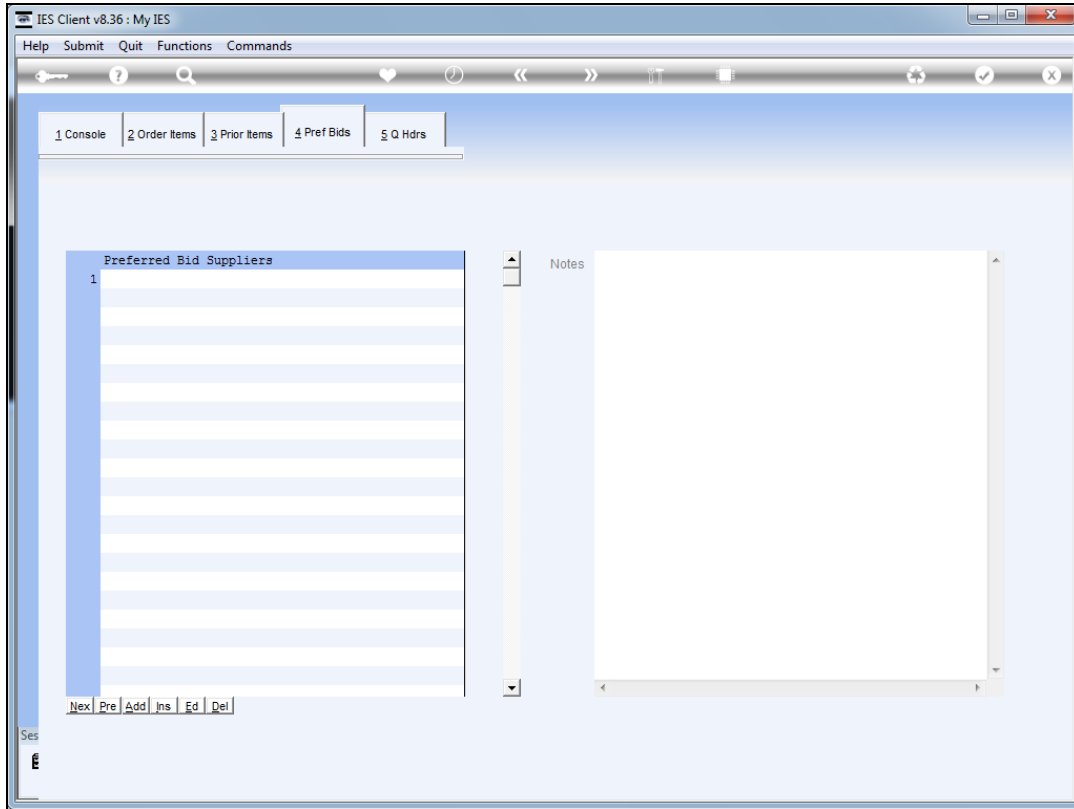


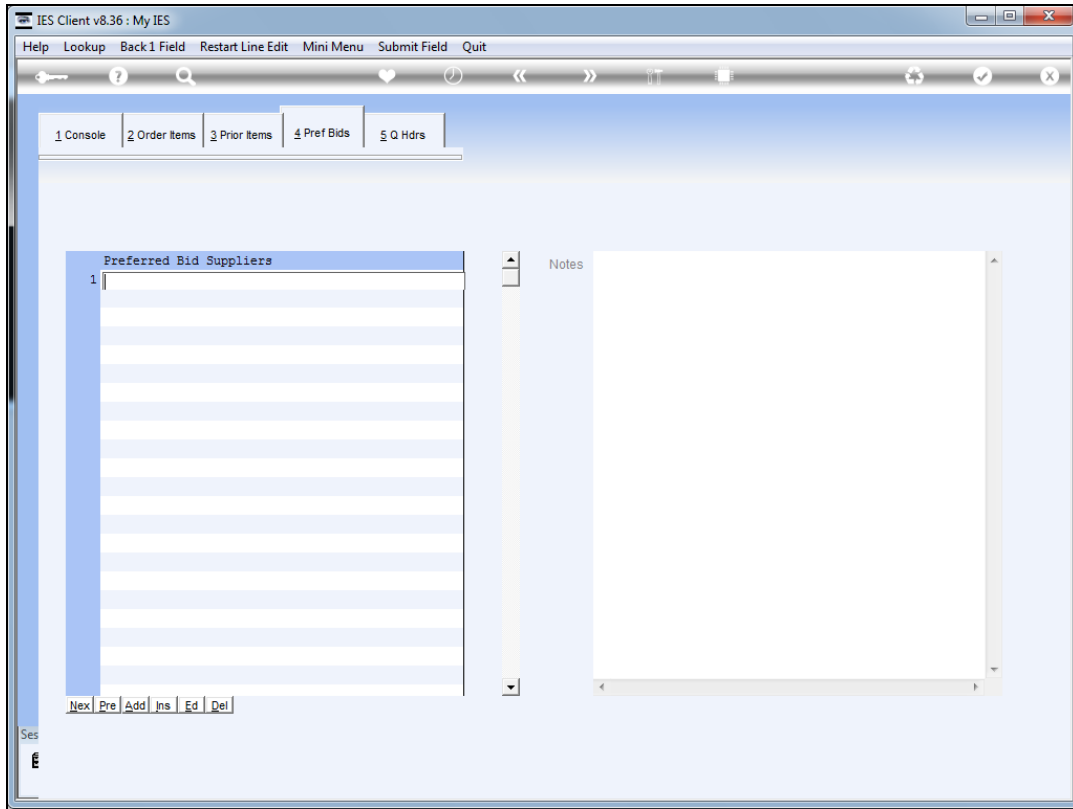
Slide 1

Slide notes: There are a number of ways to introduce Supplier Bidders on the quotation workflow. We start by looking at the Preferred Bidders option.

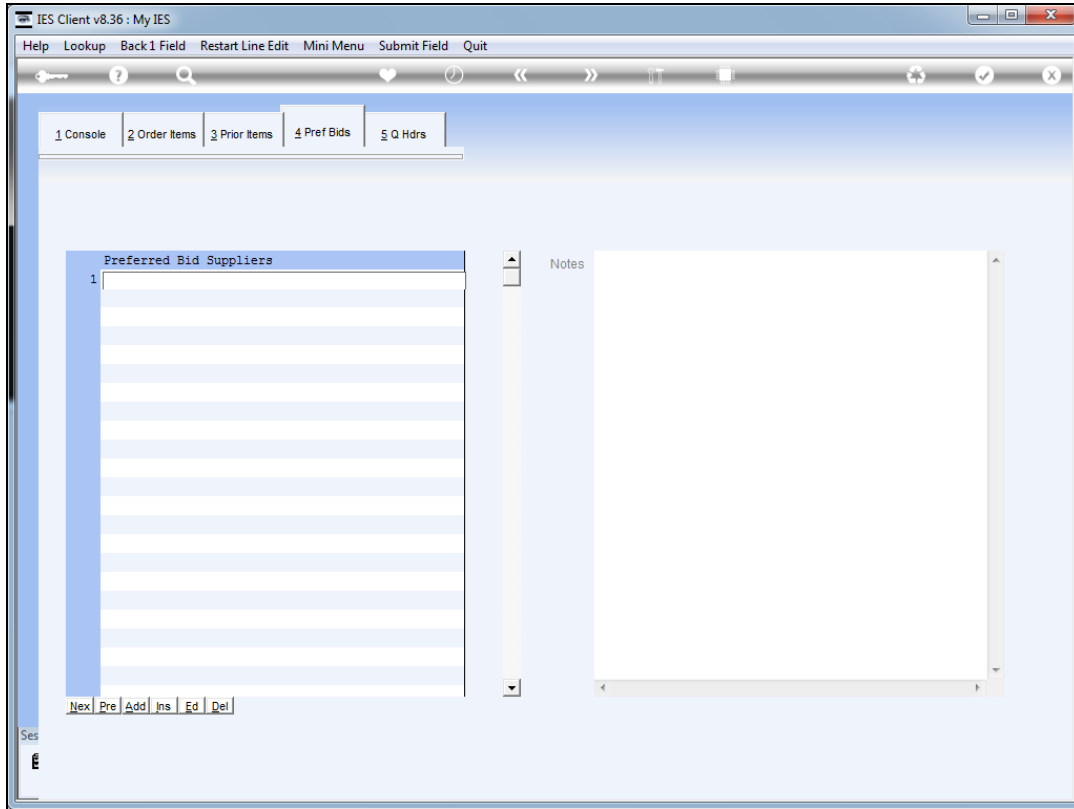


Slide 2

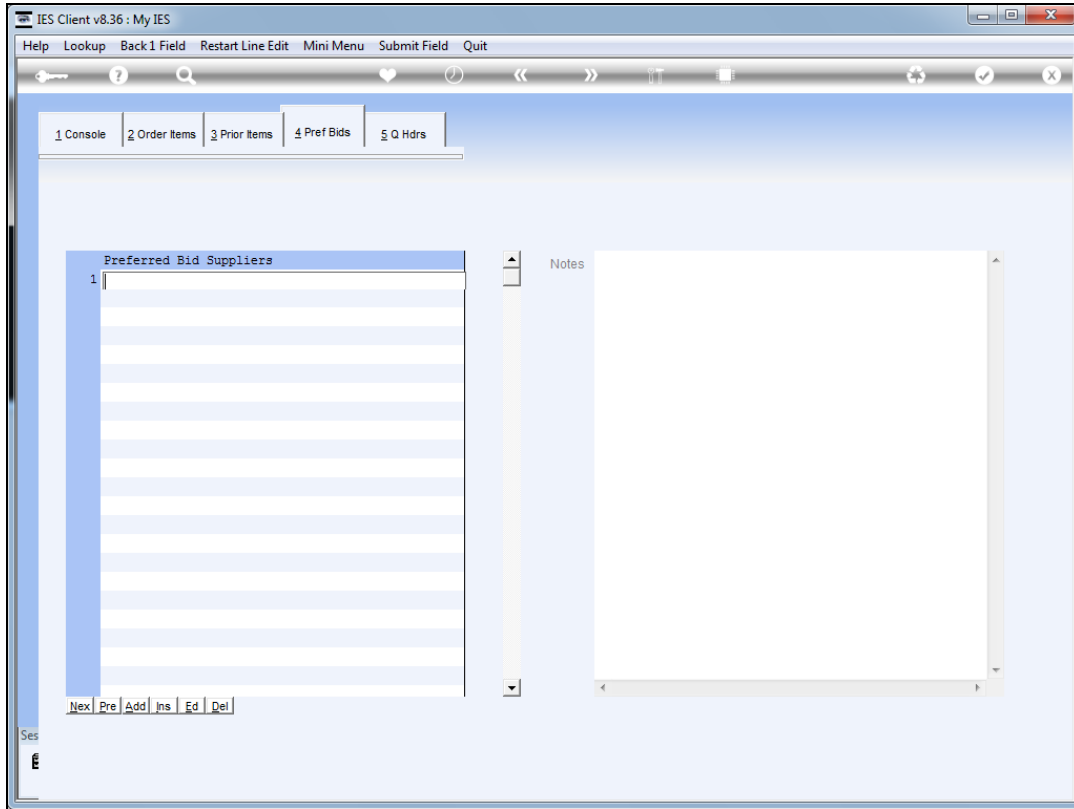
Slide notes: At 'Preferred Bid Suppliers' we may list any number of Suppliers available to all Items on the quotation.



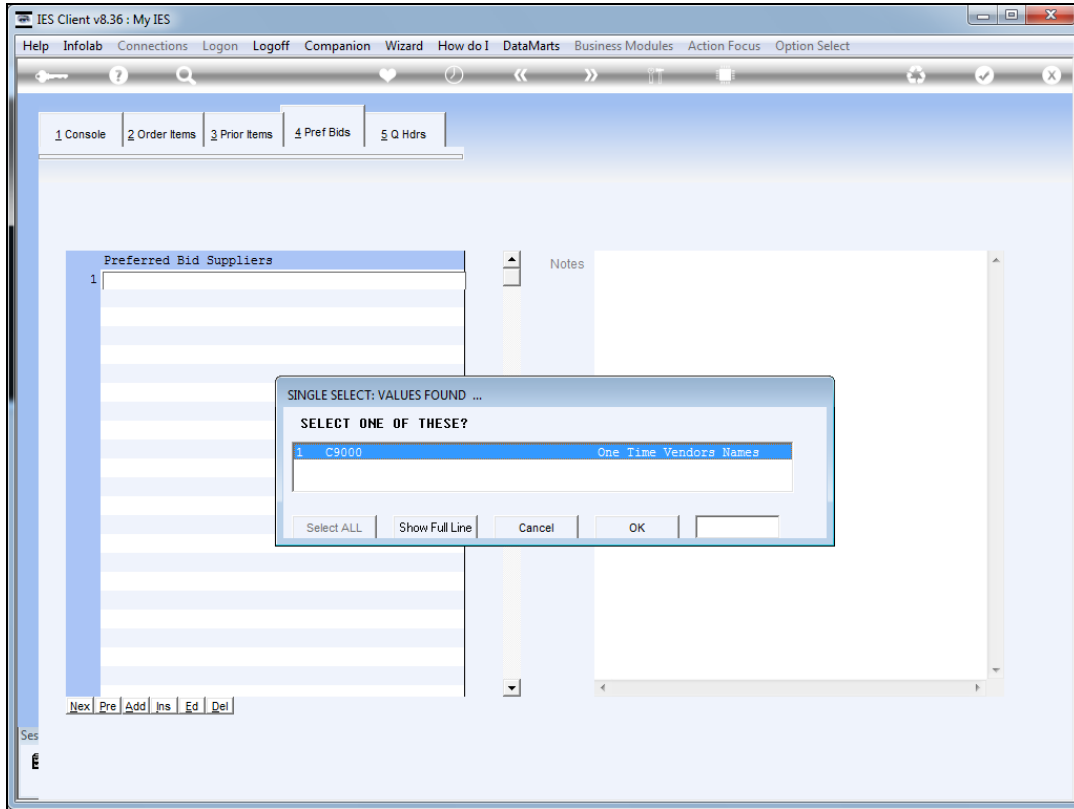
Slide 3
Slide notes:



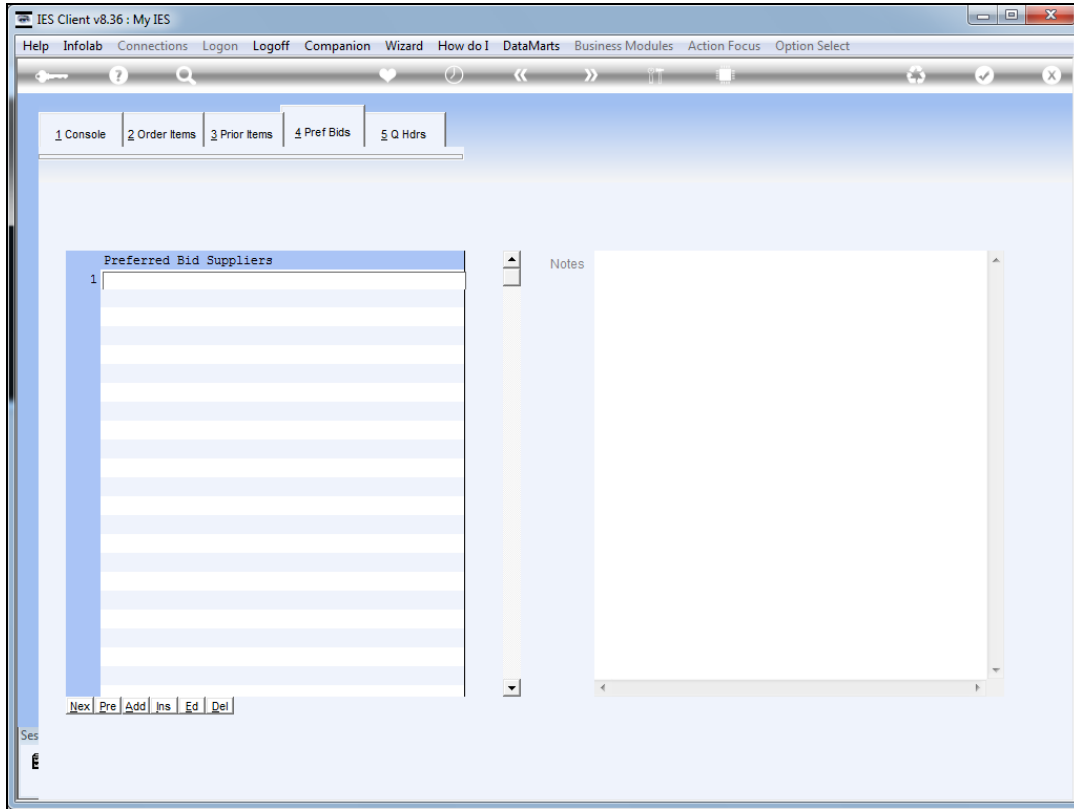
Slide 4
Slide notes:



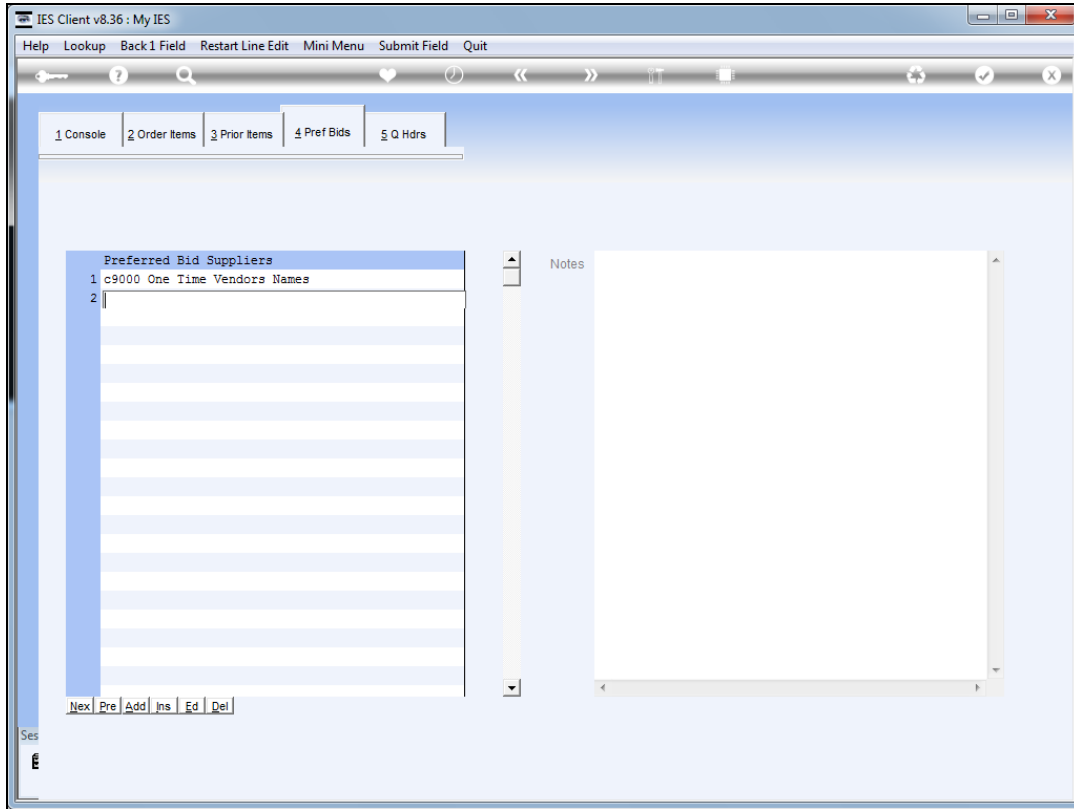
Slide 5
Slide notes:



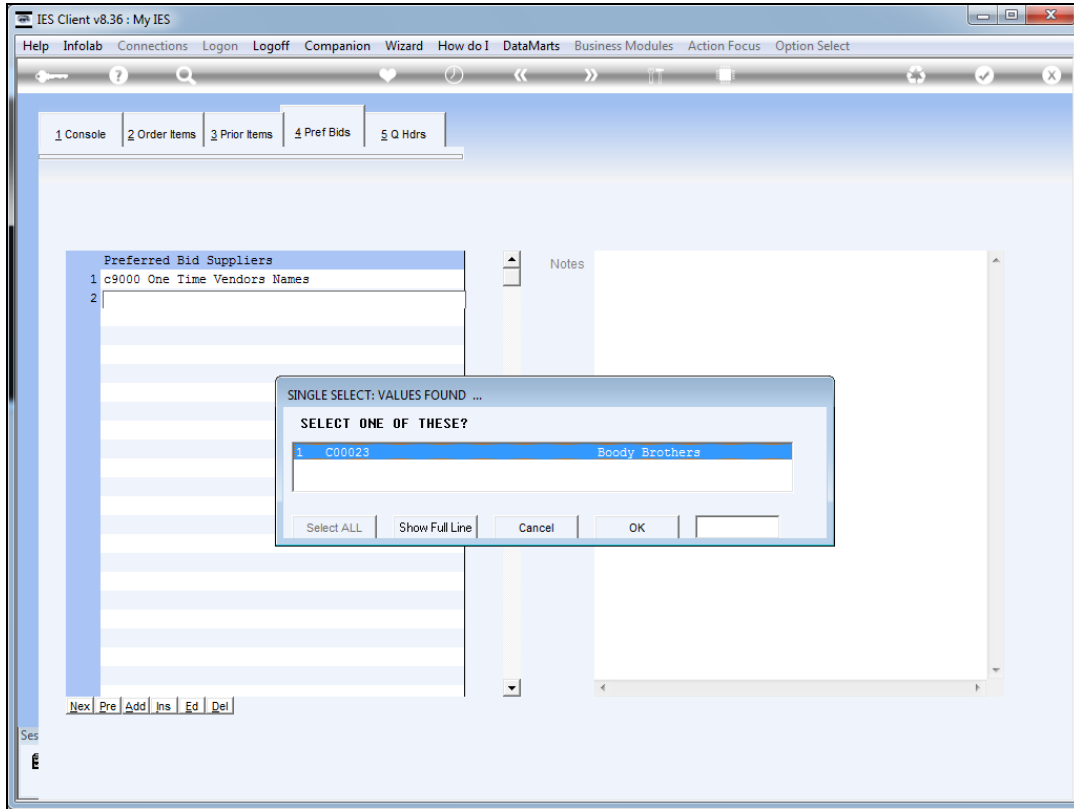
Slide 6
Slide notes:



Slide 7
Slide notes:

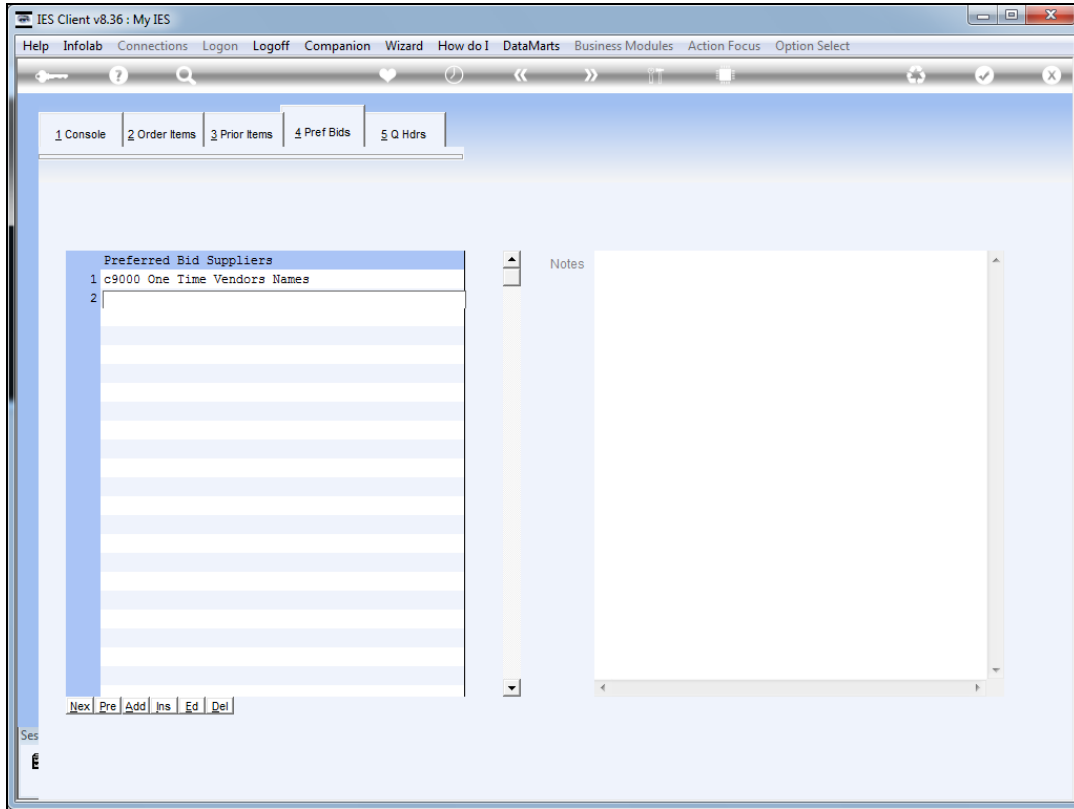


Slide 8
Slide notes:

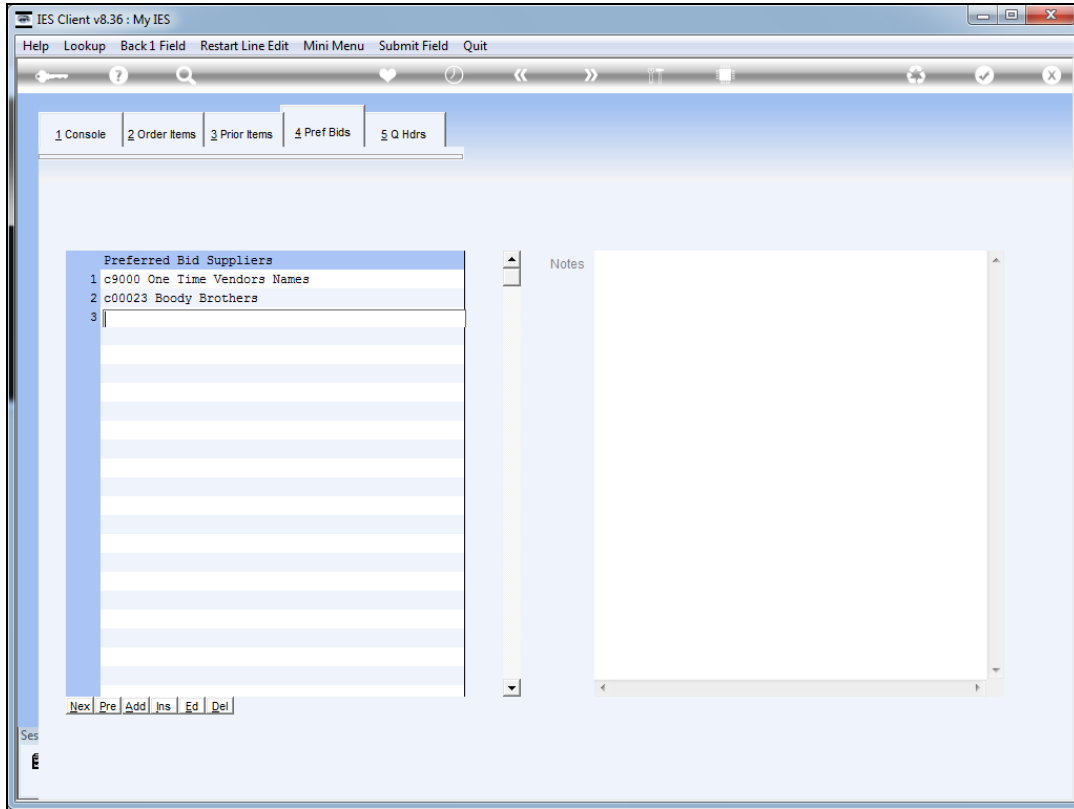


Slide 9

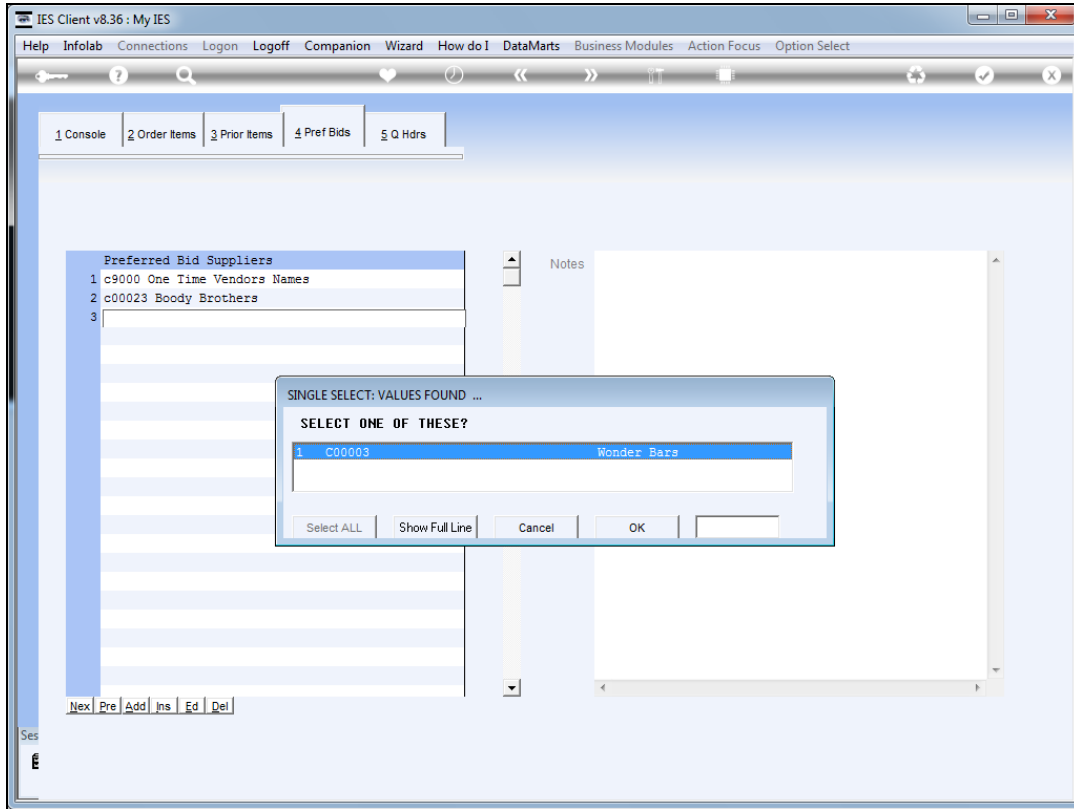
Slide notes: We can lookup these Suppliers from current Supplier Accounts and we can also introduce new Accounts when typing "new".



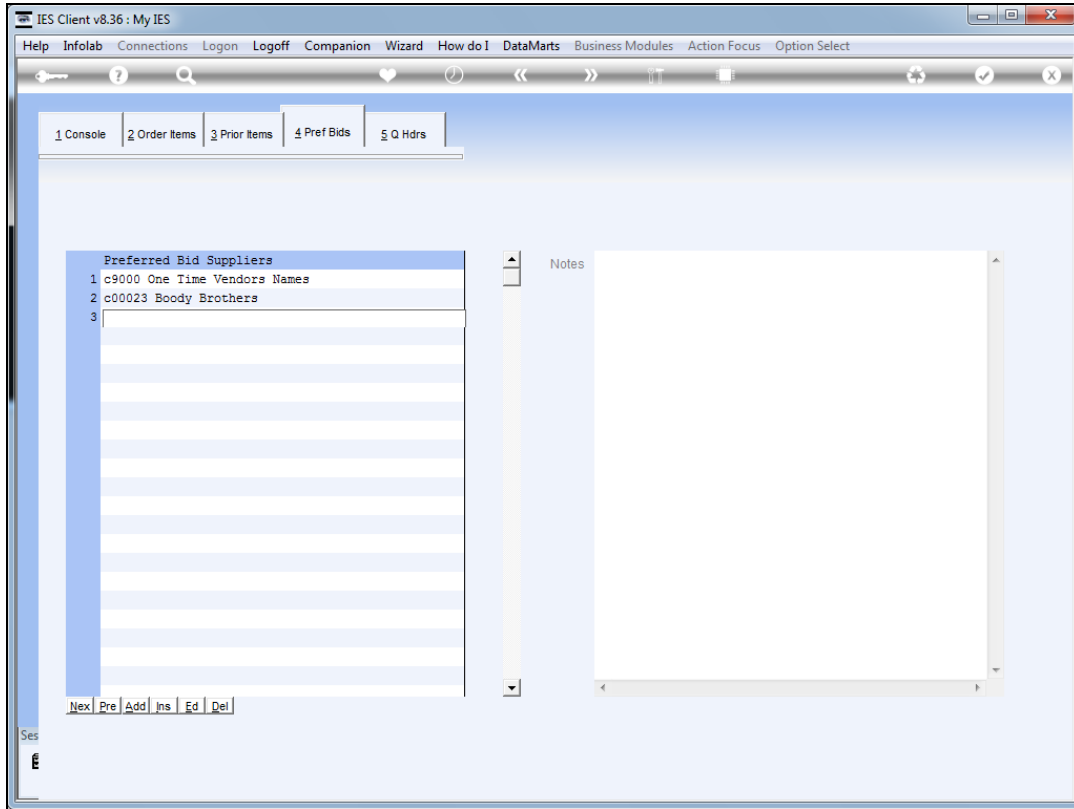
Slide 10
Slide notes:



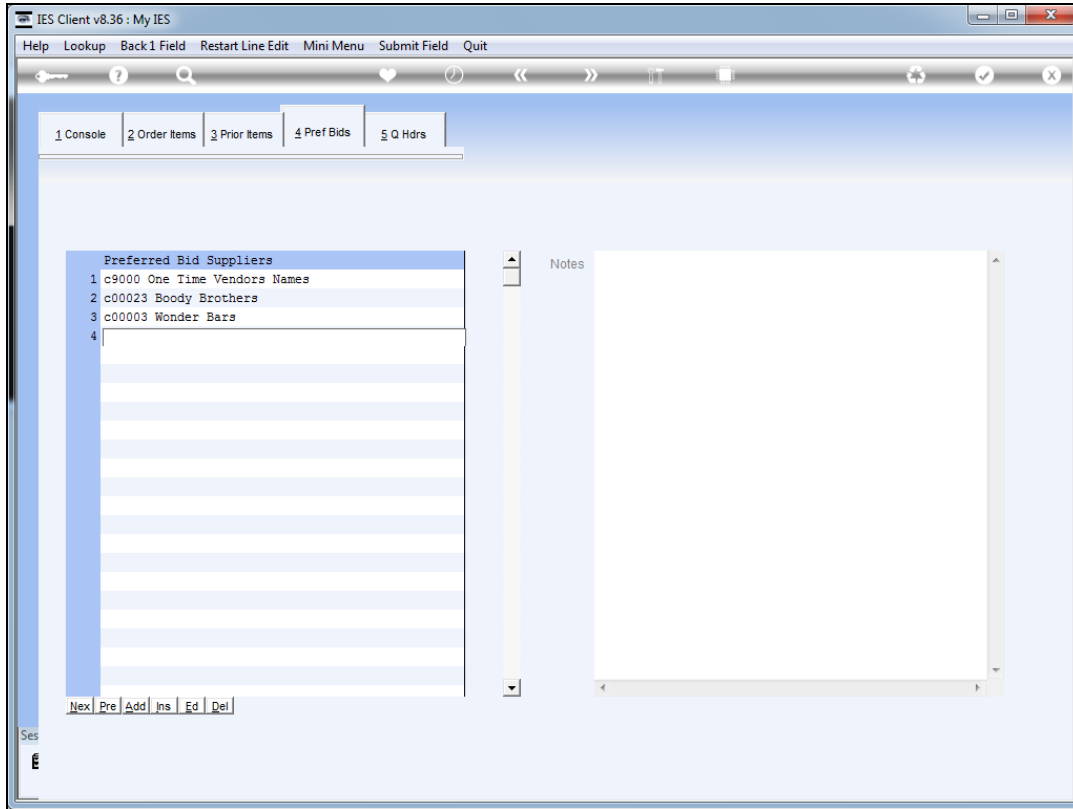
Slide 11
Slide notes:



Slide 12
Slide notes:

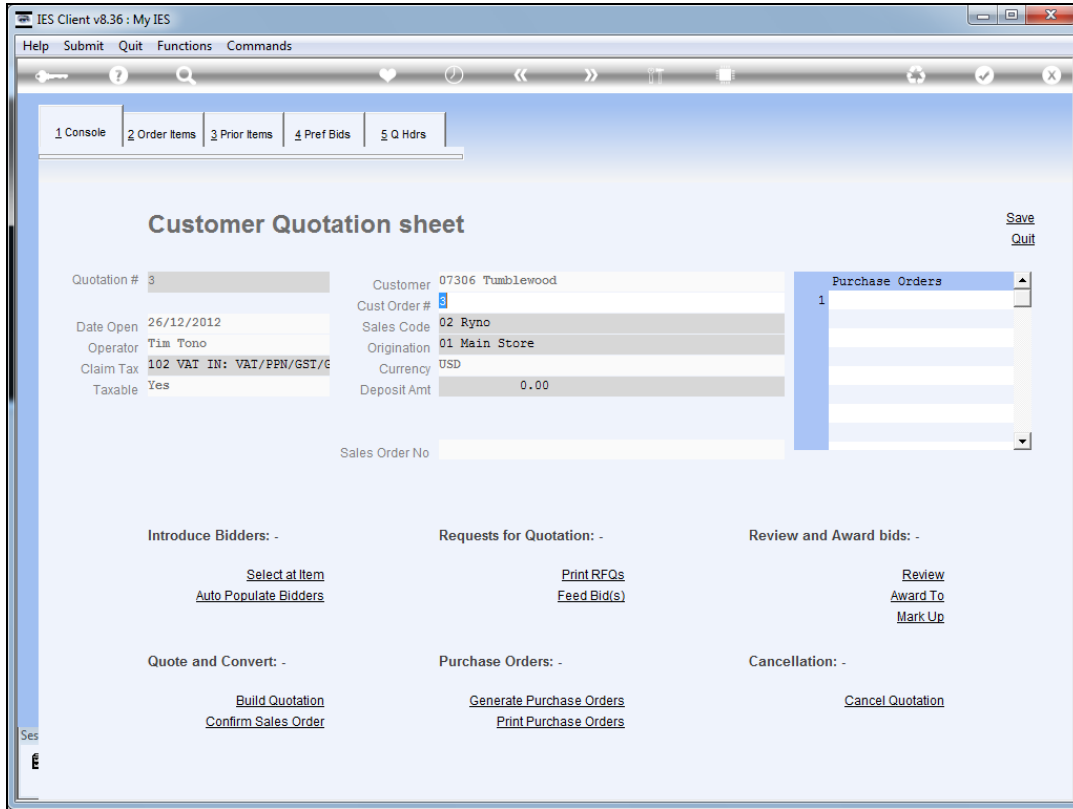


Slide 13
Slide notes:



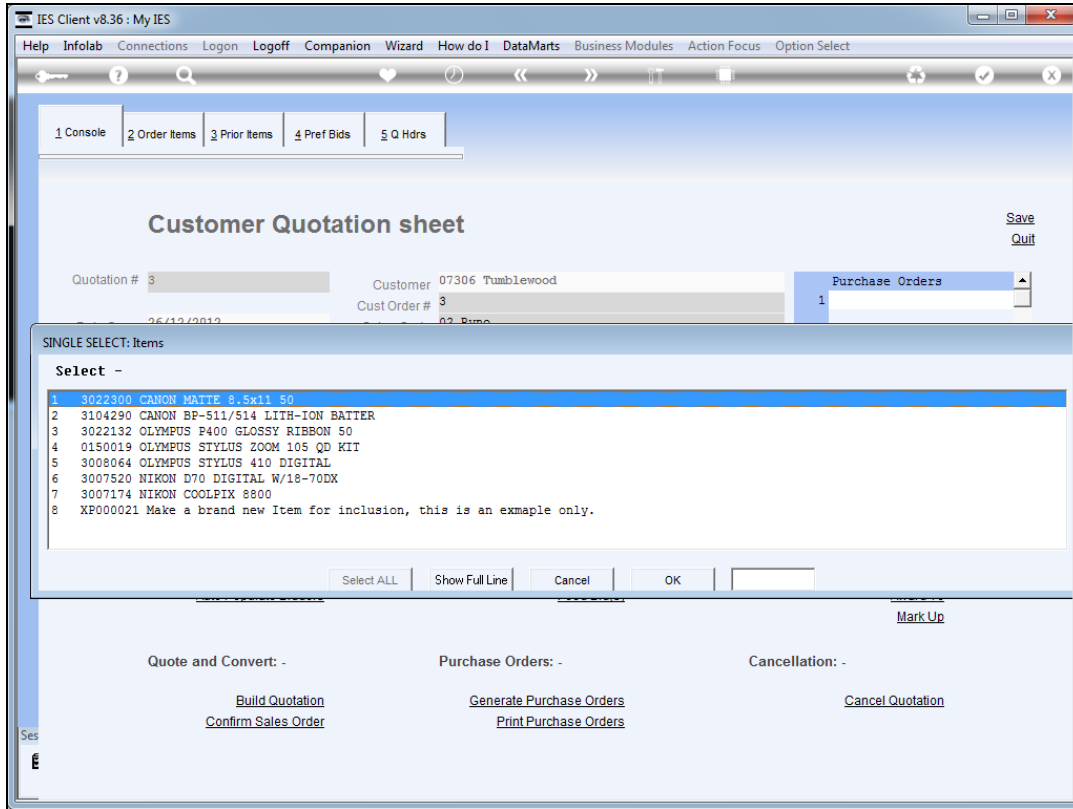
Slide 14

Slide notes: Now that we have some preferred Suppliers listed here, let us see what potential that holds.

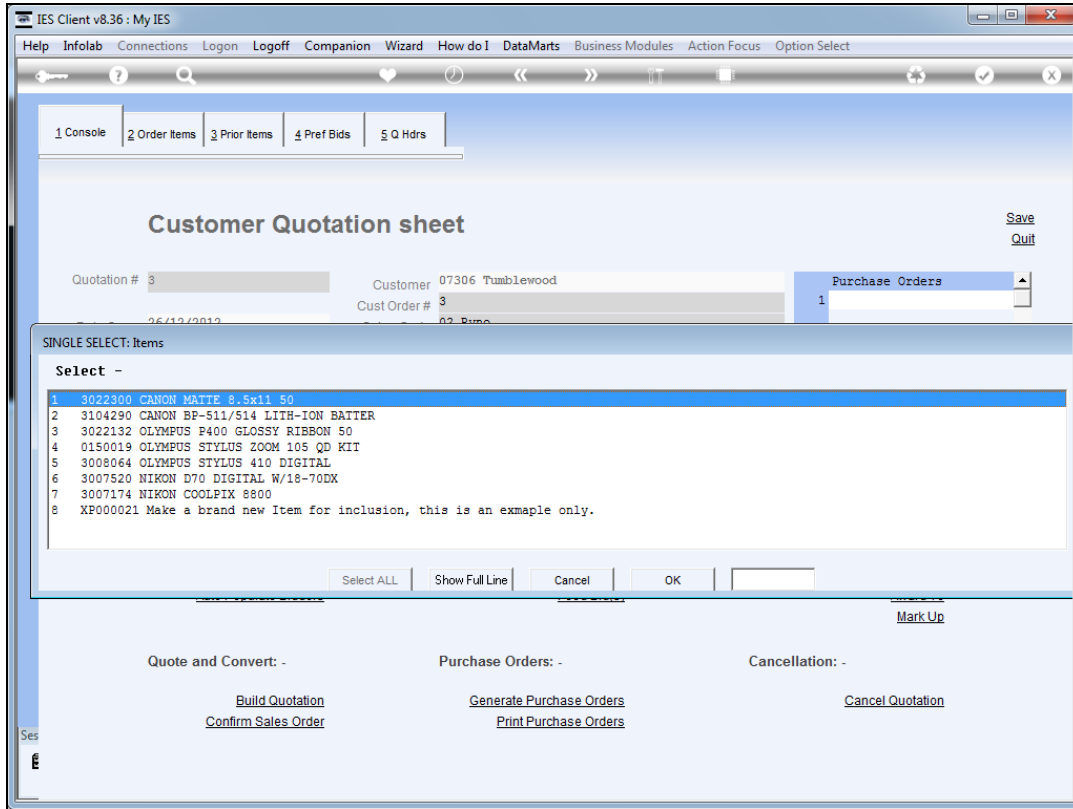


Slide 15

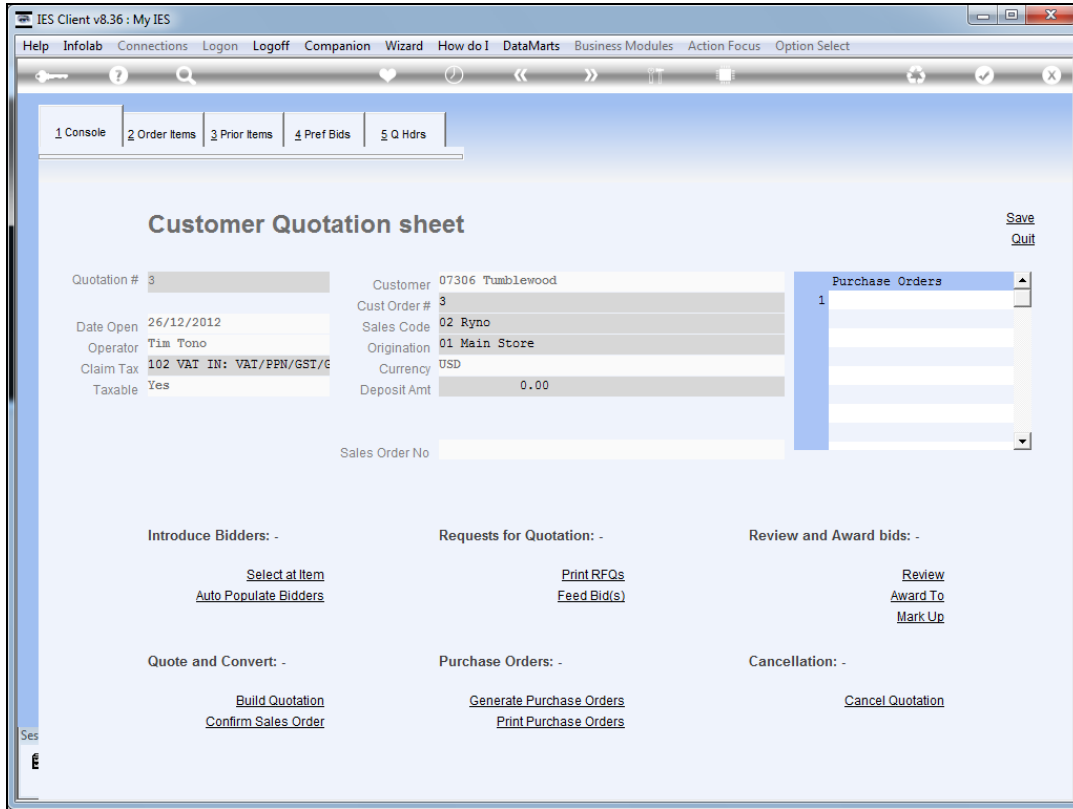
Slide notes: At the 'Introduce Bidders' menu area, we have an option called 'Select at Item'. This is the option that allows us to enter each Item on the Quotation and select bidders for that Item.



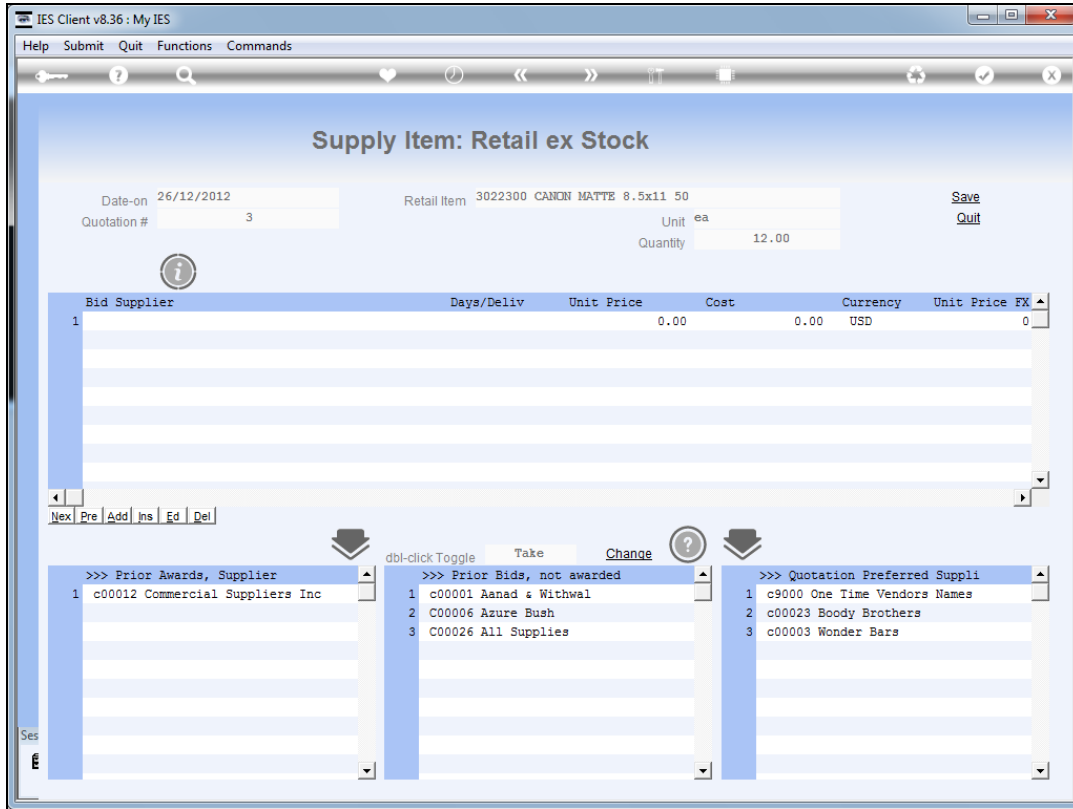
Slide 16
Slide notes:



Slide 17
Slide notes:

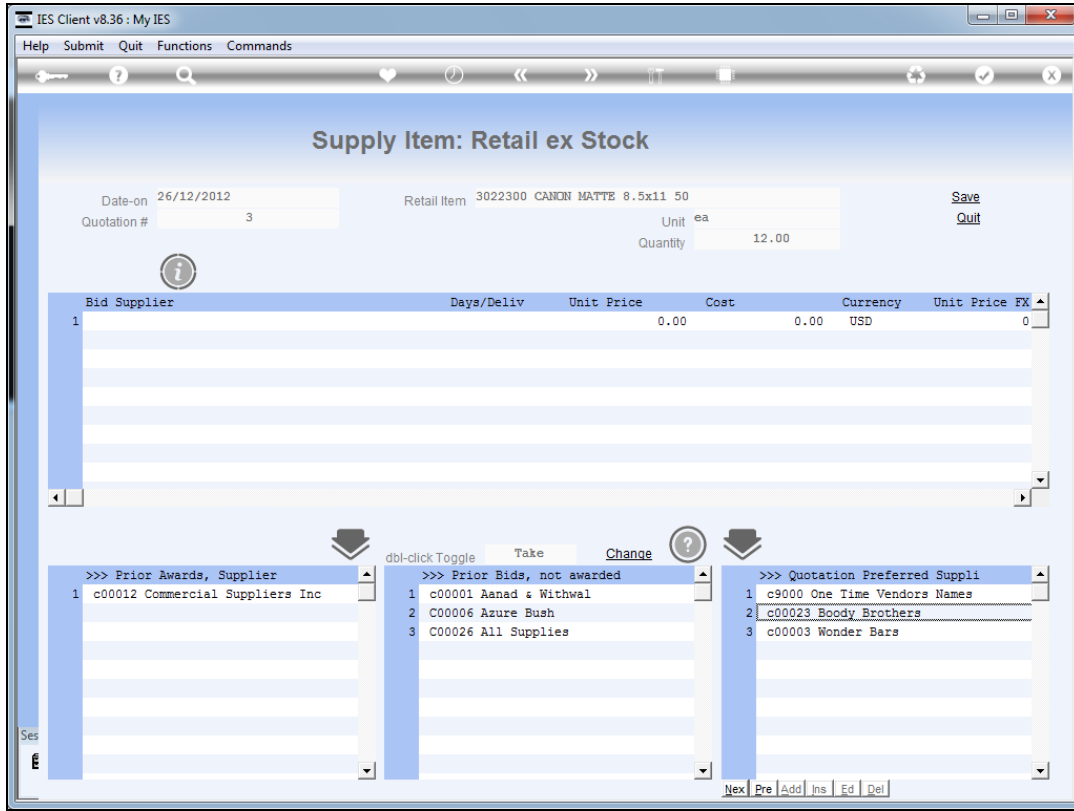


Slide 18
Slide notes:

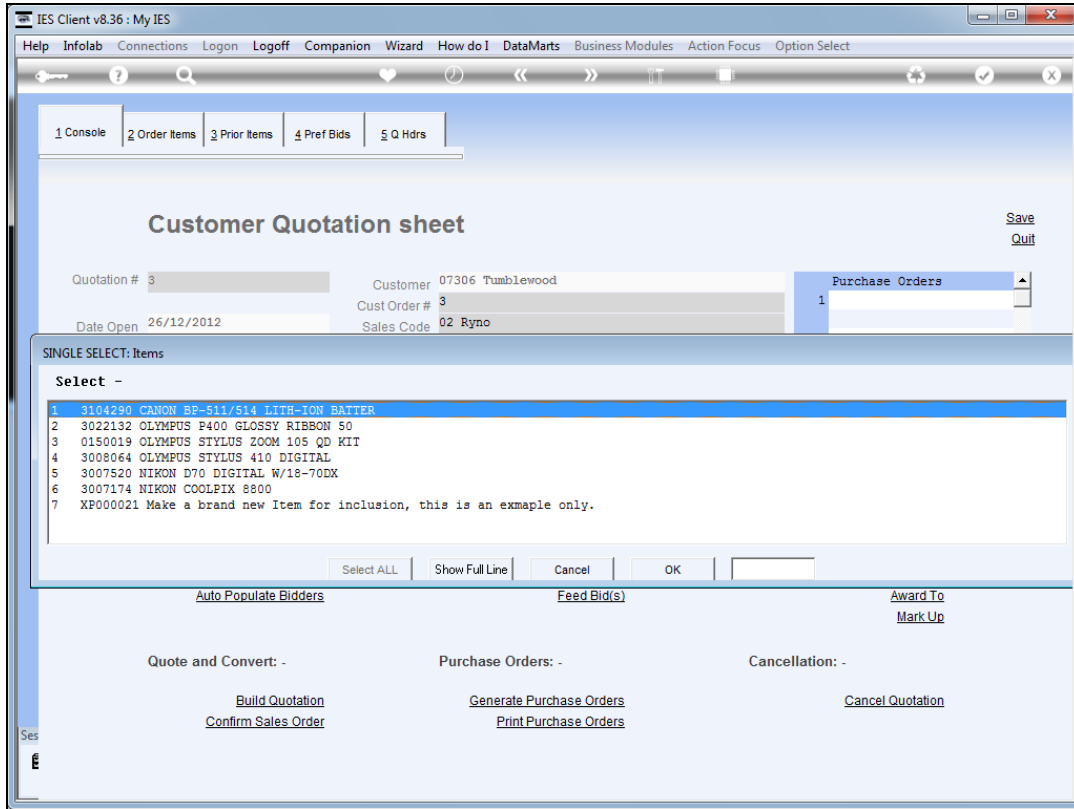


Slide 19

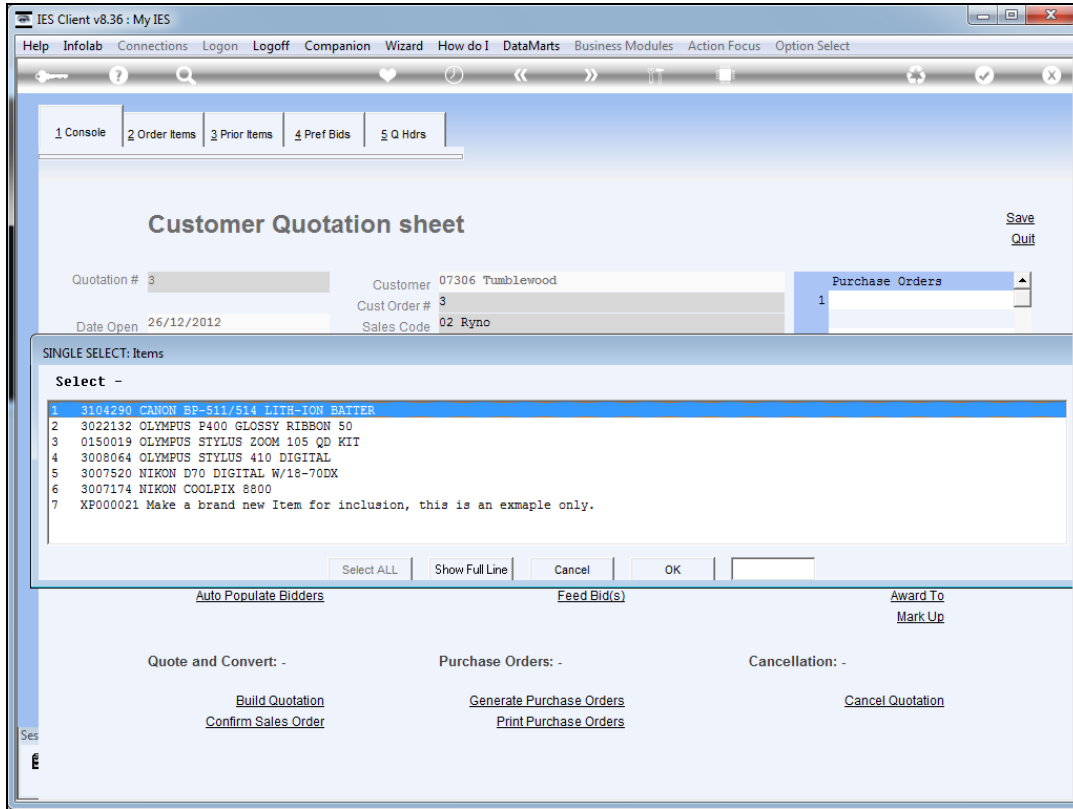
Slide notes: At the area called 'Quotation Preferred Suppliers' we can see the list of Suppliers that we entered before as 'Preferred Bidders'. This list will be present for each Item, making it easy to select as and when we want to apply any of these bidders for an Item.



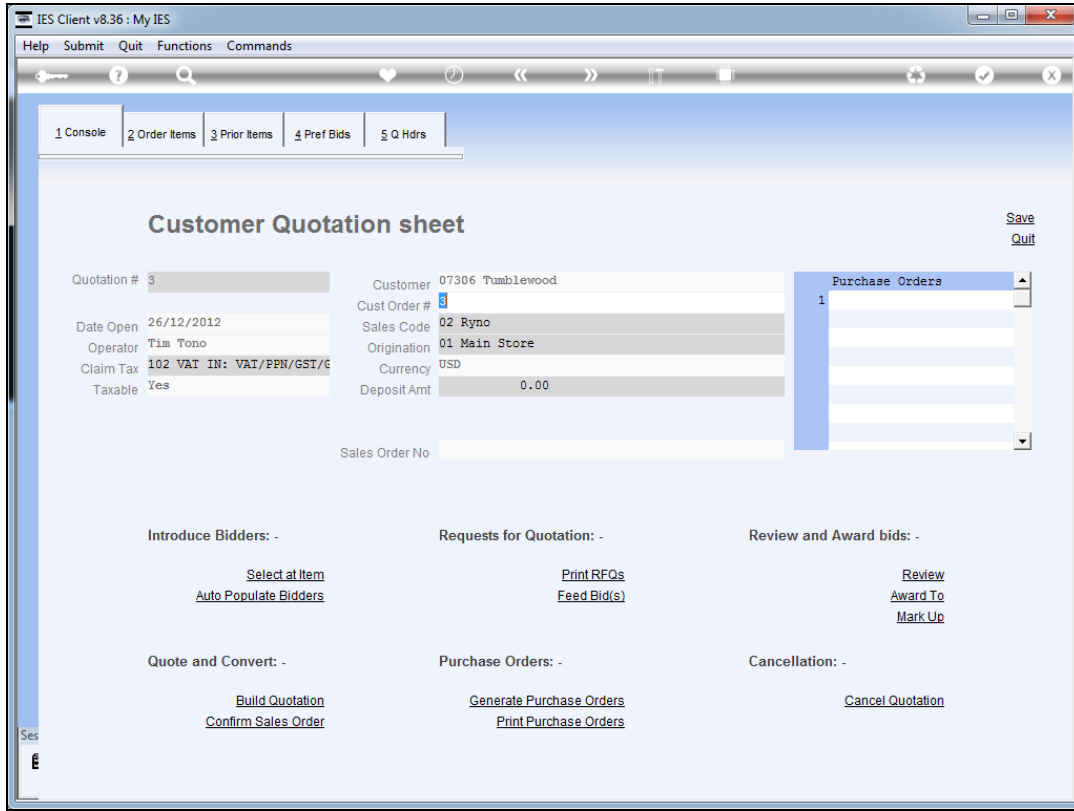
Slide 20
Slide notes:



Slide 21
Slide notes:

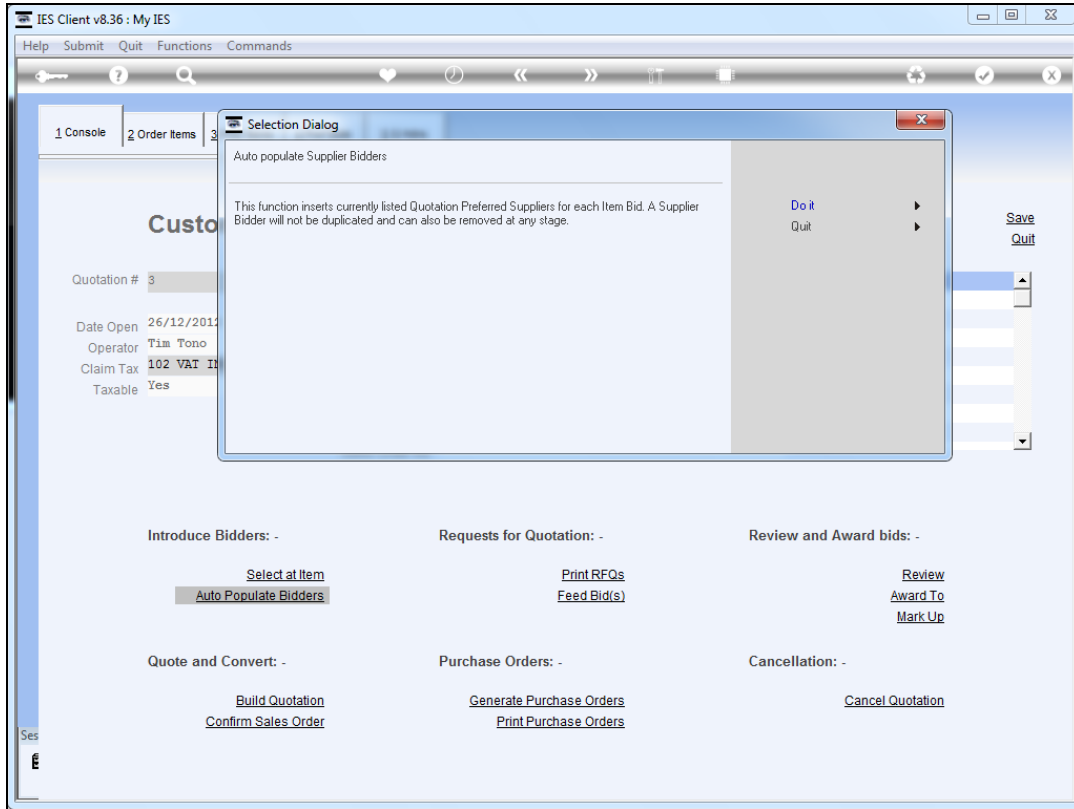


Slide 22
Slide notes:

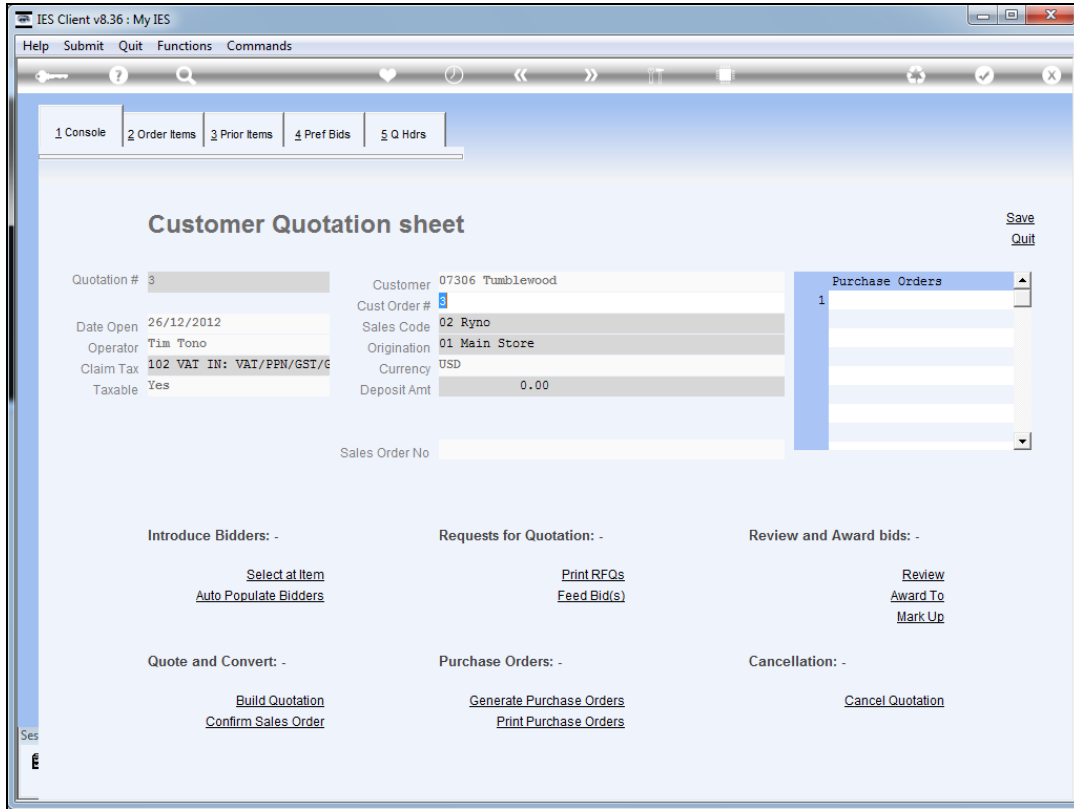


Slide 23

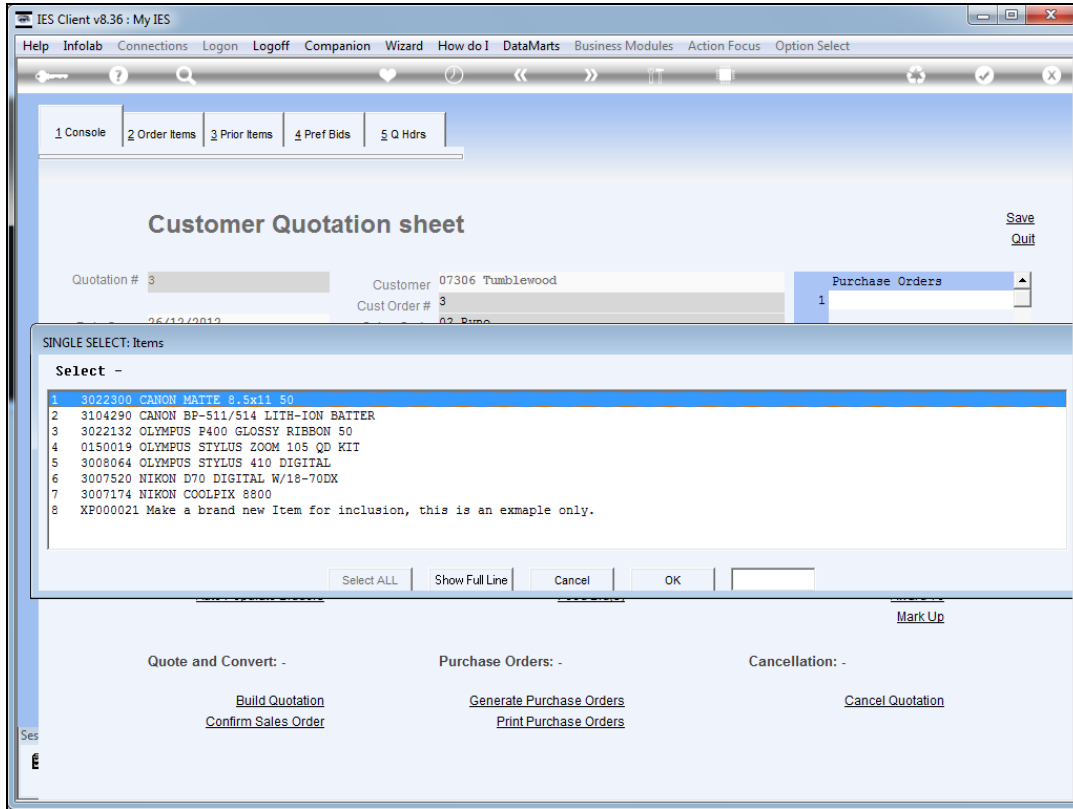
Slide notes: However, we also have an option to 'Auto Populate Bidders', and if we use that, then the preferred bidders are not merely available at each Item, but already included in the list of bidders. Let's have a look.



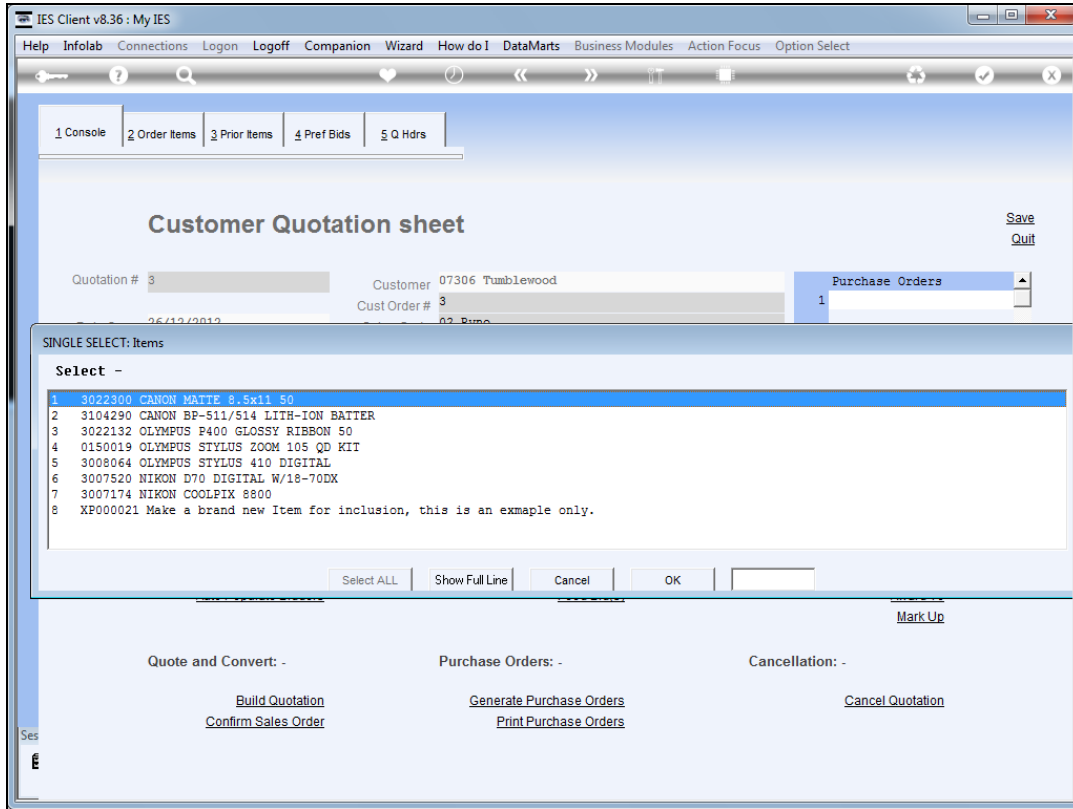
Slide 24
Slide notes:



Slide 25
Slide notes:



Slide 26
Slide notes:



Slide 27
Slide notes:

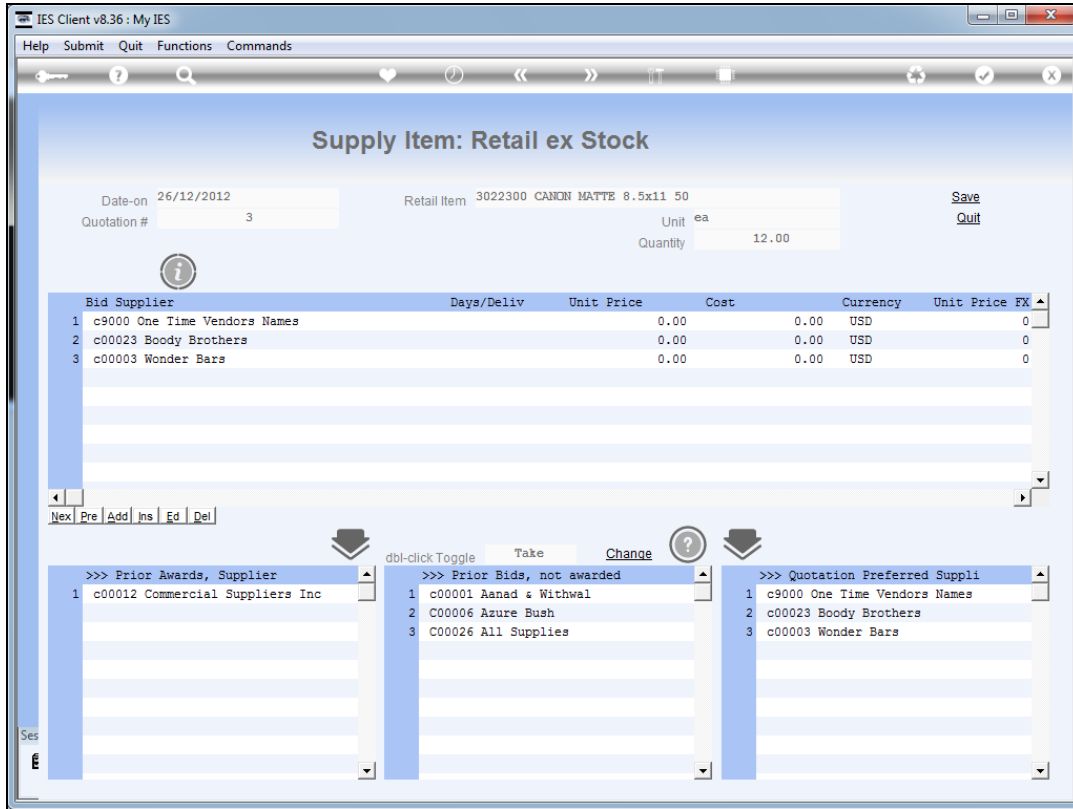
The screenshot shows the IES Client v8.36: My IES interface. At the top, there is a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. Below the menu is a toolbar with various icons. The main window title is 'Supply Item: Retail ex Stock'. Below this, there are several input fields: 'Date-on' (26/12/2012), 'Retail Item' (3022300 CANON MATTE 8.5x11 50), 'Unit' (ea), 'Quantity' (12.00), 'Quotation #' (3), and buttons for 'Save' and 'Quit'. Below the fields is a table with the following data:

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c9000 One Time Vendors Names		0.00	0.00	USD	0
2 c00023 Boody Brothers		0.00	0.00	USD	0
3 c00003 Wonder Bars		0.00	0.00	USD	0

Below the table are three comparison panels, each with a dropdown menu and a list of items:

- >>> Prior Awards, Supplier**
 - 1 c00012 Commercial Suppliers Inc
- >>> Prior Bids, not awarded**
 - 1 c00001 Anad & Withwal
 - 2 C00006 Azure Bush
 - 3 C00026 All Supplies
- >>> Quotation Preferred Suppli**
 - 1 c9000 One Time Vendors Names
 - 2 c00023 Boody Brothers
 - 3 c00003 Wonder Bars

Slide 28
Slide notes:



Slide 29

Slide notes: As we can see, the preferred bidders are now fully selected as bidders for the Item.

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 26/12/2012 Retail Item 3022300 CANON MATTE 8.5x11 50 Save
Quotation # 3 Unit ea Quit
Quantity 12.00

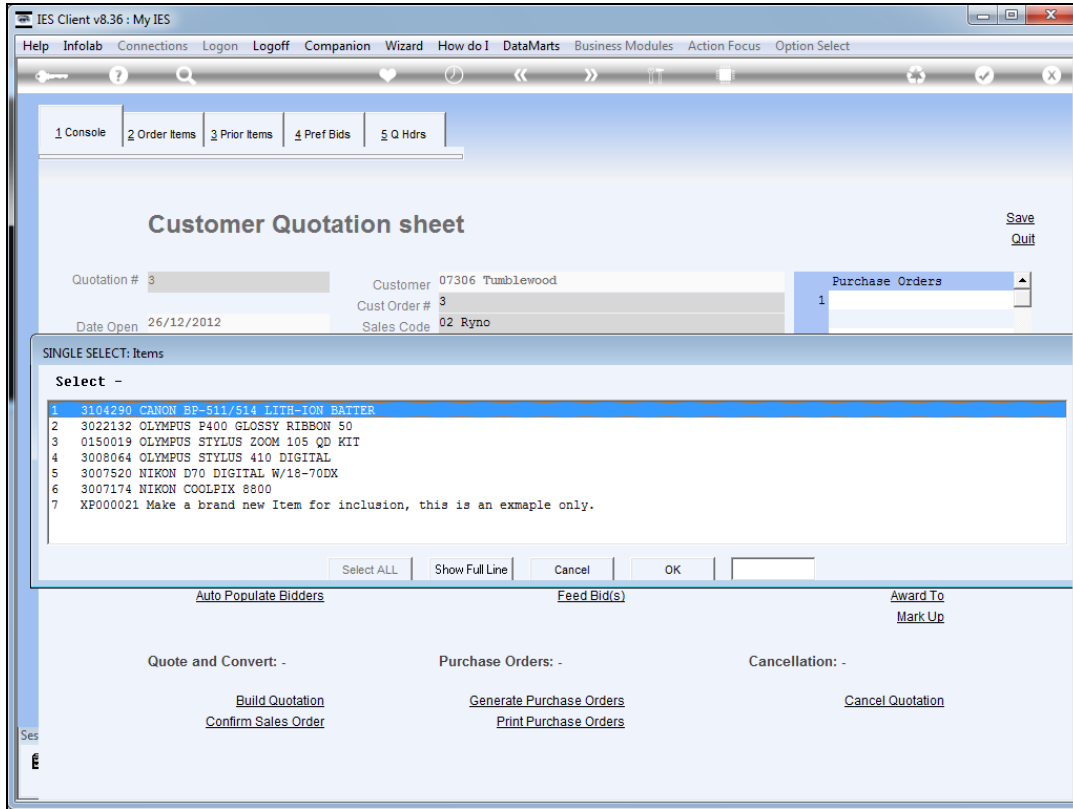
Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c9000 One Time Vendors Names		0.00	0.00	USD	0
2 c00023 Boody Brothers		0.00	0.00	USD	0
3 c00003 Wonder Bars		0.00	0.00	USD	0

Nex Pre Add Ins Ed Del

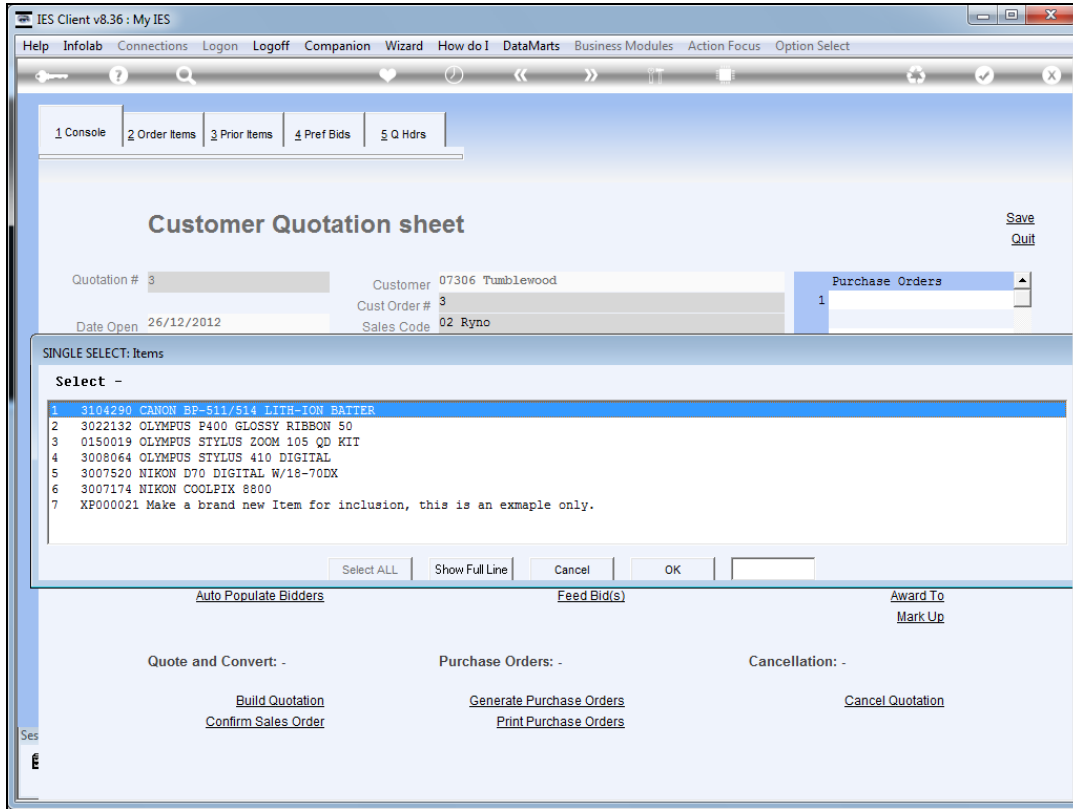
dbi-click Toggle Take Change ?

>>> Prior Awards, Supplier	>>> Prior Bids, not awarded	>>> Quotation Preferred Suppli
1 c00012 Commercial Suppliers Inc	1 c00001 Anad & Withwal	1 c9000 One Time Vendors Names
	2 C00006 Azure Bush	2 c00023 Boody Brothers
	3 C00026 All Supplies	3 c00003 Wonder Bars

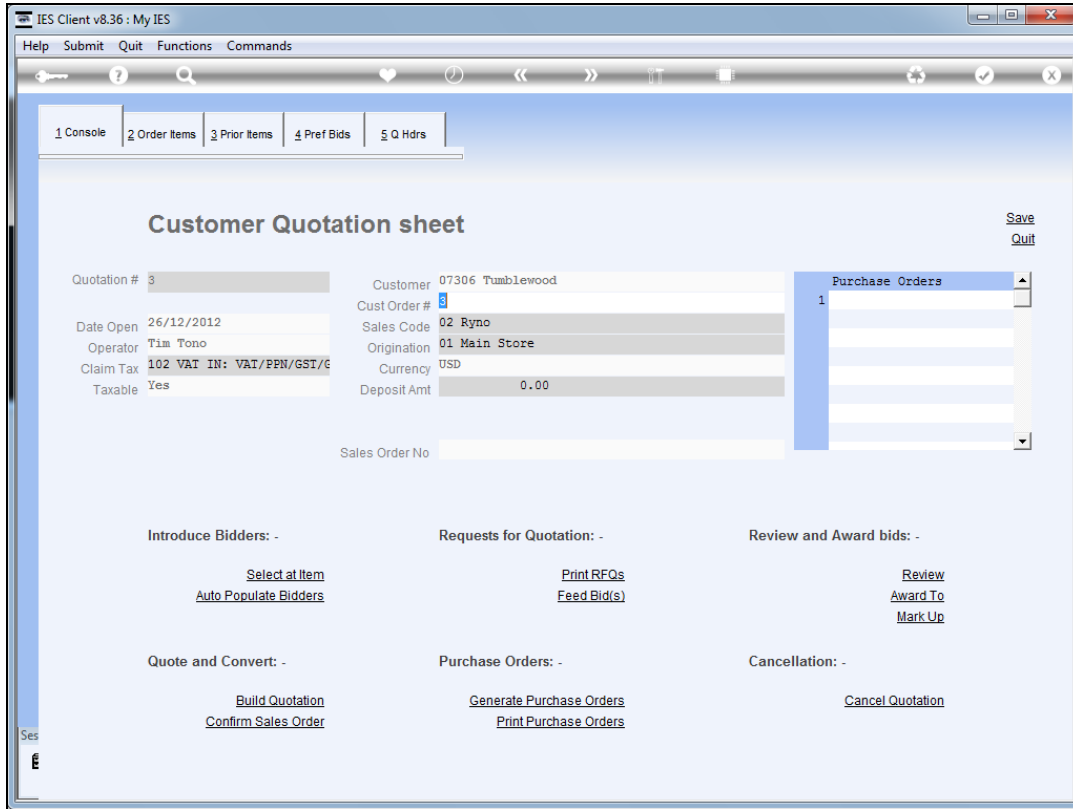
Slide 30
Slide notes:



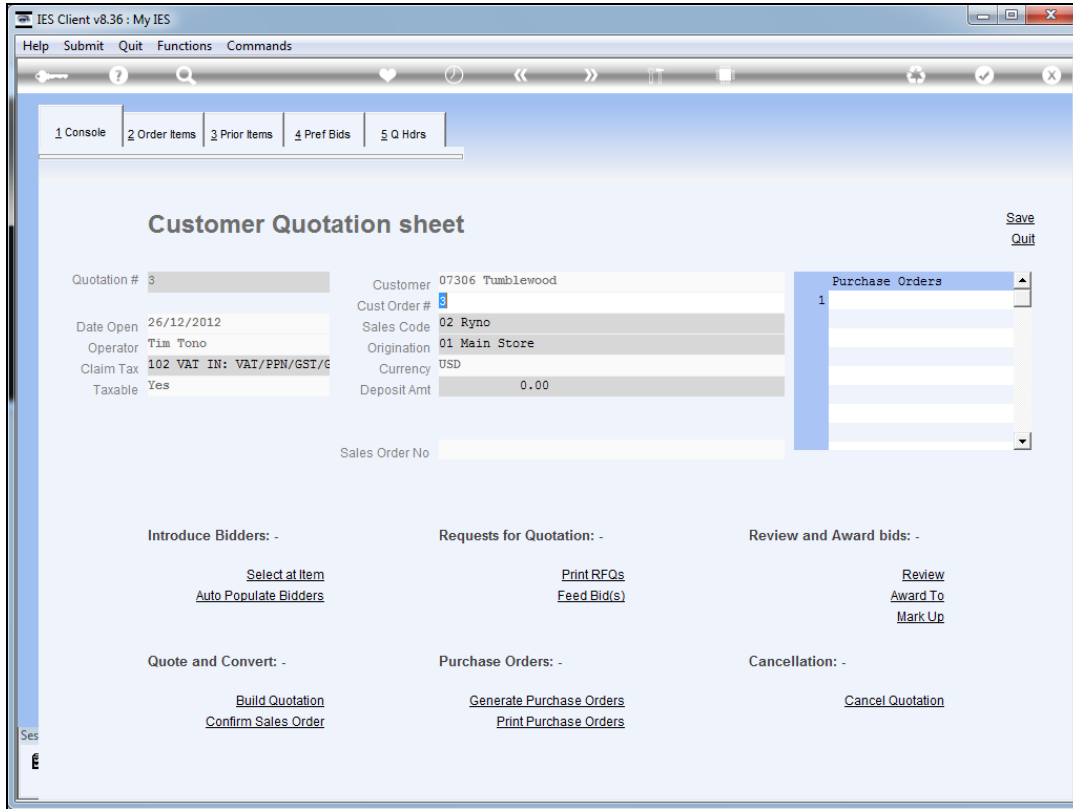
Slide 31
Slide notes:



Slide 32
Slide notes:

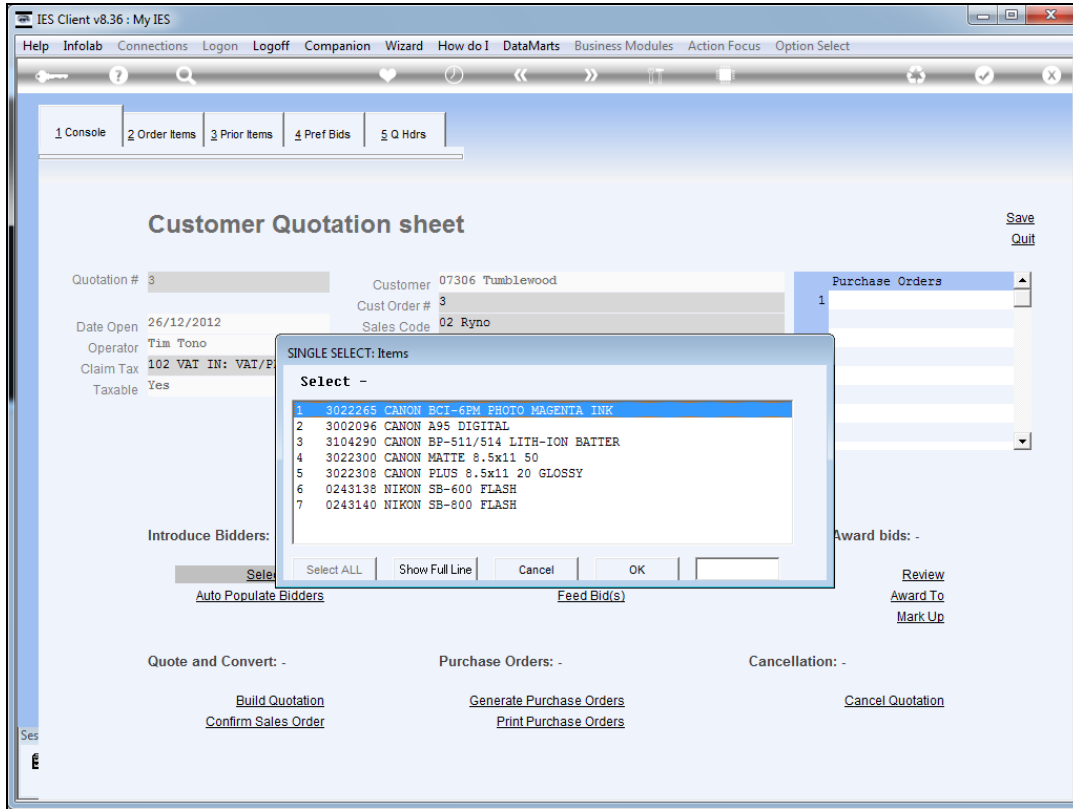


Slide 33
Slide notes:

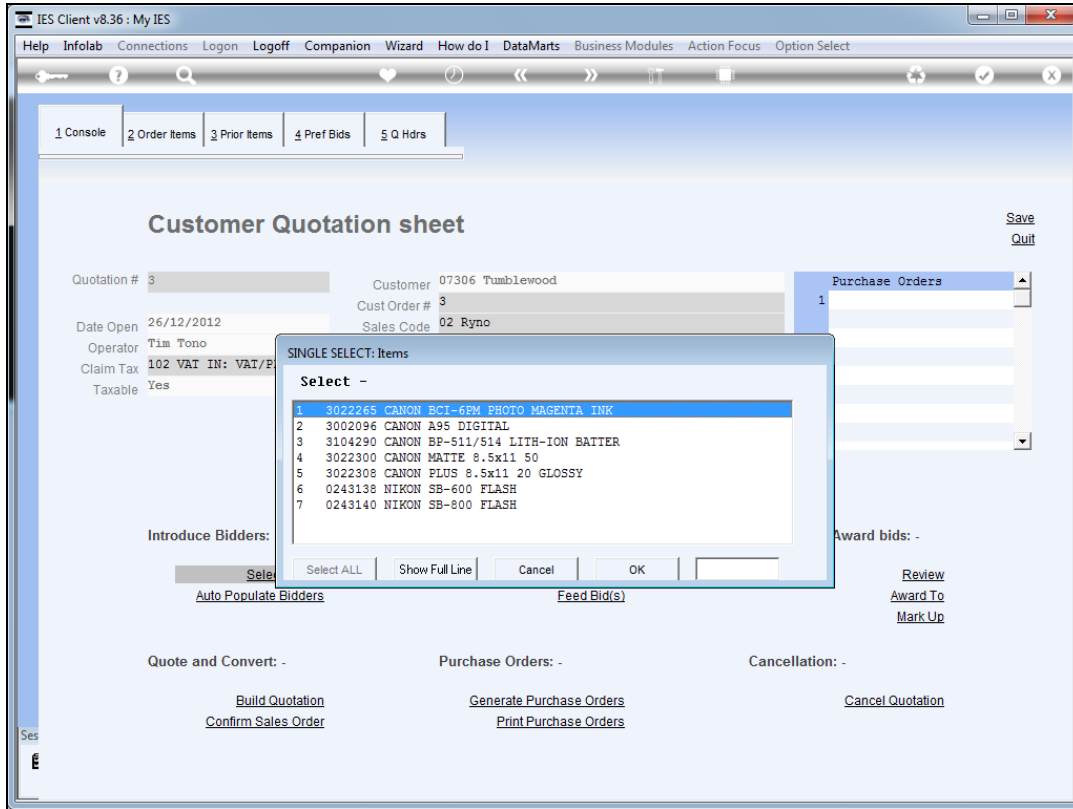


Slide 34

Slide notes: Now, we have removed the pre-selection of bidders so that we can explore our options for bidder selection further.



Slide 35
Slide notes:



Slide 36
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK [Save](#)
Quotation # 3 Unit ea [Quit](#)
Quantity 20.00

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1		0.00	0.00	USD	0

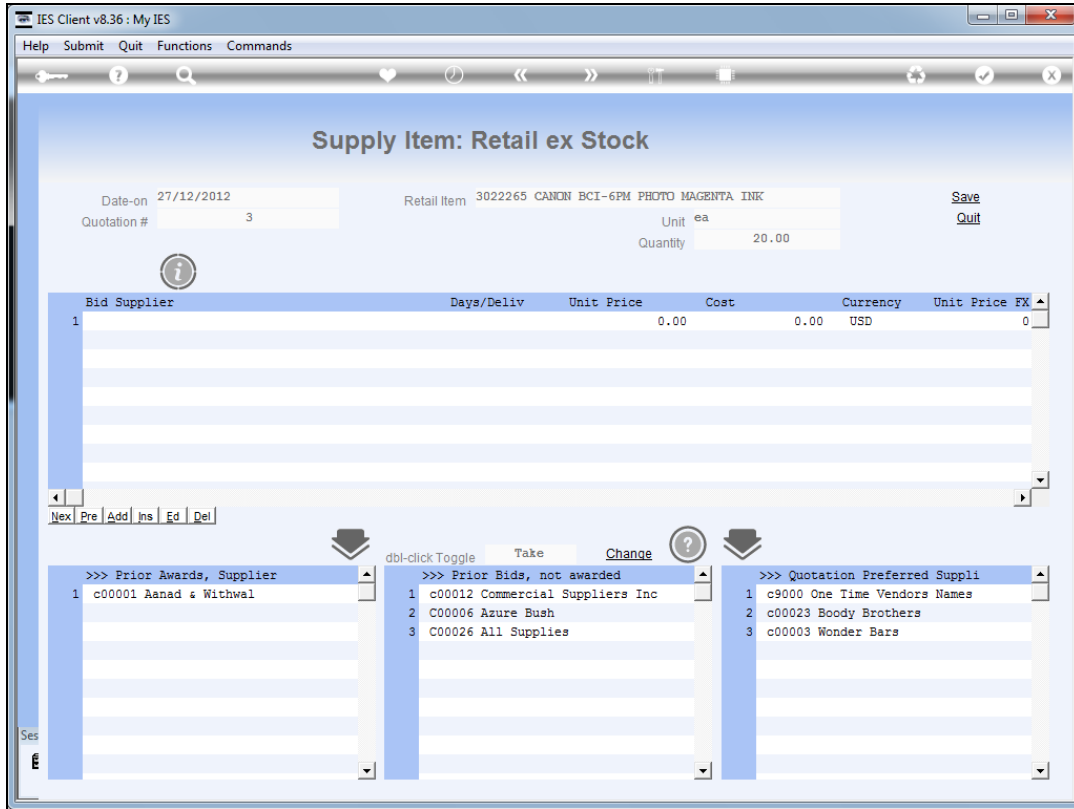
Nex Pre Add Ins Ed Del

dbi-click Toggle Take Change

>>> Prior Awards, Supplier	>>> Prior Bids, not awarded	>>> Quotation Preferred Suppli
1 c00001 Anad & Withwal	1 c00012 Commercial Suppliers Inc	1 c9000 One Time Vendors Names
	2 C00006 Azure Bush	2 c00023 Boody Brothers
	3 C00026 All Supplies	3 c00003 Wonder Bars

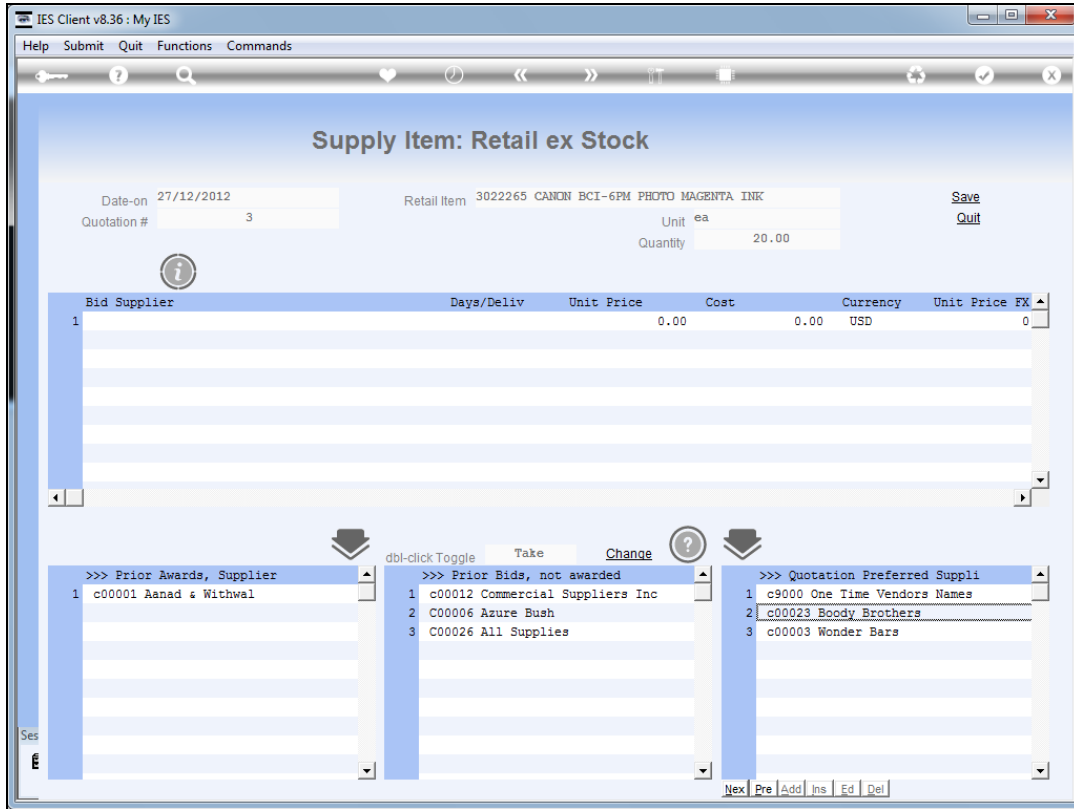
Ses

Slide 37
Slide notes:



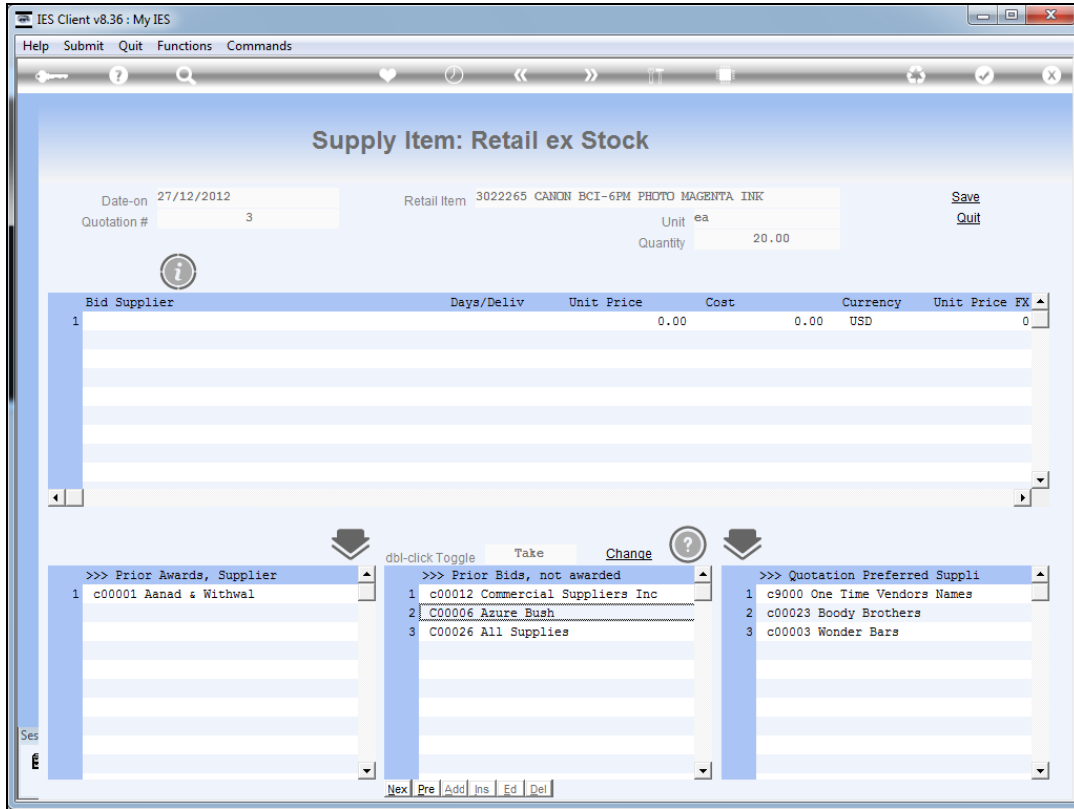
Slide 38

Slide notes: Now, we can see for each Item that we have the list of 'Quotation Preferred Suppliers' to choose from, if there are any.



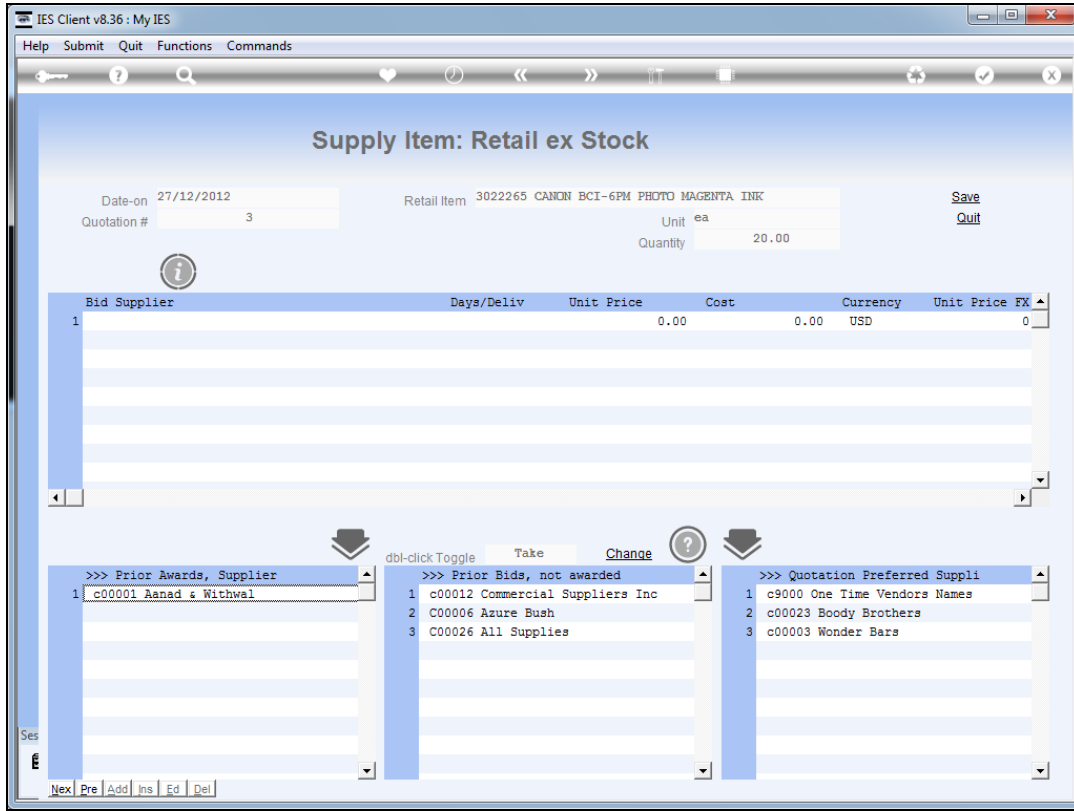
Slide 39

Slide notes: And when this Stock Item was ordered before, for any Customer, not just this Customer, then we also have prior bid Suppliers to choose from.

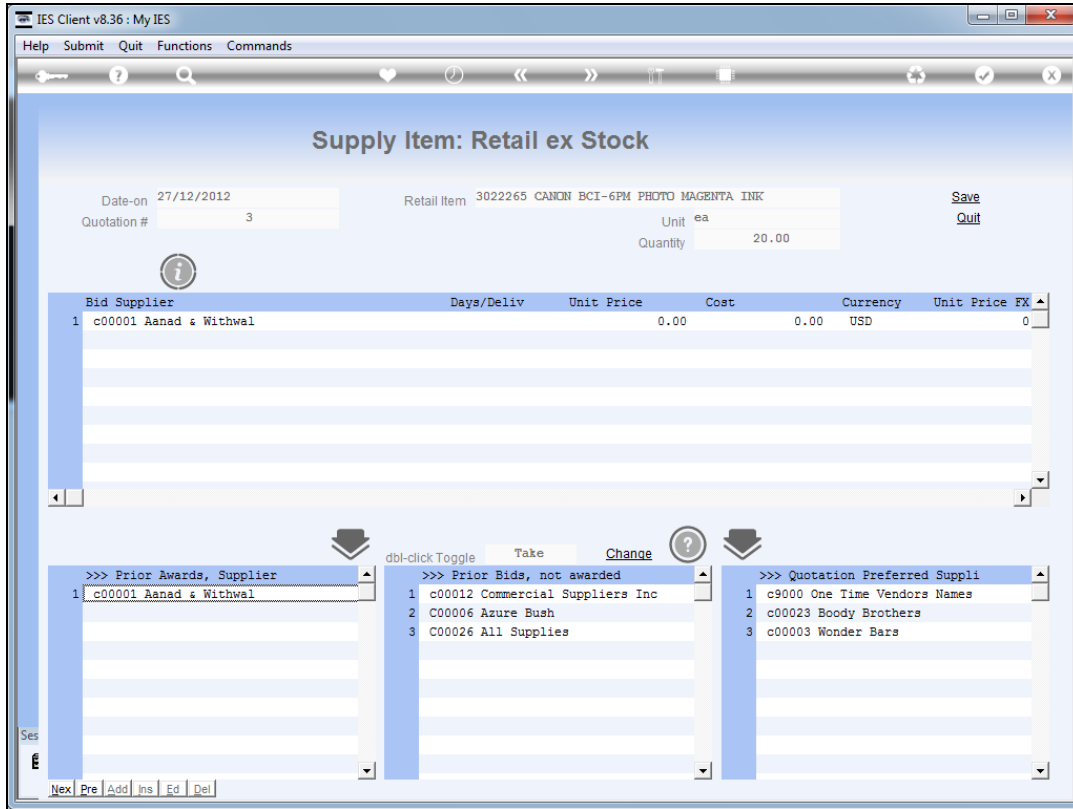


Slide 40

Slide notes: And likewise, if this Item has ever been ordered before, for any Customer, then we will have a list of 1 or more prior Suppliers who were awarded before to supply this Item.

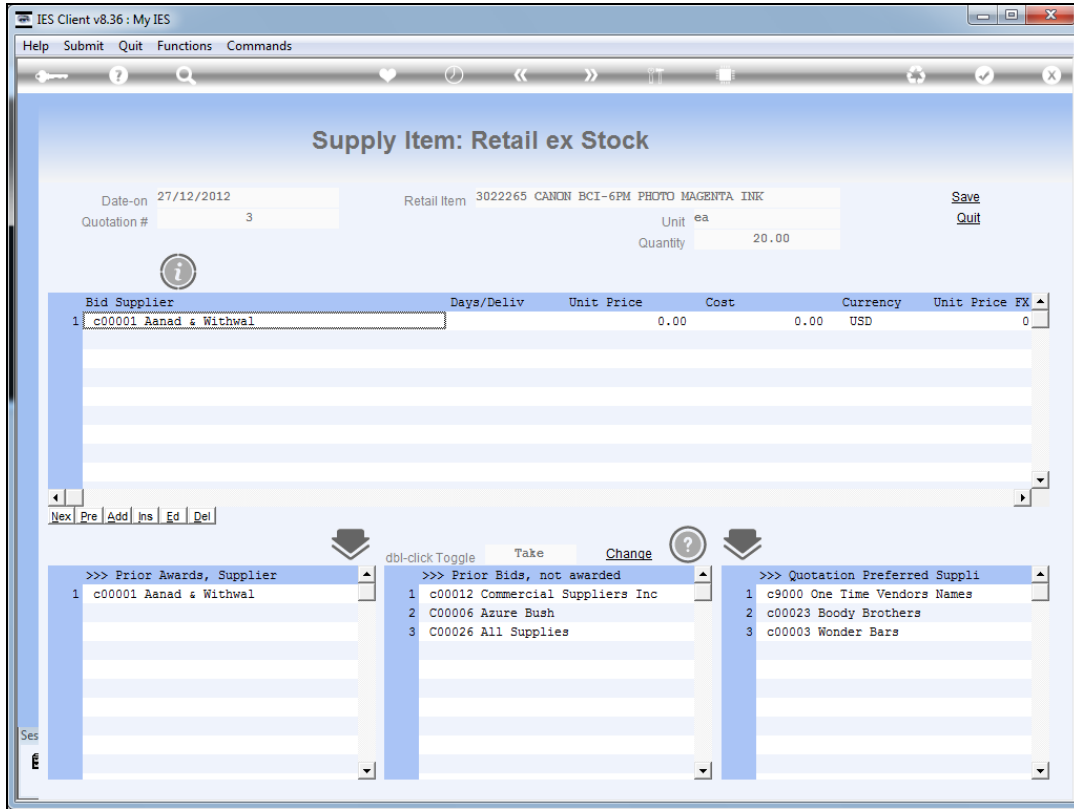


Slide 41
Slide notes:



Slide 42

Slide notes: We can select from any of these groups of Suppliers with a dbl-click on the Supplier, to introduce that Supplier as a bidder now for the current Item.



Slide 43
Slide notes:

The screenshot shows the IES Client v8.36: My IES interface. At the top, there is a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. Below the menu bar is a toolbar with various icons. The main window title is 'Supply Item: Retail ex Stock'. Below this, there are several data fields: 'Date-on' (27/12/2012), 'Quotation #' (3), 'Retail Item' (3022265 CANON BCI-6PM PHOTO MAGENTA INK), 'Unit' (ea), and 'Quantity' (20.00). There are 'Save' and 'Quit' buttons on the right. Below the data fields is a table with columns: 'Bid Supplier', 'Days/Deliv', 'Unit Price', 'Cost', 'Currency', and 'Unit Price FX'. The table contains two rows of data. Below the table are three lists of suppliers, each with a 'dbi-click Toggle' and 'Change' button. The first list is 'Prior Awards, Supplier' with one entry: '1 c00001 Aanad & Withwal'. The second list is 'Prior Bids, not awarded' with three entries: '1 c00012 Commercial Suppliers Inc', '2 C00006 Azure Bush', and '3 C00026 All Supplies'. The third list is 'Quotation Preferred Suppli' with three entries: '1 c9000 One Time Vendors Names', '2 c00023 Boody Brothers', and '3 c00003 Wonder Bars'. At the bottom left, there is a 'Ses' field with a Euro symbol. At the bottom center, there is a navigation bar with buttons: 'Nex', 'Pre', 'Add', 'Ins', 'Ed', 'Del'.

Slide 44
Slide notes:

The screenshot displays the IES Client v8.36: My IES interface. At the top, there is a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. Below the menu bar is a toolbar with various icons. The main window title is 'Supply Item: Retail ex Stock'. Below this, there are several data fields: 'Date-on' (27/12/2012), 'Quotation #' (3), 'Retail Item' (3022265 CANON BCI-6PM PHOTO MAGENTA INK), 'Unit' (ea), and 'Quantity' (20.00). There are 'Save' and 'Quit' buttons on the right. Below the fields is a table with columns: 'Bid Supplier', 'Days/Deliv', 'Unit Price', 'Cost', 'Currency', and 'Unit Price FX'. The table contains three rows of data. Below the table are three dropdown menus for supplier selection, each with a list of suppliers. The first dropdown is titled '>>> Prior Awards, Supplier' and contains one item. The second is '>>> Prior Bids, not awarded' and contains three items. The third is '>>> Quotation Preferred Suppli' and contains three items. At the bottom, there is a status bar with 'Ses' and a keyboard shortcut 'Nex Pre Add Ins Ed Del'.

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0

>>> Prior Awards, Supplier
1 c00001 Aanad & Withwal

>>> Prior Bids, not awarded
1 c00012 Commercial Suppliers Inc
2 C00006 Azure Bush
3 C00026 All Supplies

>>> Quotation Preferred Suppli
1 c9000 One Time Vendors Names
2 c00023 Boody Brothers
3 c00003 Wonder Bars

Slide 45
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK Unit ea Quantity 20.00 Save Quit

Quotation # 3

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0
4 c00003 Wonder Bars		0.00	0.00	USD	0

dbi-click Toggle Take Change ?

>>> Prior Awards, Supplier

1 c00001 Aanad & Withwal

>>> Prior Bids, not awarded

1 c00012 Commercial Suppliers Inc
2 C00006 Azure Bush
3 C00026 All Supplies

>>> Quotation Preferred Suppli

1 c9000 One Time Vendors Names
2 c00023 Boody Brothers
3 c00003 Wonder Bars

Ses €

Nex Pre Add Ins Ed Del

Slide 46
Slide notes:

IES Client v8.36 : My IES

Help Lookup Back 1 Field Restart Line Edit Mini Menu Submit Field Quit

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK [Save](#)
Quotation # 3 Unit ea [Quit](#)
Quantity 20.00

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0.1
2 C00006 Azure Bush		0.00	0.00	USD	0.1
3 C00026 All Supplies		0.00	0.00	USD	0.1
4 c00003 Wonder Bars		0.00	0.00	USD	0.1
5		0.00	0.00	USD	0.1

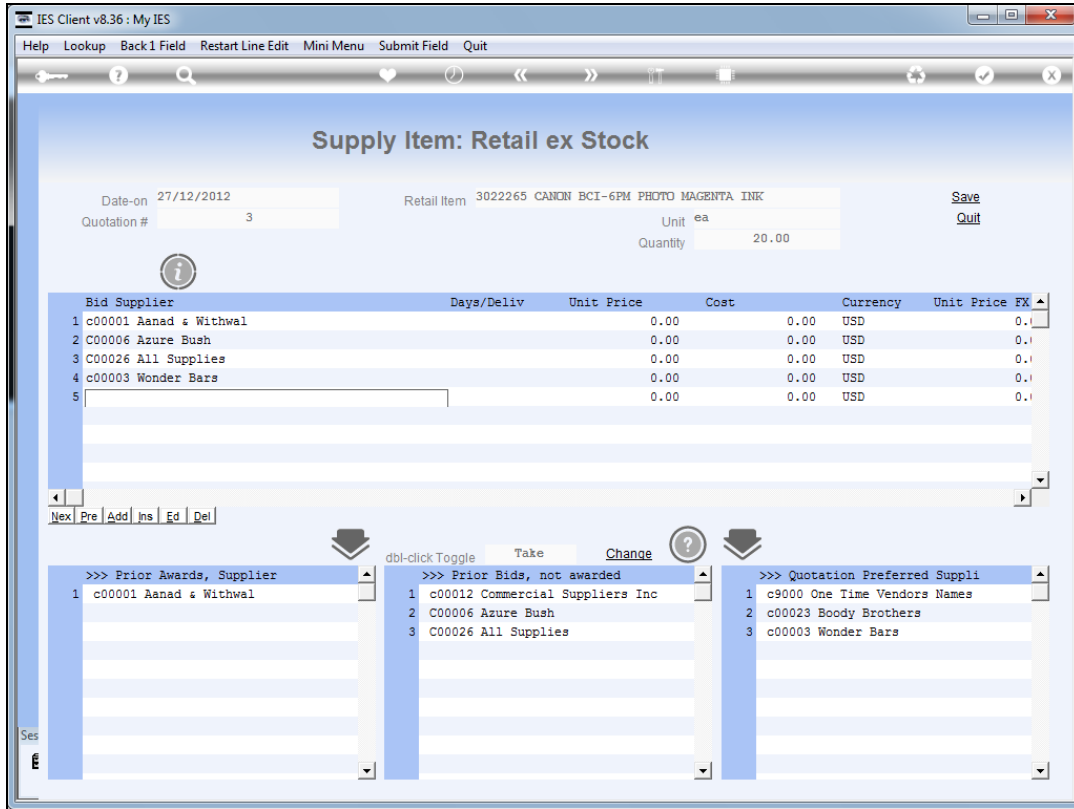
Nex | Pre | Add | Ins | Ed | Del

dbi-click Toggle Take Change

>>> Prior Awards, Supplier	>>> Prior Bids, not awarded	>>> Quotation Preferred Suppli
1 c00001 Aanad & Withwal	1 c00012 Commercial Suppliers Inc	1 c9000 One Time Vendors Names
	2 C00006 Azure Bush	2 c00023 Boody Brothers
	3 C00026 All Supplies	3 c00003 Wonder Bars

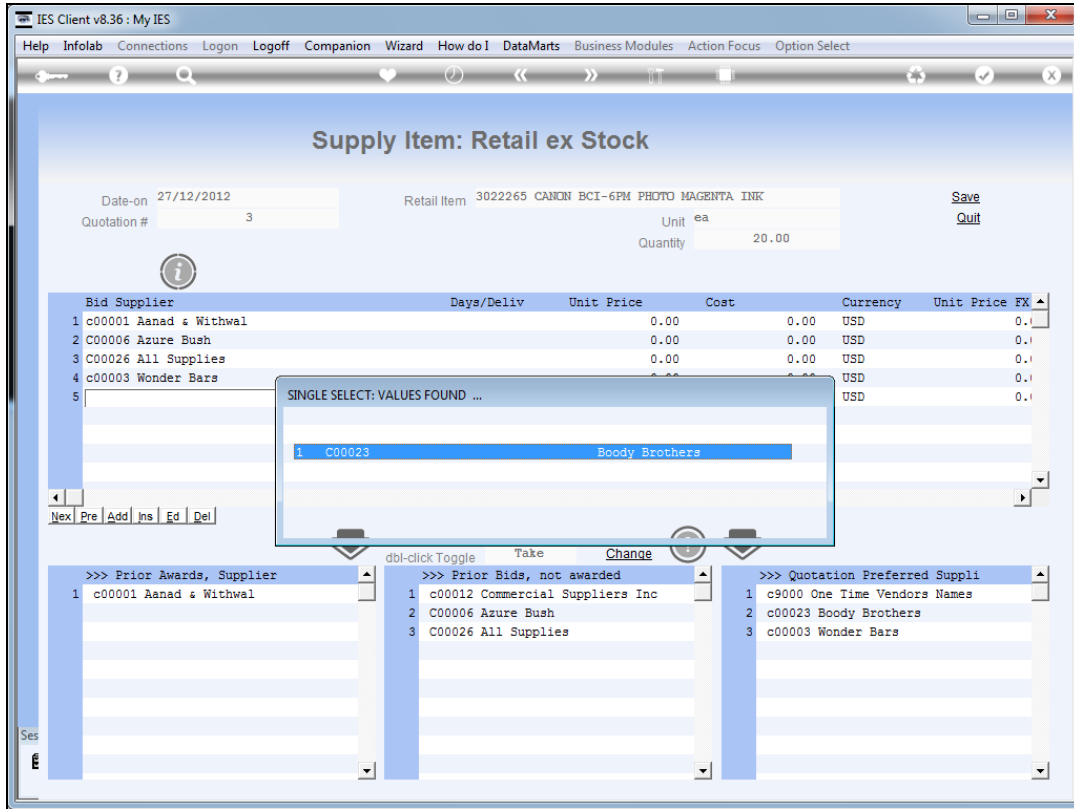
Ses

Slide 47
Slide notes:

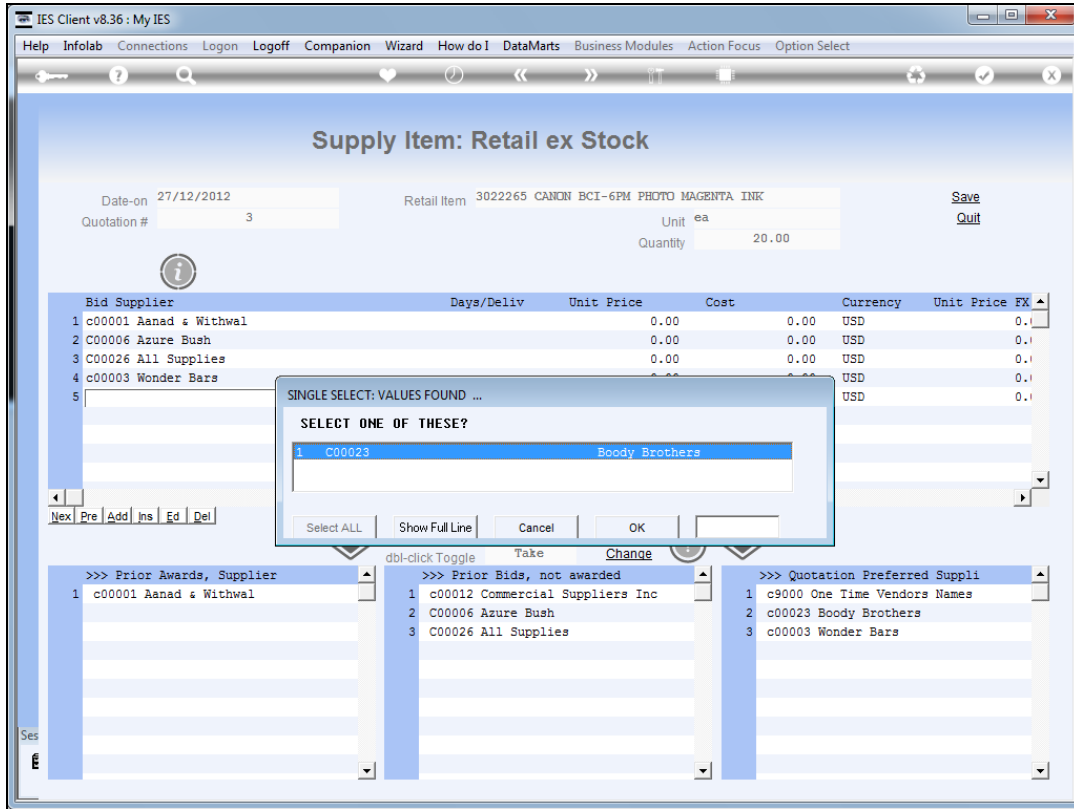


Slide 48

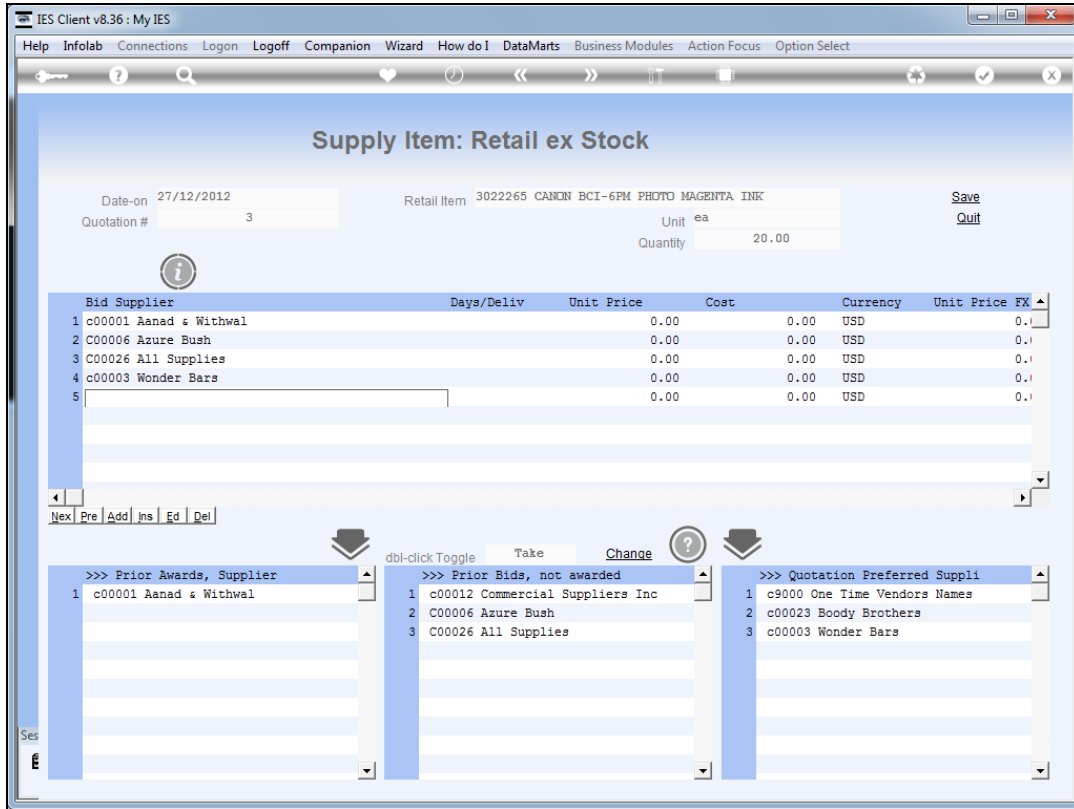
Slide notes: We can also select directly from the Supplier master.



Slide 49
Slide notes:



Slide 50
Slide notes:



Slide 51

Slide notes: And we can also introduce new Suppliers.

The screenshot shows the IES Client v8.36 interface. At the top, the title bar reads 'IES Client v8.36: My IES'. Below it is a menu bar with 'Help', 'Lookup', 'Back 1 Field', 'Restart Line Edit', 'Mini Menu', 'Submit Field', and 'Quit'. A toolbar contains various navigation icons. The main window title is 'Supply Item: Retail ex Stock'. Below this, there are input fields for 'Date-on' (27/12/2012), 'Retail Item' (3022265 CANON BCI-6PM PHOTO MAGENTA INK), 'Unit' (ea), and 'Quantity' (20.00). There are 'Save' and 'Quit' buttons on the right. An information icon is visible on the left. The central part of the screen is a table with columns: 'Bid Supplier', 'Days/Deliv', 'Unit Price', 'Cost', 'Currency', and 'Unit Price FX'. The table contains six rows of bid data. Below the table is a navigation bar with 'Nex', 'Pre', 'Add', 'Ins', 'Ed', and 'Del'. At the bottom, there are three panels for supplier selection, each with a 'dbi-click Toggle' and 'Change' button. The first panel is titled '>>> Prior Awards, Supplier' and lists '1 c00001 Aanad & Withwal'. The second panel is '>>> Prior Bids, not awarded' and lists '1 c00012 Commercial Suppliers Inc', '2 C00006 Azure Bush', and '3 C00026 All Supplies'. The third panel is '>>> Quotation Preferred Suppli' and lists '1 c9000 One Time Vendors Names', '2 c00023 Boody Brothers', and '3 c00003 Wonder Bars'. A 'Ses' label is visible in the bottom left corner.

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0.1
2 C00006 Azure Bush		0.00	0.00	USD	0.1
3 C00026 All Supplies		0.00	0.00	USD	0.1
4 c00003 Wonder Bars		0.00	0.00	USD	0.1
5 c00023 Boody Brothers		0.00	0.00	USD	0.1
6		0.00	0.00	USD	0.1

Slide 52
Slide notes:

The screenshot shows a software window titled "IES Client v8.36 : My IES". The window contains a form titled "New Payables Creditor Account". The form has a menu bar with "Help", "Submit", "Quit", "Functions", and "Commands". Below the menu bar is a toolbar with various icons. The form fields are as follows:

- Ap / Creditor Code: C00027
- *Co Name / Cust: New
- Tax Reg # Supplier: [Greyed out]
- Currency: LOCAL USD
- Indent PO
- Contacts: [Dropdown menu]
- RFQ Contact: [Greyed out]
- Postal Address: [Text area]
- Street Address: [Text area]
- Tel Office: [Dropdown menu]
- Fax: [Dropdown menu]
- RFQ Fax Number: [Greyed out]
- Telex: [Dropdown menu]
- Cell Phone: [Dropdown menu]
- Internet and E-Mail: [Dropdown menu]
- RFQ e-mail address: [Greyed out]

Buttons for "Save" and "Quit" are located in the top right corner of the form area. A "Ses" label and a small icon are visible in the bottom left corner of the window.

Slide 53

Slide notes: In the case of a new Supplier of course we will fill in some more detail than we are doing in this example, or we can also do it later at the Supplier Master.

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

New Payables Creditor Account

Ap / Creditor Code C00027

*Co Name / Cust Brand New Supplier

Tax Reg # Supplier

Currency LOCAL USD

Indent PO

Contacts

RFQ Contact

Postal Address

Street Address

Tel Office

Fax

RFQ Fax Number

Telex

Cell Phone

Internet and E-Mail

RFQ e-mail address

Save
Quit

Slide 54
Slide notes:

The screenshot shows a web browser window titled "IES Client v8.36 : My IES". The browser's address bar is empty, and the menu bar includes "Help", "Submit", "Quit", "Functions", and "Commands". The main content area is titled "New Payables Creditor Account" and contains the following fields and controls:

- Ap / Creditor Code: C00027
- *Co Name / Cust: Brand New Supplier
- Tax Reg # Supplier: [Empty]
- Currency: LOCAL USD
- Indent PO
- Contacts: [Dropdown menu]
- RFQ Contact: [Text field]
- Postal Address: [Text area]
- Street Address: [Text area]
- Tel Office: [Dropdown menu]
- Fax: [Dropdown menu]
- RFQ Fax Number: [Text field]
- Telex: [Dropdown menu]
- Cell Phone: [Dropdown menu]
- Internet and E-Mail: [Dropdown menu]
- RFQ e-mail address: [Text field]

Buttons for "Save" and "Quit" are located in the top right corner. A "Ses" label and a small icon are visible in the bottom left corner of the form area.

Slide 55
Slide notes:

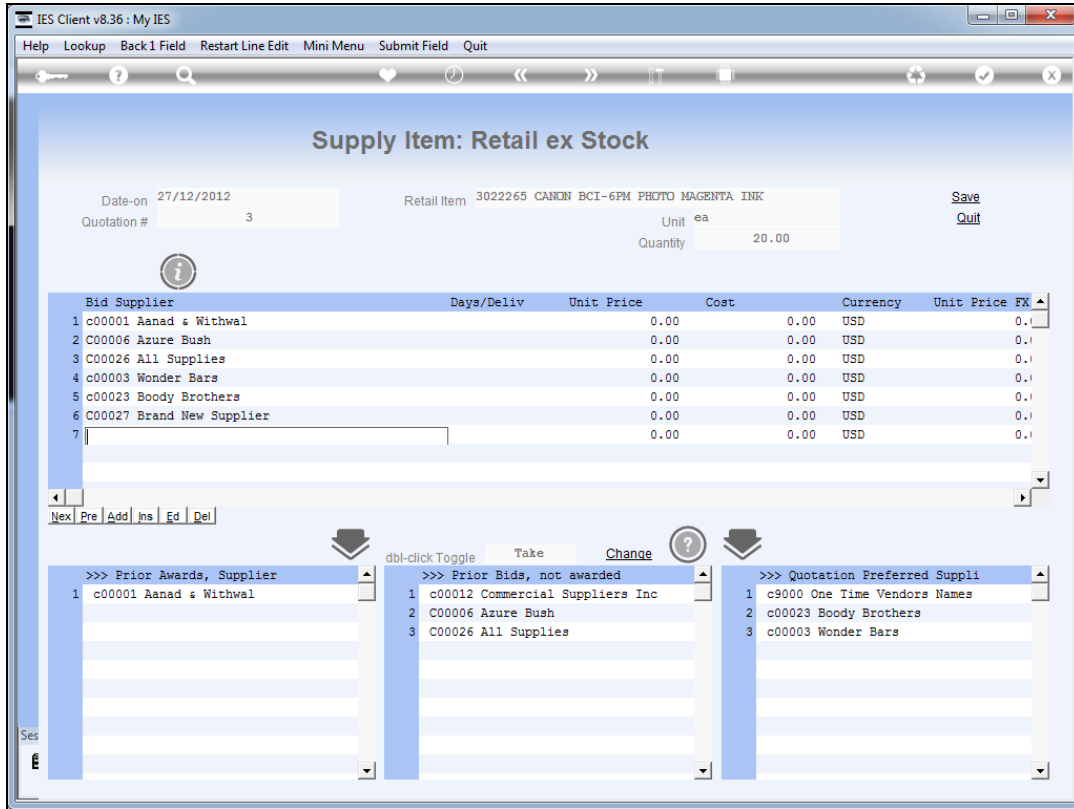
The screenshot shows a web browser window titled "IES Client v8.36 : My IES". The browser's address bar and navigation buttons are visible at the top. The main content area displays a form titled "New Payables Creditor Account".

The form contains the following fields and controls:

- Ap / Creditor Code:** C00027
- *Co Name / Cust:** Brand New Supplier
- Tax Reg # Supplier:** [Empty field]
- Currency:** LOCAL USD
- Indent PO
- Contacts:** [Dropdown menu]
- RFQ Contact:** [Empty field]
- Postal Address:** [Text area]
- Street Address:** [Text area]
- Tel Office:** [Dropdown menu]
- Fax:** [Dropdown menu]
- RFQ Fax Number:** [Empty field]
- Telex:** [Dropdown menu]
- Cell Phone:** [Dropdown menu]
- Internet and E-Mail:** [Dropdown menu]
- RFQ e-mail address:** [Empty field]

Buttons for "Save" and "Quit" are located in the top right corner of the form area. A "Ses" label and a small icon are visible in the bottom left corner of the form.

Slide 56
Slide notes:



Slide 57

Slide notes: And we can see that the new Supplier Account has been created and included as a bidder here.

IES Client v8.36 : My IES

Help Lookup Back 1 Field Restart Line Edit Mini Menu Submit Field Quit

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK Unit ea Quantity 20.00

Quotation # 3 [Save](#) [Quit](#)

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0.1
2 C00006 Azure Bush		0.00	0.00	USD	0.1
3 C00026 All Supplies		0.00	0.00	USD	0.1
4 c00003 Wonder Bars		0.00	0.00	USD	0.1
5 c00023 Boody Brothers		0.00	0.00	USD	0.1
6 C00027 Brand New Supplier		0.00	0.00	USD	0.1
7		0.00	0.00	USD	0.1

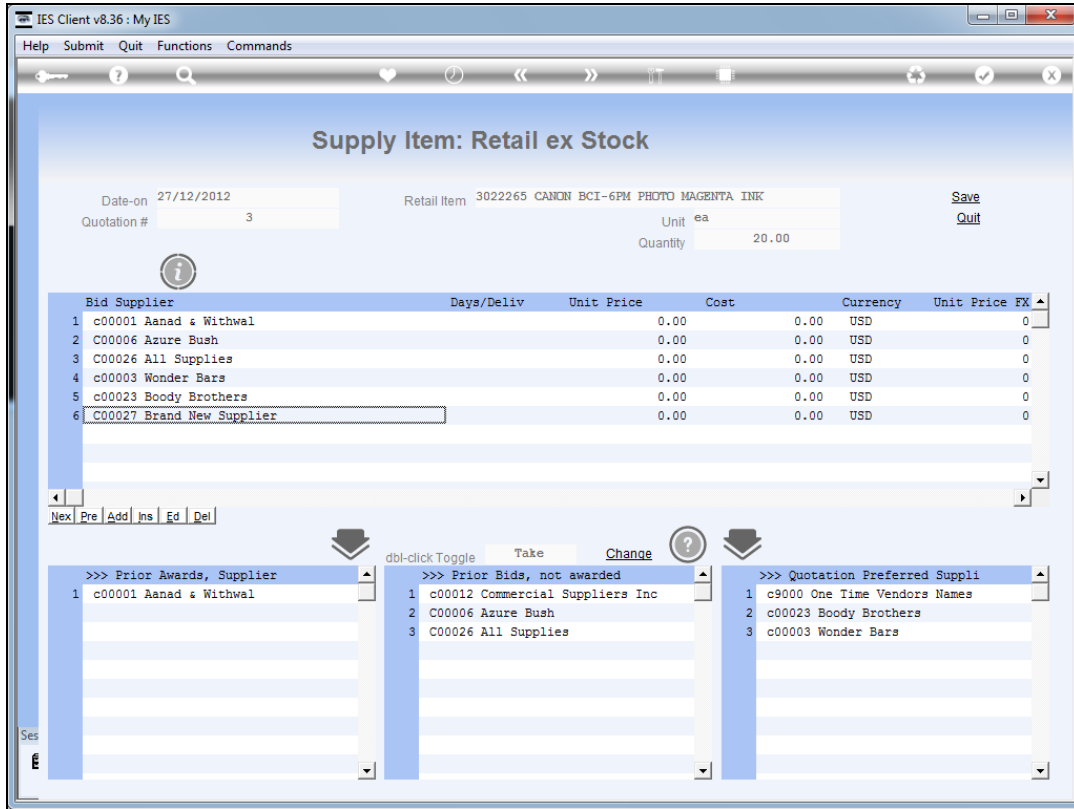
Nex Pre Add Ins Ed Del

dbi-click Toggle Take Change

>>> Prior Awards, Supplier	>>> Prior Bids, not awarded	>>> Quotation Preferred Suppli
1 c00001 Aanad & Withwal	1 c00012 Commercial Suppliers Inc	1 c9000 One Time Vendors Names
	2 C00006 Azure Bush	2 c00023 Boody Brothers
	3 C00026 All Supplies	3 c00003 Wonder Bars

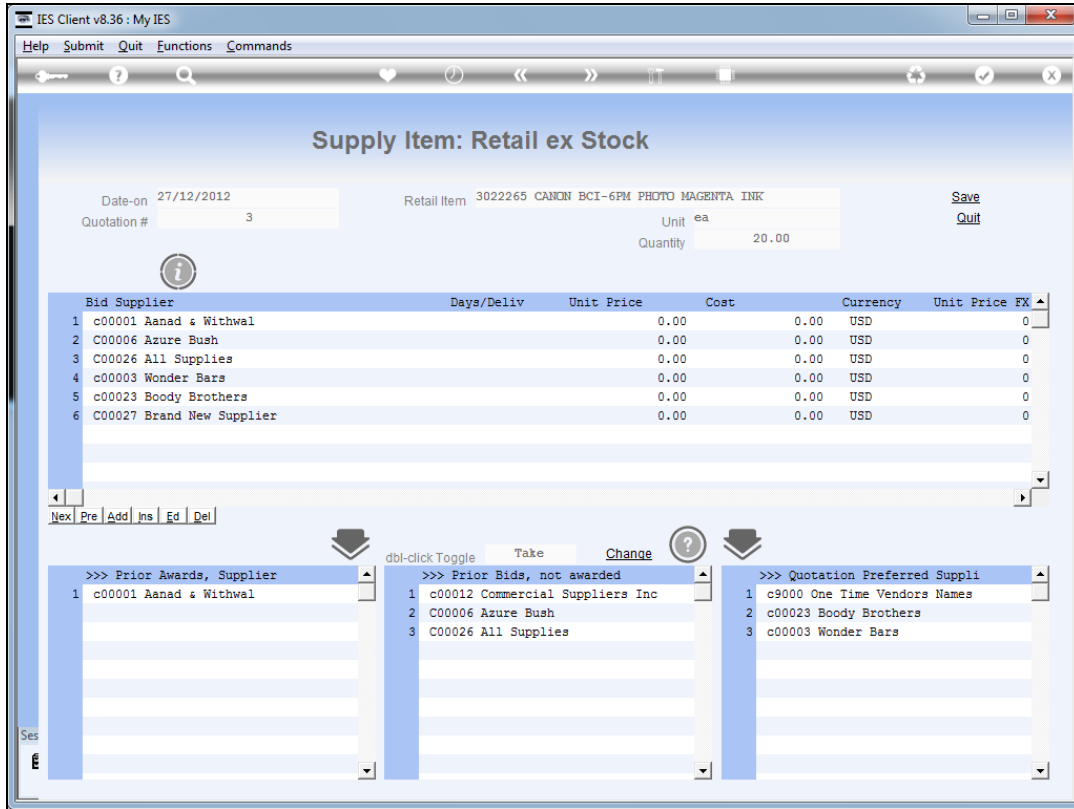
Ses

Slide 58
Slide notes:



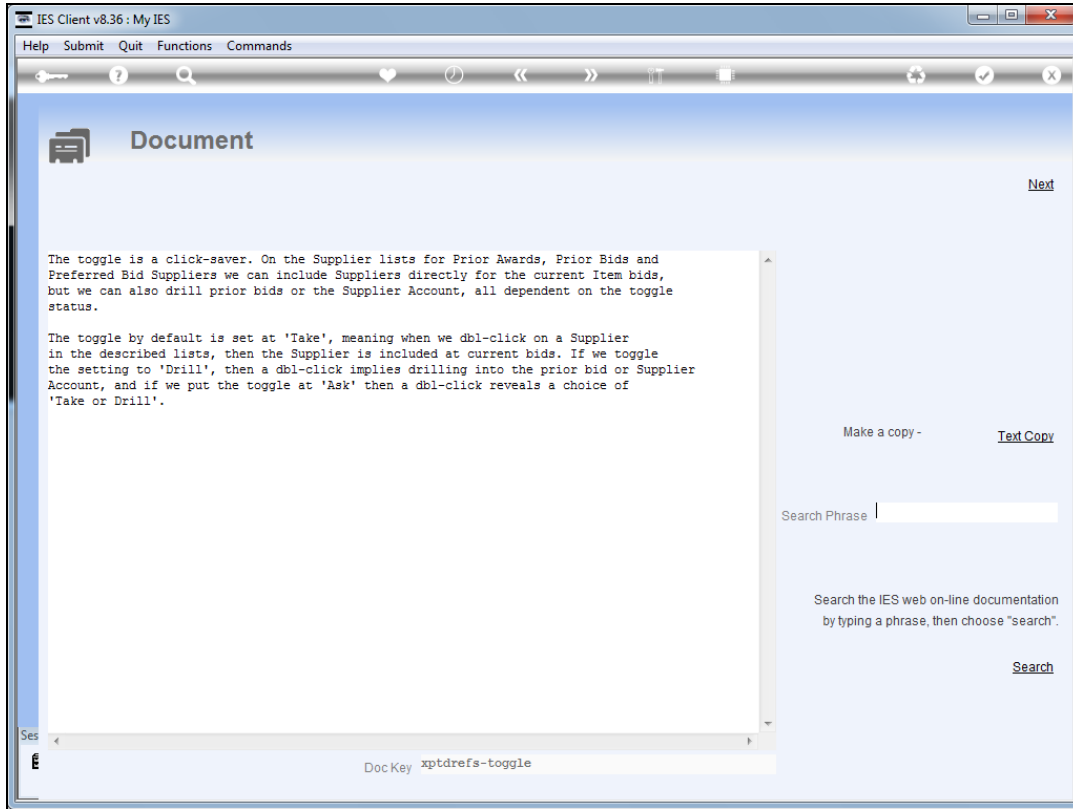
Slide 59

Slide notes: Of course we may change, delete from and add to this list of bidders many times by returning to this item again and again if need be.



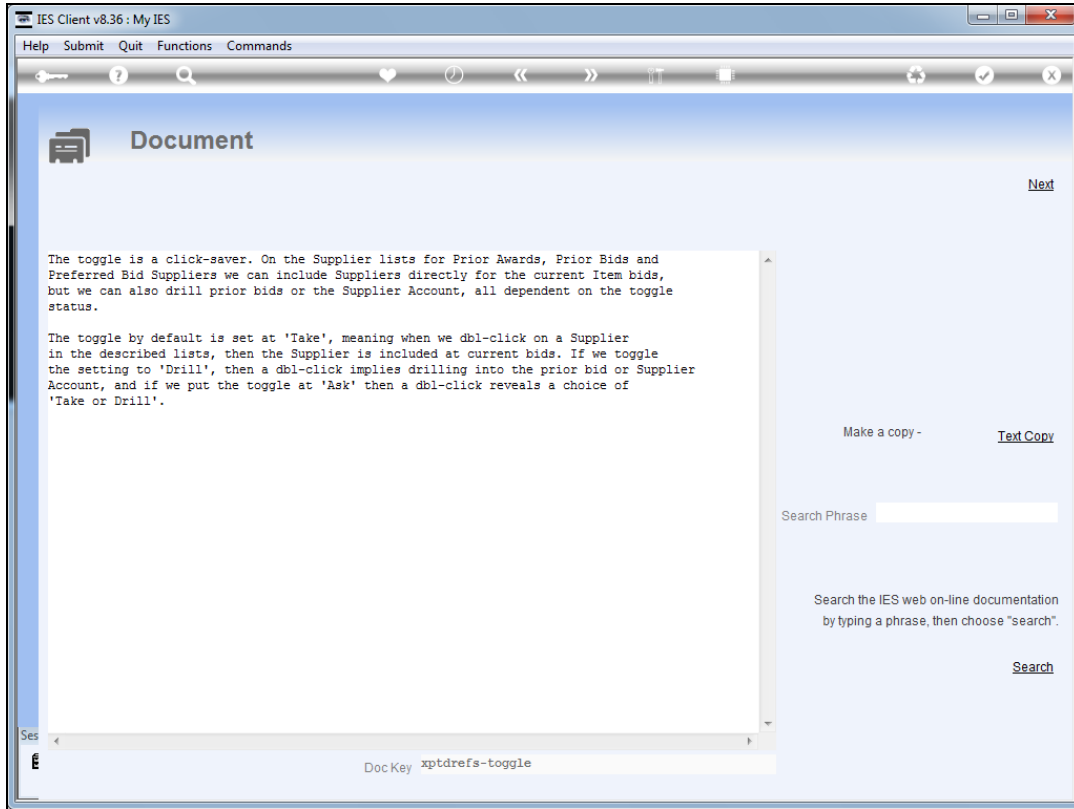
Slide 60

Slide notes: Now let's look at the toggle options.



Slide 61

Slide notes: The toggle can be set at 'take', 'drill' or 'ask'.



Slide 62
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK Unit ea Save
Quotation # 3 Quantity 20.00 Quit

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0
4 c00003 Wonder Bars		0.00	0.00	USD	0
5 c00023 Boody Brothers		0.00	0.00	USD	0
6 C00027 Brand New Supplier		0.00	0.00	USD	0

Nex Pre Add Ins Ed Del

dbi-click Toggle Take Change ?

>>> Prior Awards, Supplier

1 c00001 Aanad & Withwal

>>> Prior Bids, not awarded

1 c00012 Commercial Suppliers Inc
2 C00006 Azure Bush
3 C00026 All Supplies

>>> Quotation Preferred Suppli

1 c9000 One Time Vendors Names
2 c00023 Boody Brothers
3 c00003 Wonder Bars

Slide 63
Slide notes:

The screenshot shows the IES Client v8.36 interface. The main window title is "IES Client v8.36 : My IES". The menu bar includes "Help", "Submit", "Quit", "Functions", and "Commands". The main content area is titled "Supply Item: Retail ex Stock".

Form fields include:
Date-on: 27/12/2012
Quotation #: 3
Retail Item: 3022265 CANON BCI-6PM PHOTO MAGENTA INK
Unit: ea
Quantity: 20.00
Buttons: Save, Quit

A table lists bid suppliers with columns: Bid Supplier, Days/Deliv, Unit Price, Cost, Currency, and Unit Price FX.

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0
4 c00003 Wonder Bars		0.00	0.00	USD	0
5 c00023 Boody Brothers		0.00	0.00	USD	0
6 C00027 Brand New Supplier		0.00	0.00	USD	0

Below the table are three panels for supplier selection, each with a "dbi-click Toggle" and "Change" button:

- >>> Prior Awards, Supplier: 1 c00001 Aanad & Withwal
- >>> Prior Bids, not awarded: 1 c00012 Commercial Suppliers Inc, 2 C00006 Azure Bush, 3 C00026 All Supplies
- >>> Quotation Preferred Suppli: 1 c9000 One Time Vendors Names, 2 c00023 Boody Brothers, 3 c00003 Wonder Bars

Slide 64
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK Save
Quotation # 3 Unit ea Quit
Quantity 20.00

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0
4 c00003 Wonder Bars		0.00	0.00	USD	0
5 c00023 Boody Brothers		0.00	0.00	USD	0
6 C00027 Brand New Supplier		0.00	0.00	USD	0

Nex Pre Add Ins Ed Del

dbi-click Toggle Drill Change ?

>>> Prior Awards, Supplier

1 c00001 Aanad & Withwal

>>> Prior Bids, not awarded

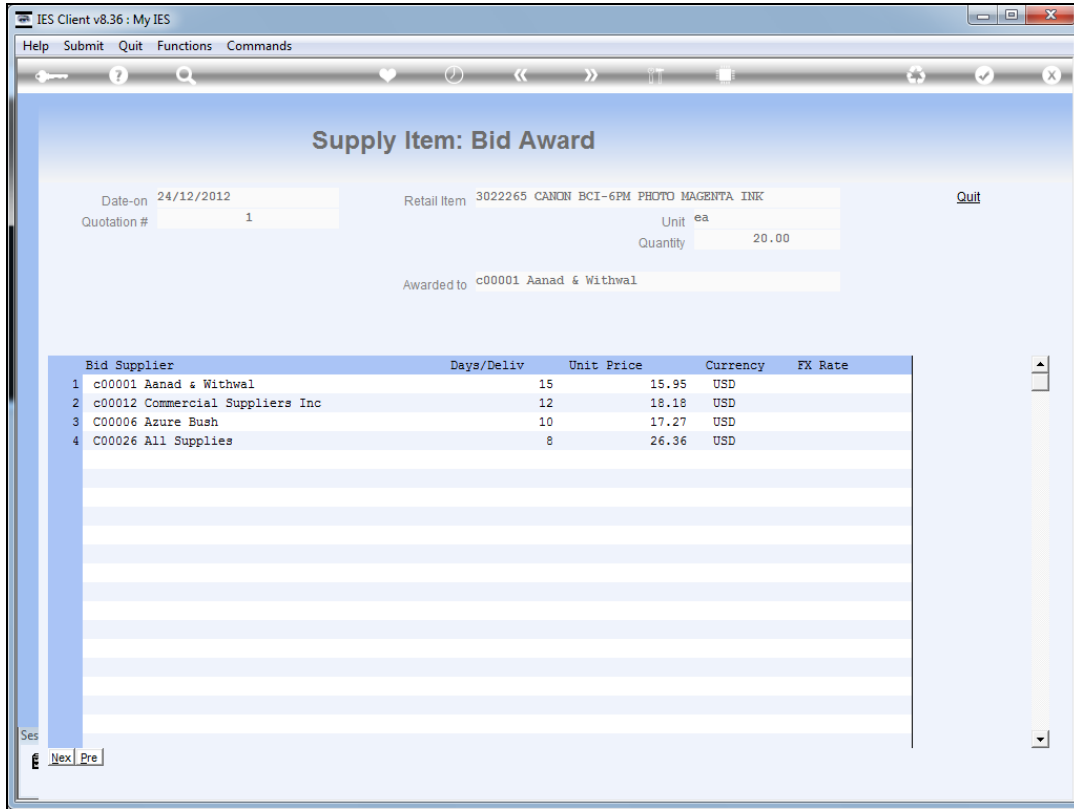
1 c00012 Commercial Suppliers Inc
2 C00006 Azure Bush
3 C00026 All Supplies

>>> Quotation Preferred Suppli

1 c9000 One Time Vendors Names
2 c00023 Boody Brothers
3 c00003 Wonder Bars

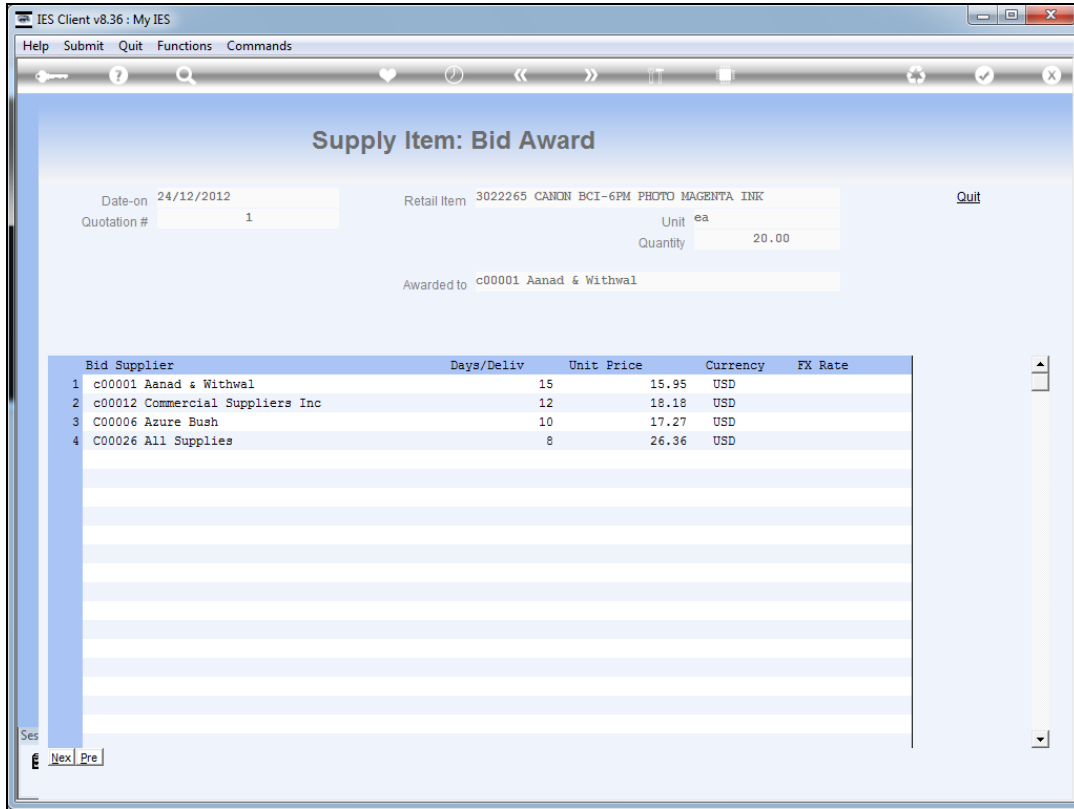
Slide 65

Slide notes: That means we can also drill into the prior history for the prior award and bid Suppliers of this Stock Item, or into the master Account of any Quotation Preferred Supplier.



Slide 66

Slide notes: At the prior bid detail, we can see the prior date, quotation number, prices and delivery offered by the various Suppliers, etc.



Slide 67
Slide notes:

The screenshot displays the IES Client v8.36 interface for a 'Supply Item: Retail ex Stock'. The main form includes fields for 'Date-on' (27/12/2012), 'Quotation #' (3), 'Retail Item' (3022265 CANON BCI-6PM PHOTO MAGENTA INK), 'Unit' (ea), and 'Quantity' (20.00). A 'Save' button is visible in red. Below the form is a table of bids:

Bid	Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1	c00001 Aanad & Withwal		0.00	0.00	USD	0
2	C00006 Azure Bush		0.00	0.00	USD	0
3	C00026 All Supplies		0.00	0.00	USD	0
4	c00003 Wonder Bars		0.00	0.00	USD	0
5	c00023 Boody Brothers		0.00	0.00	USD	0
6	C00027 Brand New Supplier		0.00	0.00	USD	0

Below the bid table are three panels for supplier selection, each with a 'dbi-click Toggle', 'Drill', and 'Change' button:

- >>> Prior Awards, Supplier:** 1 c00001 Aanad & Withwal
- >>> Prior Bids, not awarded:** 1 c00012 Commercial Suppliers Inc, 2 C00006 Azure Bush, 3 C00026 All Supplies
- >>> Quotation Preferred Suppli:** 1 c9000 One Time Vendors Names, 2 c00023 Boody Brothers, 3 c00003 Wonder Bars

The bottom of the window shows a status bar with 'Ses' and a keyboard shortcut bar: 'Nex Pre Add Ins Ed Del'.

Slide 68
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK **Save**
Quotation # 3 Unit ea **Quit**
Quantity 20.00

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0
4 c00003 Wonder Bars		0.00	0.00	USD	0
5 c00023 Boody Brothers		0.00	0.00	USD	0
6 C00027 Brand New Supplier		0.00	0.00	USD	0

dbi-click Toggle Drill Change ?

>>> Prior Awards, Supplier

1 c00001 Aanad & Withwal

>>> Prior Bids, not awarded

1 c00012 Commercial Suppliers Inc
2 C00006 Azure Bush
3 C00026 All Supplies

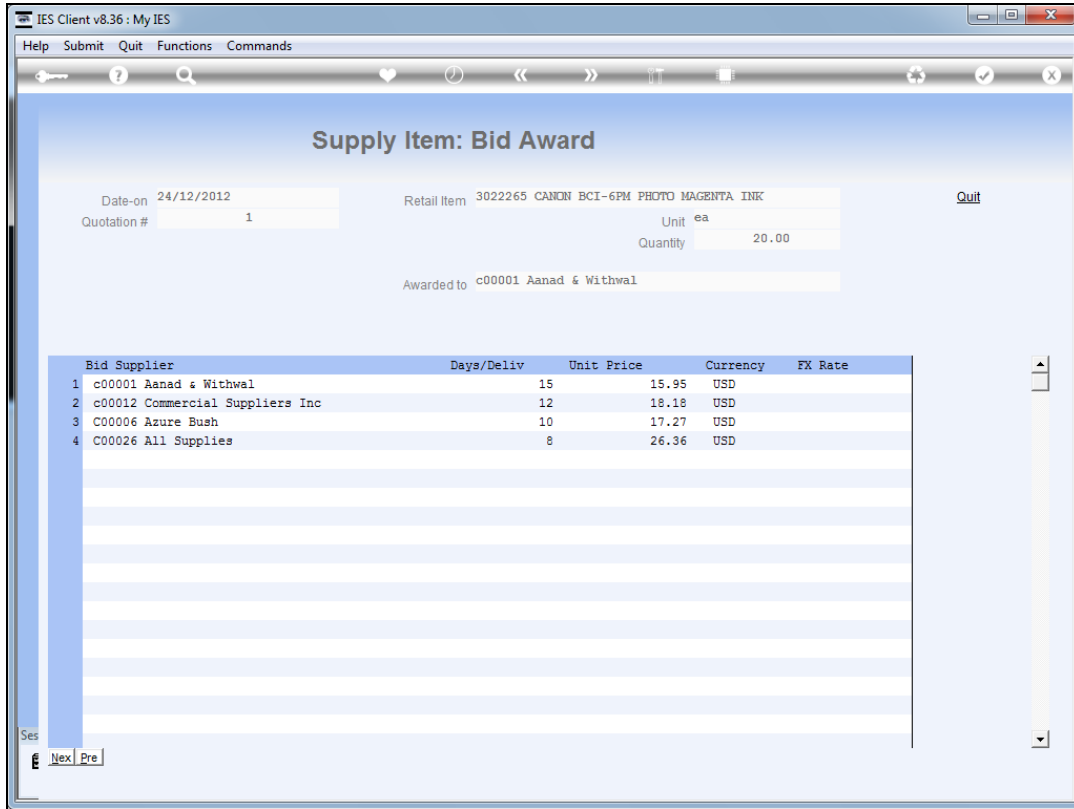
>>> Quotation Preferred Suppli

1 c9000 One Time Vendors Names
2 c00023 Boody Brothers
3 c00003 Wonder Bars

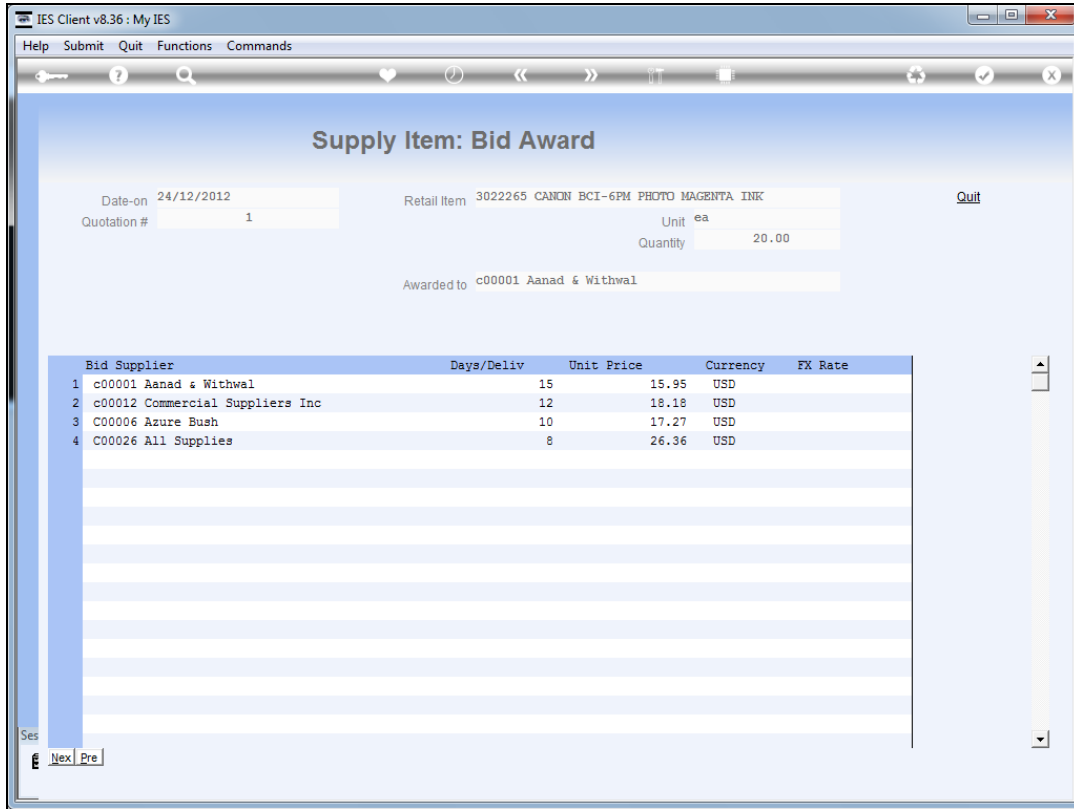
Ses

Nex Pre Add Ins Ed Del

Slide 69
Slide notes:



Slide 70
Slide notes:



Slide 71
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK Unit ea Quantity 20.00

Quotation # 3 Save Quit

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0
4 c00003 Wonder Bars		0.00	0.00	USD	0
5 c00023 Boody Brothers		0.00	0.00	USD	0
6 C00027 Brand New Supplier		0.00	0.00	USD	0

dbi-click Toggle Drill Change ?

- >>> Prior Awards, Supplier
 - 1 c00001 Aanad & Withwal
- >>> Prior Bids, not awarded
 - 1 c00012 Commercial Suppliers Inc
 - 2 C00006 Azure Bush
 - 3 C00026 All Supplies
- >>> Quotation Preferred Suppli
 - 1 c9000 One Time Vendors Names
 - 2 c00023 Boody Brothers
 - 3 c00003 Wonder Bars

Ses E

Nex Pre Add Ins Ed Del

Slide 72
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK Unit ea Quantity 20.00

Quotation # 3 Save Quit

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0
4 c00003 Wonder Bars		0.00	0.00	USD	0
5 c00023 Boody Brothers		0.00	0.00	USD	0
6 C00027 Brand New Supplier		0.00	0.00	USD	0

dbi-click Toggle Drill Change ?

- >>> Prior Awards, Supplier
 - 1 c00001 Aanad & Withwal
- >>> Prior Bids, not awarded
 - 1 c00012 Commercial Suppliers Inc
 - 2 C00006 Azure Bush
 - 3 C00026 All Supplies
- >>> Quotation Preferred Suppli
 - 1 c9000 One Time Vendors Names
 - 2 c00023 Boody Brothers
 - 3 c00003 Wonder Bars

Ses E

Nex Pre Add Ins Ed Del

Slide 73
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK Unit ea Save
Quotation # 3 Quantity 20.00 Quit

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0
4 c00003 Wonder Bars		0.00	0.00	USD	0
5 c00023 Boody Brothers		0.00	0.00	USD	0
6 C00027 Brand New Supplier		0.00	0.00	USD	0

dbi-click Toggle Drill Change ?

>>> Prior Awards, Supplier

1 c00001 Aanad & Withwal

>>> Prior Bids, not awarded

1 c00012 Commercial Suppliers Inc
2 C00006 Azure Bush
3 C00026 All Supplies

>>> Quotation Preferred Suppli

1 c9000 One Time Vendors Names
2 c00023 Boody Brothers
3 c00003 Wonder Bars

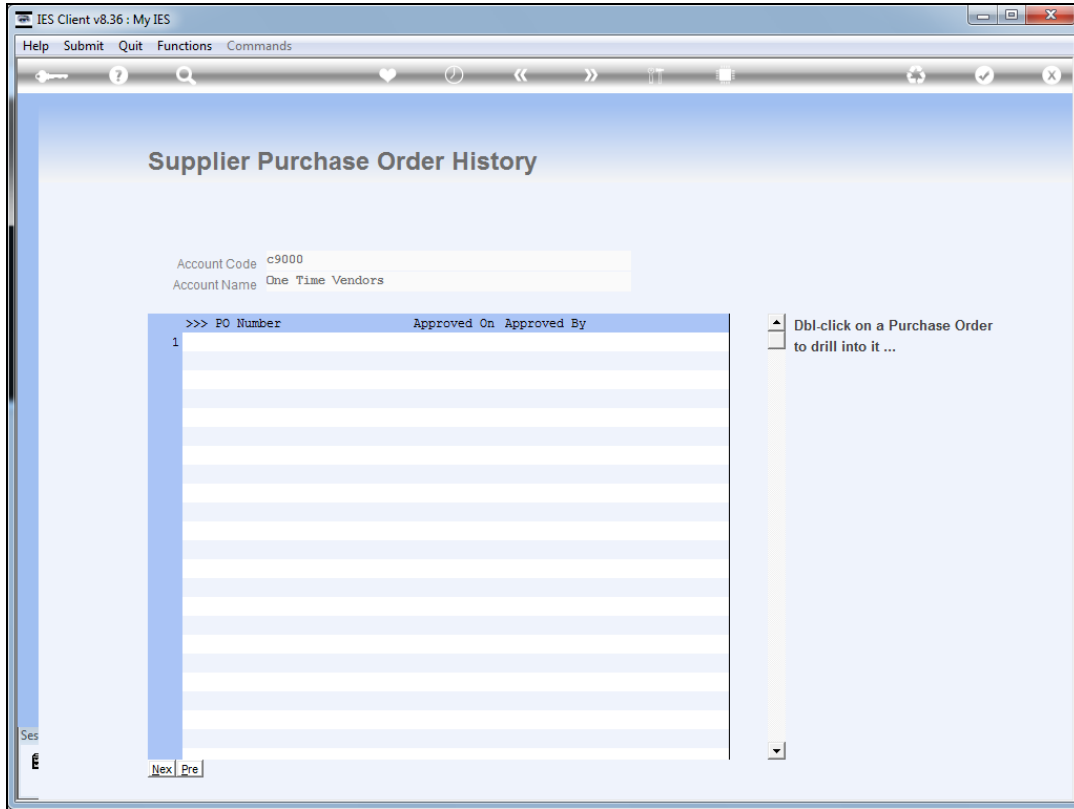
Nex Pre Add Ins Ed Del

Slide 74
Slide notes:

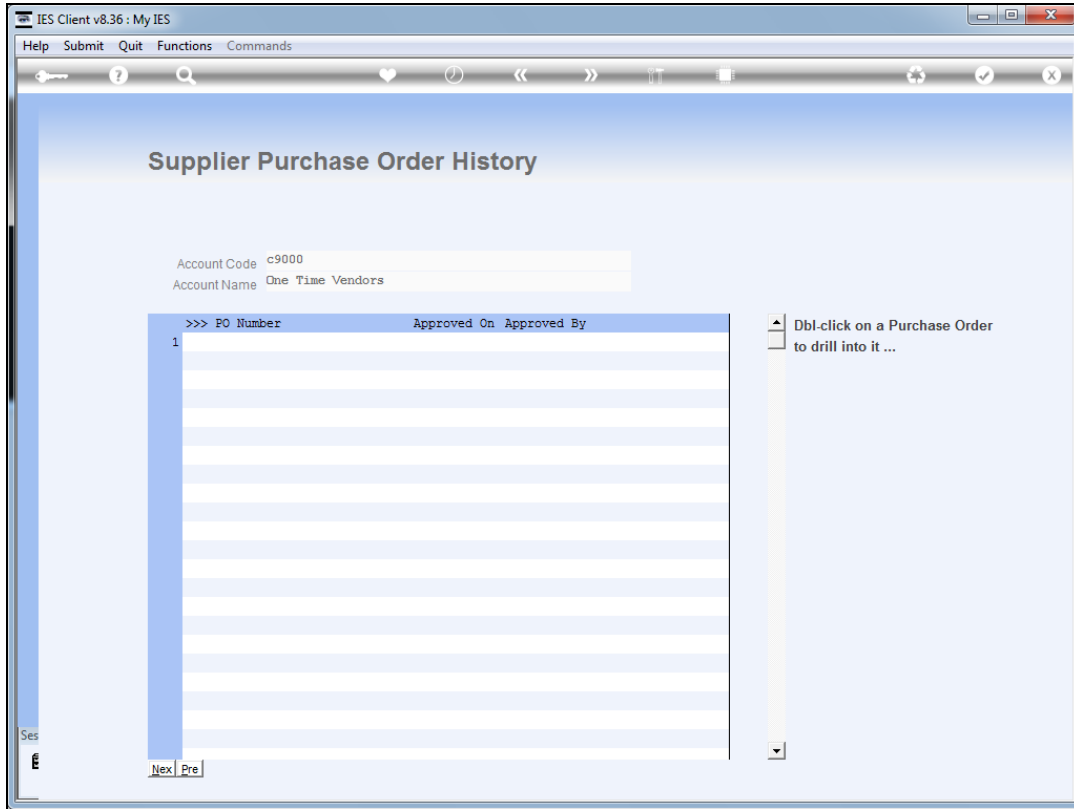
The screenshot displays the 'AP Payables and Creditor Master' interface in the IES Client v8.36. The window title is 'IES Client v8.36 : My IES'. The menu bar includes 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. The breadcrumb trail shows '1 Main', '2 Contact Detail', and '3 Pmt / ISO'. The main title is 'AP Payables and Creditor Master'. On the right, there are icons for 'Acct Drill', 'More', and 'Tax Certs'. Below these are links for 'Quit', 'Invoices', 'Open Order Items', 'PO History', 'Recons', 'Open Charge Items', 'Payments Analysis', and 'Day Audit Trail'. The main content area is divided into several sections:

- Managed Currency:** LOCAL USD
- Ap / Creditor Code:** C9000
- *Co Name / Cust:** One Time Vendors
- Cheque Beneficiary:** One Time Vendors
- Client Ref:** cref
- CRM Number:** 34
- Transaction Status:** Open
- Type:** c Creditor
- Control Acct:** 99-0-0-10001 Creditors Control
- Open Item?:** Y
- Fin Limit:** 2,000.00
- Category:** tc Trade AP Creditors
- Group:** a Any
- Rating:** a Excellent
- Tax Reg # Supplier:**
- Payment Type:** Invoice
- Managed Currency:** LOCAL USD
- Balances:**
 - Current: 0.00
 - Year-to-Date: 0.00
 - Qty Current: 0.00
 - Qty Ytd: 0.00
- Turnover:**
 - Purchases Current: 0.00
 - Purchases YTD: 0.00
- Ageing:**
 - Current: 0.00
 - 30+: 0.00
 - 60+: 0.00
 - 90+: 0.00
 - 120+: 0.00
 - Unallocated Pmts: 0.00
- Options:**
 - Synchronize CRM
 - Indent PO
 - Do Not Auto Match
- Last Upd By:** Tim Tono
- Last Upd:** 01/09/2004

Slide 75
Slide notes:



Slide 76
Slide notes:



Slide 77
Slide notes:

The screenshot displays the 'AP Payables and Creditor Master' interface in the IES Client v8.36. The window title is 'My IES' and the menu includes 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. The breadcrumb trail shows '1 Main', '2 Contact Detail', and '3 Pmt / ISO'. The main title is 'AP Payables and Creditor Master'. On the right, there are icons for 'Acct Drill', 'More', and 'Tax Certs'. Below these are links for 'Quit', 'Invoices', 'Open Order Items', 'PO History', 'Recons', 'Open Charge Items', 'Payments Analysis', and 'Day Audit Trail'. The main area is divided into several sections: 'Managed Currency' (LOCAL USD), 'Balances' table, 'Turnover' table, 'Ageing' table, and a list of fields for creditor details. The 'Balances' table shows Current, Year-to-Date, Qty Current, and Qty Ytd, all at 0.00. The 'Turnover' table shows Purchases Current and Purchases YTD, both at 0.00. The 'Ageing' table shows Current, 30+, 60+, 90+, 120+, and Unallocated Pmts, all at 0.00. The creditor details include: Ap / Creditor Code: C9000; *Co Name / Cust: One Time Vendors; Cheque Beneficiary: One Time Vendors; Client Ref: cref; CRM Number: 34; Transaction Status: Open; Type: Creditor; Control Acct: 99-0-0-10001 Creditors Control; Open Item?: Y; Fin Limit: 2,000.00; Category: Trade AP Creditors; Group: Any; Rating: Excellent; Tax Reg # Supplier: ; Payment Type: Invoice; Last Upd By: Tim Tono; Last Upd: 01/09/2004. There are also checkboxes for 'Synchronize CRM', 'Indent PO', and 'Do Not Auto Match'.

Slide 78
Slide notes:

The screenshot shows the 'AP Payables and Creditor Master' window in the IES Client v8.36. The window title is 'IES Client v8.36 : My IES'. The menu bar includes 'Help', 'Submit', 'Quit', 'Functions', and 'Commands'. The breadcrumb trail shows '1 Main', '2 Contact Detail', and '3 Pmt / ISO'. The main title is 'AP Payables and Creditor Master'. On the right, there are icons for 'Acct Drill', 'More', and 'Tax Certs'. Below these are links for 'Quit', 'Invoices', 'Open Order Items', 'PO History', 'Recons', 'Open Charge Items', 'Payments Analysis', and 'Day Audit Trail'. The main content area is divided into several sections:

- Managed Currency:** LOCAL USD
- Ap / Creditor Code:** C9000
- *Co Name / Cust:** One Time Vendors
- Cheque Beneficiary:** One Time Vendors
- Client Ref:** cref
- CRM Number:** 34
- Transaction Status:** Open
- Type:** c Creditor
- Control Acct:** 99-0-0-10001 Creditors Control
- Open Item?:** Y
- Fin Limit:** 2,000.00
- Category:** tc Trade AP Creditors
- Group:** a Any
- Rating:** a Excellent
- Tax Reg # Supplier:**
- Payment Type:** Invoice
- Managed Currency:** LOCAL USD
- Balances:**
 - Current: 0.00
 - Year-to-Date: 0.00
 - Qty Current: 0.00
 - Qty Ytd: 0.00
- Turnover:**
 - Purchases Current: 0.00
 - Purchases YTD: 0.00
- Ageing:**
 - Current: 0.00
 - 30+: 0.00
 - 60+: 0.00
 - 90+: 0.00
 - 120+: 0.00
 - Unallocated Pmts: 0.00
- Last Upd By:** Tim Tono
- Last Upd:** 01/09/2004

Slide 79
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK Unit ea
Quotation # 3 Quantity 20.00

Save
Quit

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0
4 c00003 Wonder Bars		0.00	0.00	USD	0
5 c00023 Boody Brothers		0.00	0.00	USD	0
6 C00027 Brand New Supplier		0.00	0.00	USD	0

dbi-click Toggle Drill Change

>>> Prior Awards, Supplier
1 c00001 Aanad & Withwal

>>> Prior Bids, not awarded
1 c00012 Commercial Suppliers Inc
2 C00006 Azure Bush
3 C00026 All Supplies

>>> Quotation Preferred Suppli
1 c9000 One Time Vendors Names
2 c00023 Boody Brothers
3 c00003 Wonder Bars

Nex Pre Add Ins Ed Del

Slide 80
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

Supply Item: Retail ex Stock

Date-on 27/12/2012 Retail Item 3022265 CANON BCI-6PM PHOTO MAGENTA INK Unit ea
Quotation # 3 Quantity 20.00

Save
Quit

Bid Supplier	Days/Deliv	Unit Price	Cost	Currency	Unit Price FX
1 c00001 Aanad & Withwal		0.00	0.00	USD	0
2 C00006 Azure Bush		0.00	0.00	USD	0
3 C00026 All Supplies		0.00	0.00	USD	0
4 c00003 Wonder Bars		0.00	0.00	USD	0
5 c00023 Boody Brothers		0.00	0.00	USD	0
6 C00027 Brand New Supplier		0.00	0.00	USD	0

dbi-click Toggle Drill Change

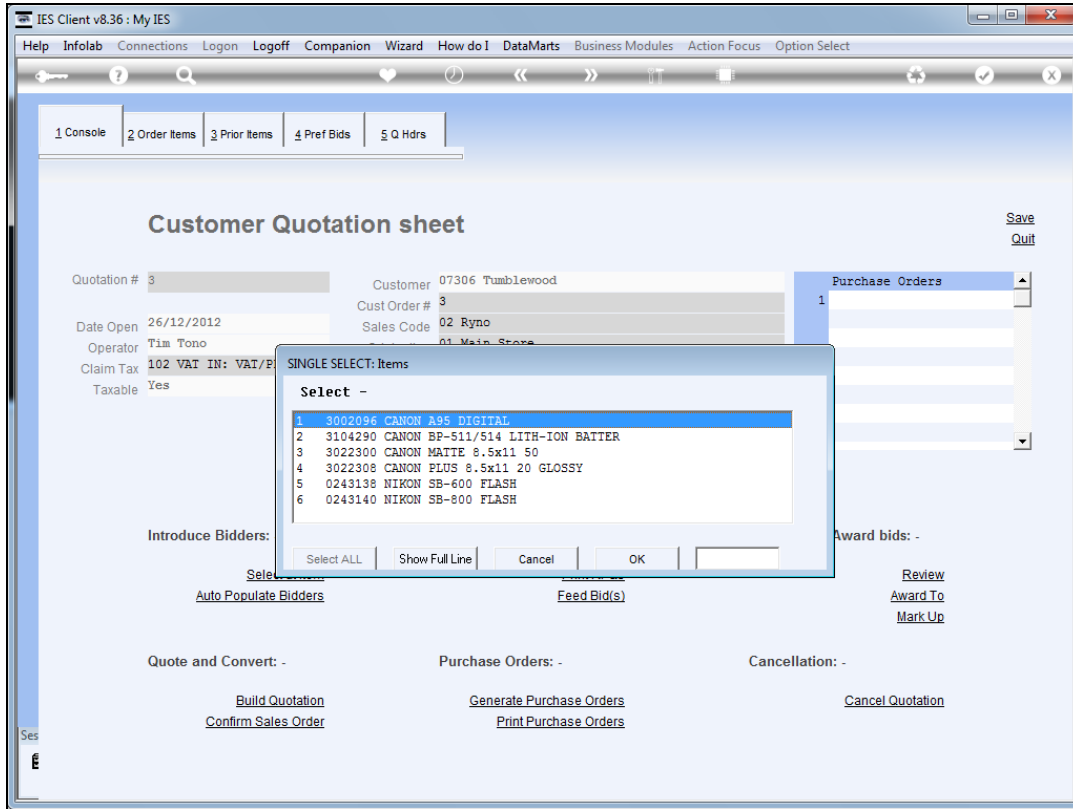
>>> Prior Awards, Supplier
1 c00001 Aanad & Withwal

>>> Prior Bids, not awarded
1 c00012 Commercial Suppliers Inc
2 C00006 Azure Bush
3 C00026 All Supplies

>>> Quotation Preferred Suppli
1 c9000 One Time Vendors Names
2 c00023 Boody Brothers
3 c00003 Wonder Bars

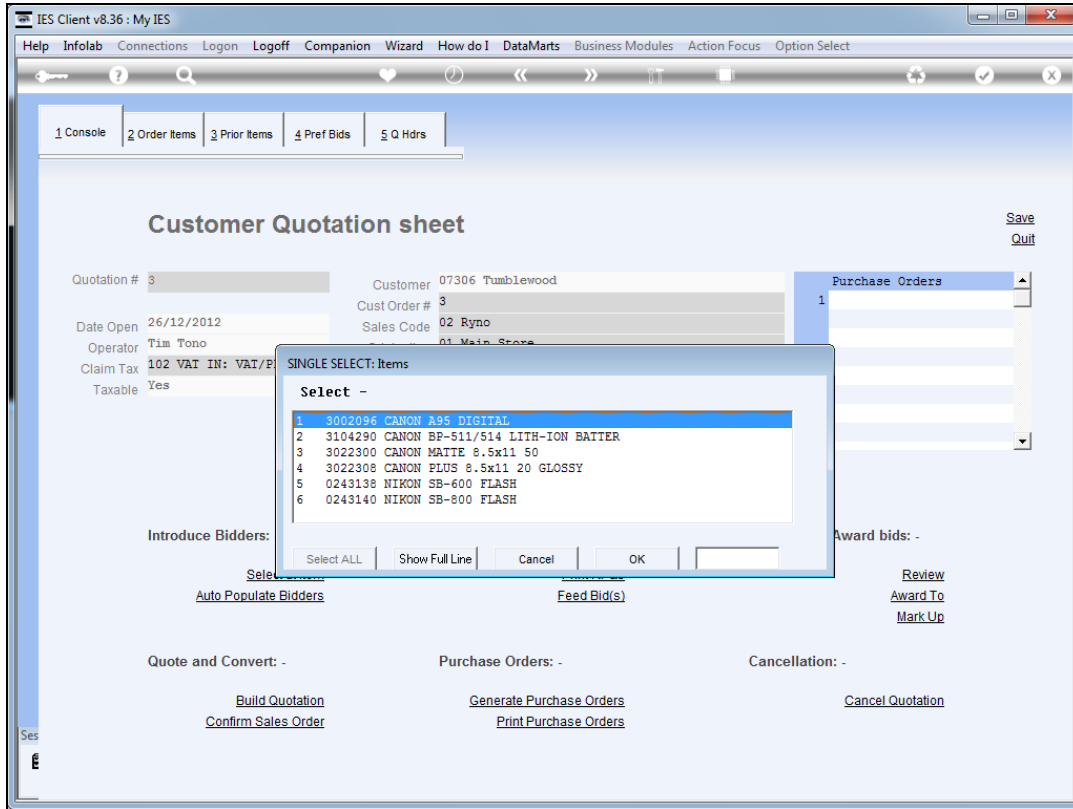
Nex Pre Add Ins Ed Del

Slide 81
Slide notes:

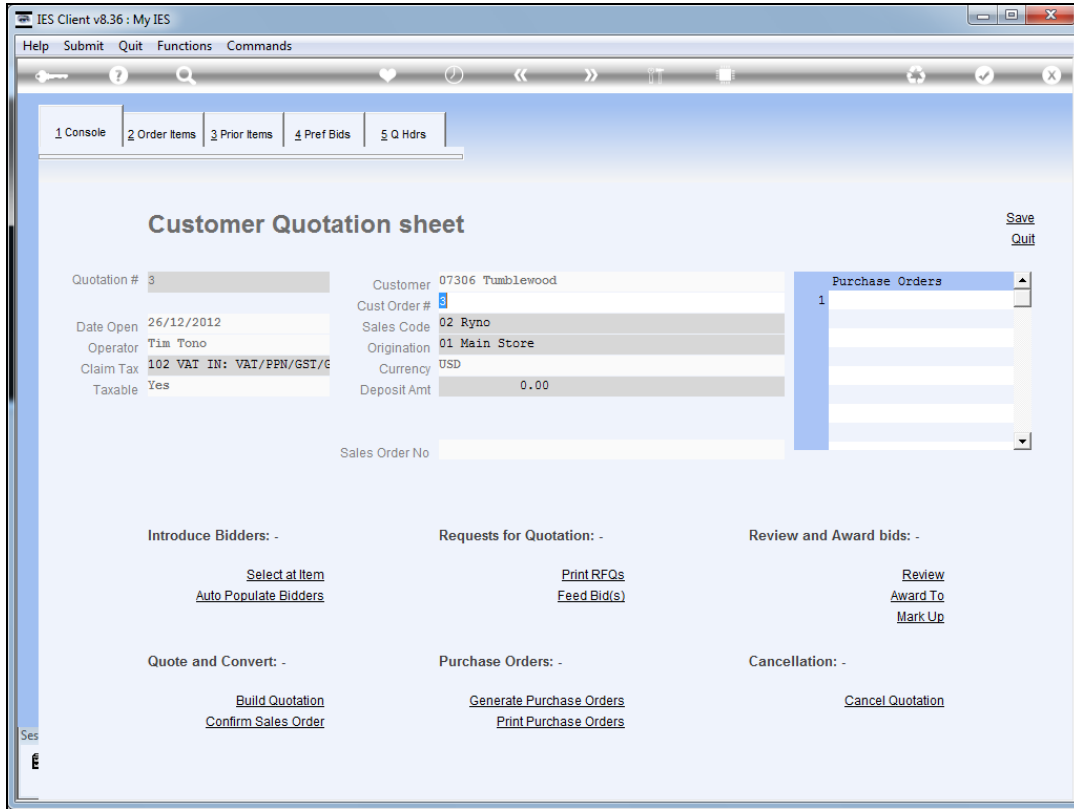


Slide 82

Slide notes: And in this manner we can continue with any or all of the Items on our quotation, to introduce bidders for each Item.



Slide 83
Slide notes:



Slide 84
Slide notes: