac : [made-1]

Help Submit Quit Functions Commands

1 To Stock 2 Other

Customer Order

Process Order: [Place Order](#) Origination Contact
 Exp Delivery 12/03/2009

Customer: GRABINSKI, THERESA Deal Functions: [Save for Later](#) Deliv Instr
[Functions](#)

From Catalog: -

Stock Code	Store Description	Price	Cust Price	Qty	Serial/Batch	Total	Tax	Incl Value
1 3007174	01 NIKON COOLPIX 88	1,199.96	1,199.96	1.00		1,199.96	0.00	1,199.96
2 0201756	01 CANON EF 75-300M	288.00	288.00	2.00		576.00	0.00	576.00
3 3008412	01 OLYMPUS CAMERA	1,110.00	1,110.00	1.00		1,110.00	0.00	1,110.00

INVOICE TOTAL 2,885.96

Recently Ordered, Not Recently Ordered (to promote) and Special Offers

Stock Code	Description	Price	Qty	Information
1 3002329	CANON NB-2L BATTERY	67.20	1.00	Order: 09/03/09
2 3007174	NIKON COOLPIX 8800	1,199.96	1.00	Order: 09/03/09
3 3008412	OLYMPUS CAMERA MASTER PRD	1,110.00	1.00	Order: 06/03/09
4 0201310	CANON EF-S 17-85 F4-5.6 IS	864.00	1.00	To Offer:
5 0201650	CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6 0201718	CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7 0201756	CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8 0204186	CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9 0204194	CANON 580EX FLASH	576.00	2.00	To Offer:
10 0205290	CANON RS-60E/60E3 REMOTE C	30.00	1.00	To Offer:

Slide 6

Slide notes: Note that the Tax amounts are not there anymore.

The screenshot shows the IES Navigator Client interface. At the top, there's a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Comments'. Below the menu is a navigation bar with icons. The main window title is 'Customer Order'. On the right, there are fields for 'Origination' (12/03/2009) and 'Contact' (12/03/2009). Below that, 'Exp Delivery' and 'Deliv Instr' are visible. The 'Customer' field contains 'GRABINSKI, THERESA'. There are buttons for 'Process Order: Place Order' and 'Deal Functions: Save for Later Functions'. A table titled 'From Catalog:' lists items with columns for Stock Code, Store, Description, Price, Cust. Price, Qty, Serial/Batch, Total, Tax, and Incl. Value. Below this is a table for 'Recently Ordered, Not Recently Ordered (to promote) and Special Offers' with columns for Stock Code, Description, Price, Qty, and Information. The 'INVOICE TOTAL' is 2,885.96.

Stock Code	Store	Description	Price	Cust. Price	Qty	Serial/Batch	Total	Tax	Incl. Value
1 3007174	01	NIKON COOLPIX 88	1,199.96	1,199.96	1.00		1,199.96	0.00	1,199.96
2 0201756	01	CANON EF 75-300M	288.00	288.00	2.00		576.00	0.00	576.00
3 3008412	01	OLYMPUS CAMERA	1,110.00	1,110.00	1.00		1,110.00	0.00	1,110.00

Stock Code	Description	Price	Qty	Information
1 3002329	CANON NB-2L BATTERY	67.20	1.00	Order: 09/03/09
2 3007174	NIKON COOLPIX 8800	1,199.96	1.00	Order: 09/03/09
3 3008412	OLYMPUS CAMERA MASTER PRO	1,110.00	1.00	Order: 06/03/09
4 0201310	CANON EF-S 17-85 F4-5.6 IS	864.00	1.00	To Offer:
5 0201650	CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6 0201718	CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7 0201756	CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8 0204186	CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9 0204194	CANON 580EX FLASH	576.00	2.00	To Offer:
10 0205290	CANON RS-60E/60E3 REMOTE C	30.00	1.00	To Offer:

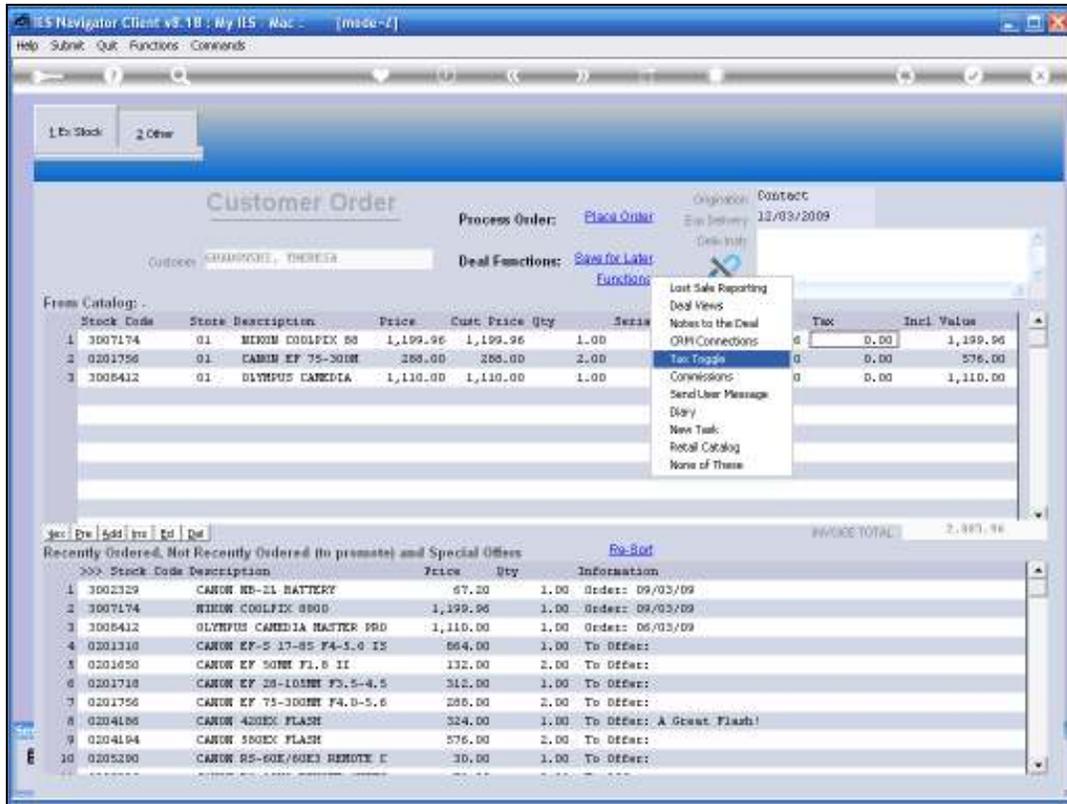
Slide 7
Slide notes:

The screenshot shows the IIS Navigator Client interface for a 'Customer Order'. At the top, there are navigation buttons and a menu. The main area is titled 'Customer Order' and includes fields for 'Customer' (SHANNON, THERESA) and 'Process Order' (Place Order). A 'Deal Functions' menu is open, listing various actions like 'Last Sale Reporting', 'Deal View', and 'Tax Toggle'. Below this, a table lists items from a catalog with columns for Stock Code, Store Description, Price, Cust. Price, Qty, and Series. At the bottom, there is a section for 'Recently Ordered, Not Recently Ordered (to promote) and Special Offers' with a 'Go Back' button. The 'GRAND TOTAL' is displayed as 2,897.96.

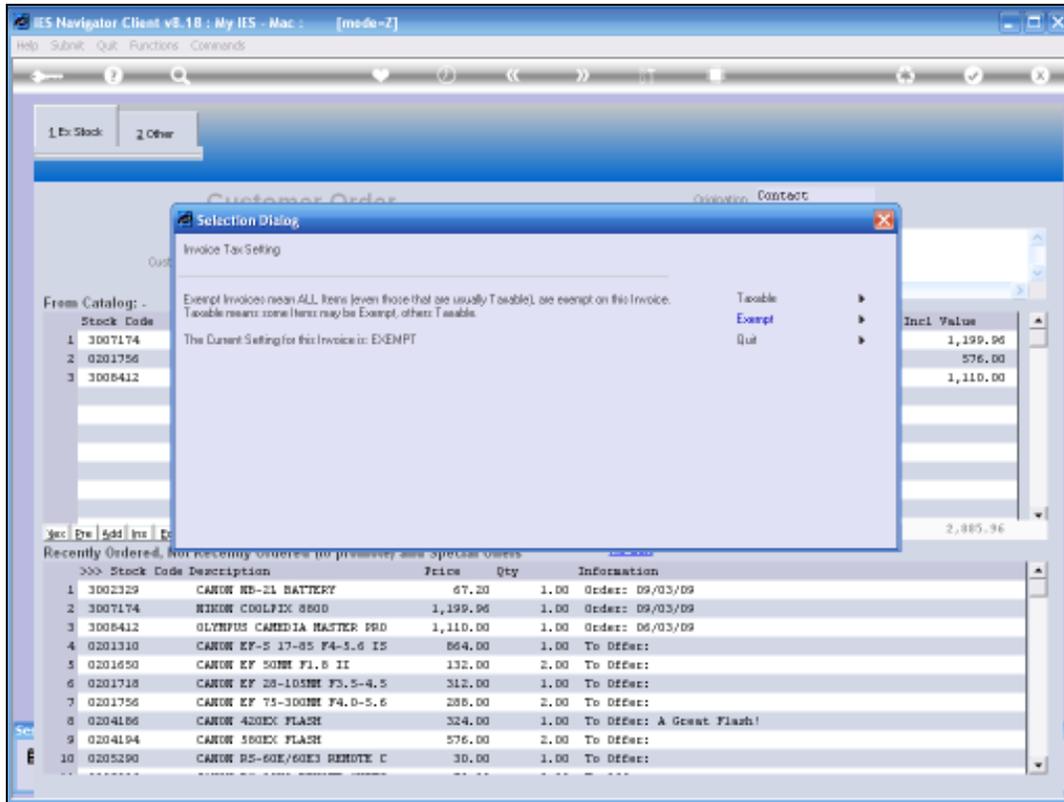
Stock Code	Store Description	Price	Cust. Price	Qty	Series
1 3007174	01 NIKON COOLPIX 880	1,199.96	1,199.96	1.00	
2 0201756	01 CANON EF 75-300M	288.00	288.00	2.00	
3 3008412	01 OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00	

Stock Code	Description	Price	Qty	Information
1 3002329	CANON NB-2L BATTERY	67.20	1.00	Order: 09/03/09
2 3007174	NIKON COOLPIX 8800	1,199.96	1.00	Order: 09/03/09
3 3008412	OLYMPUS CAMEDIA BATTERY P80	1,110.00	1.00	Order: 06/03/09
4 0201310	CANON EF-S 17-85 F4-5.6 IS	664.00	1.00	To Offer:
5 0201650	CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6 0201718	CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7 0201756	CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8 0204186	CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9 0204194	CANON 580EX FLASH	576.00	2.00	To Offer:
10 0205290	CANON RS-60K/60K3 REMOTE C	30.00	1.00	To Offer:

Slide 8
Slide notes:

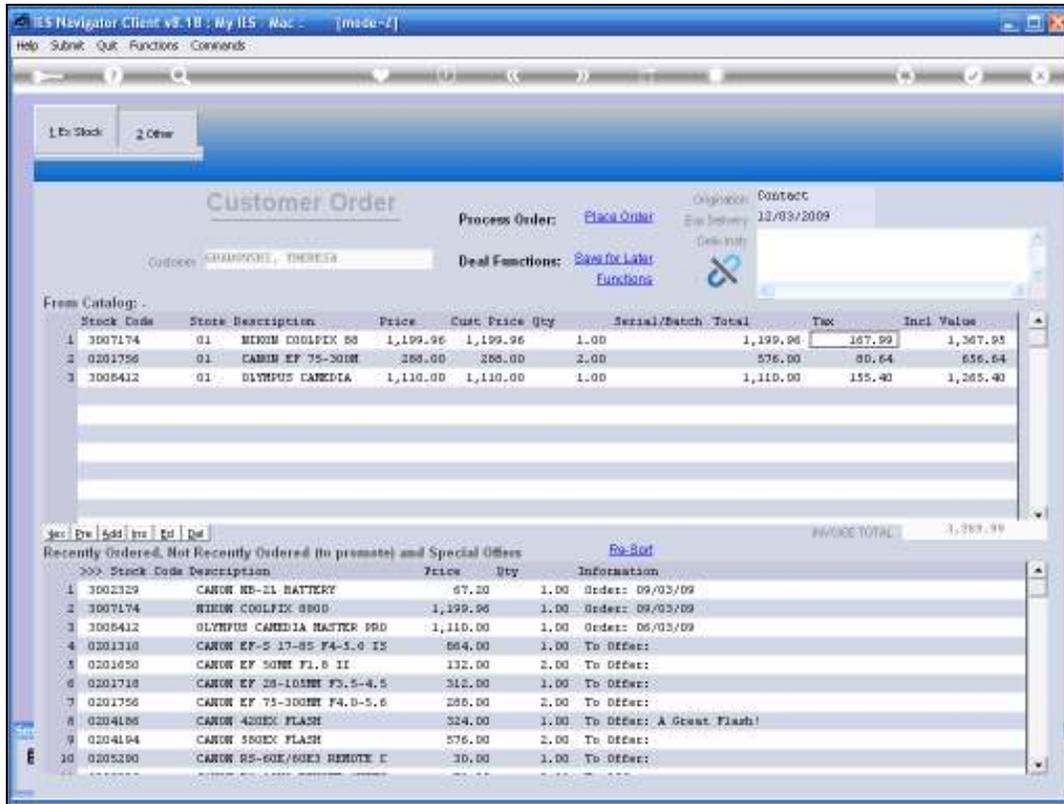


Slide 9
Slide notes:



Slide 10

Slide notes: And now we will put the tax back again.



Slide 11

Slide notes: We may note that Tax Exempt Customers are usually already flagged accordingly on the Debtor Account, so it will not be necessary to use the Tax toggle and will automatically process correctly according to the Account setting. However, in an exceptional case where we need to adjust the Order, we can do so with the Tax toggle.