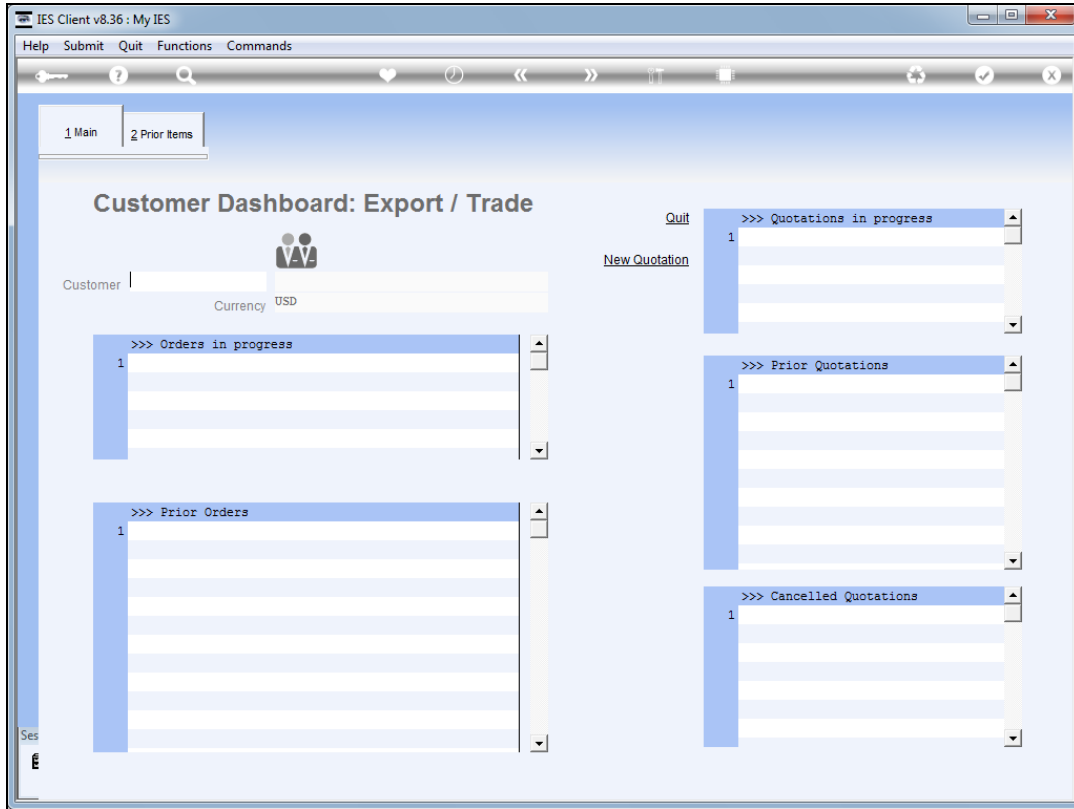


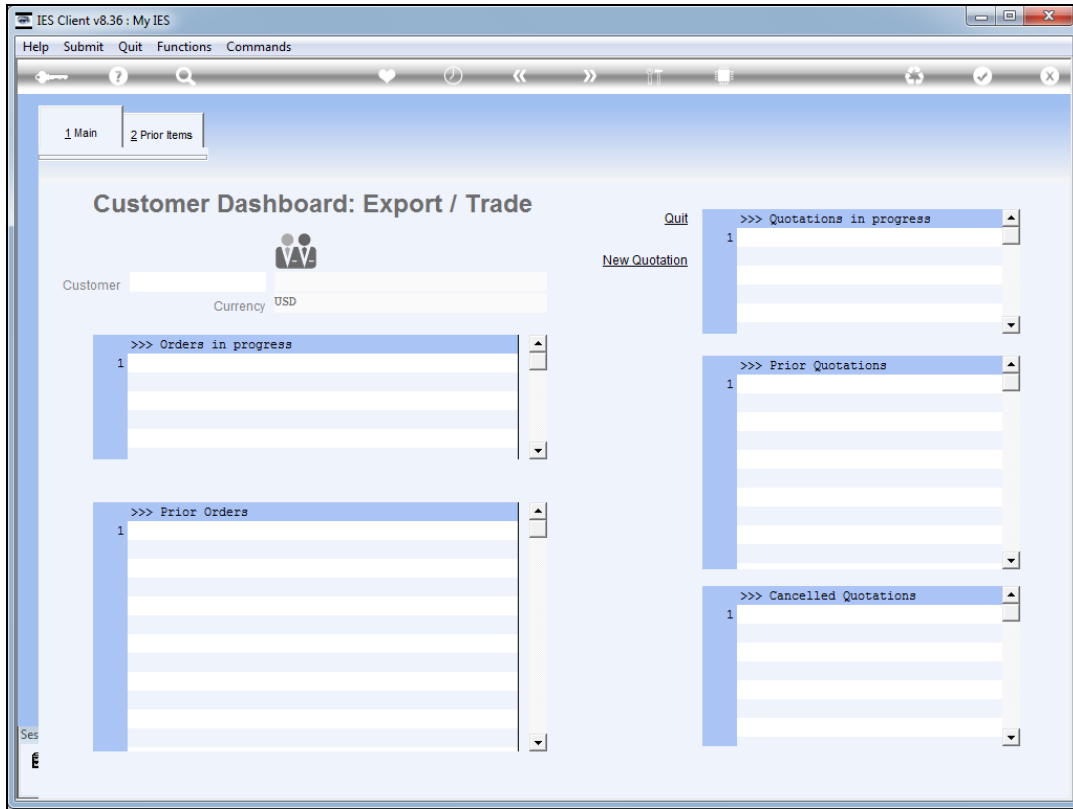
Slide 1

Slide notes: When we do a new quotation for a new Customer, there is no need to leave Export Trade to open the new Account first.

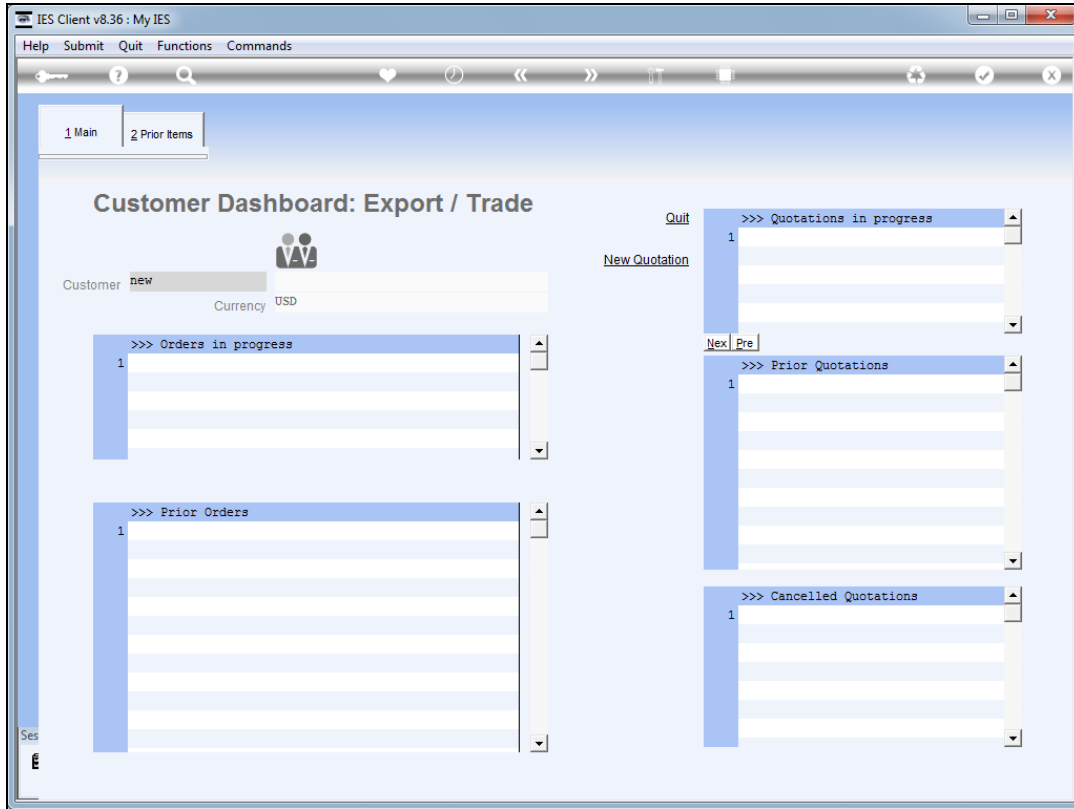


Slide 2

Slide notes: We can do it right here and simply type "new" at the Customer prompt.



Slide 3
Slide notes:



Slide 4
Slide notes:

The screenshot shows a web application window titled "IES Client v8.36 : My IES". The main content area is titled "NEW CUSTOMER ACCOUNT". The form contains the following fields and options:

- AR / Debtor Code: D00037
- *Co Name / Cust Name: New
- First / Given Names: (empty)
- Managed Currency: LOCAL USD
- Tax Exempt Customer ?
- Tax Reg Number: (empty)
- Profit: 0 Default - no markup
- Fin Limit (Local): (empty)
- Contacts: (empty)
- Postal Address: (empty)
- Physical Address: (empty)
- Tel Office: (empty)
- Cell: (empty)
- Fax: (empty)
- E-Mail / Web: (empty)
- Statement e-Mail: (empty)

Buttons for "Save" and "Quit" are located in the top right corner of the form area. The window also features a menu bar with "Help", "Submit", "Quit", "Functions", and "Commands", and a toolbar with navigation icons.

Slide 5
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

NEW CUSTOMER ACCOUNT

AR / Debtor Code D00037 [Save](#)

*Co Name / Cust Name Caribbean Wholesalers [Quit](#)

First / Given Names

Managed Currency LOCAL USD

Tax Exempt Customer ?

Tax Reg Number

Profit 0 Default - no markup

Fin Limit (Local)

Contacts Jim

Postal Address PO Box 12553
Kingston
Jamaica

Physical Address 521 Hanover Street
Kingston
Jamaica

Tel Office 876 960 1222

Cell

Fax

E-Mail / Web jim@caribbeanwholesalers.com

Statement e-Mail

Ses
E

Slide 6
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

NEW CUSTOMER ACCOUNT

AR / Debtor Code D00037 [Save](#)

*Co Name / Cust Name **Caribbean Wholesalers** [Quit](#)

First / Given Names

Managed Currency LOCAL USD

Tax Exempt Customer ?

Tax Reg Number

Profit 0 Default - no markup

Fin Limit (Local)

Contacts Jim

Postal Address PO Box 12553
Kingston
Jamaica

Physical Address 521 Hanover Street
Kingston
Jamaica

Tel Office 876 960 1222

Cell

Fax

E-Mail / Web jim@caribbeanwholesalers.com

Statement e-Mail

Ses

Slide 7
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

NEW CUSTOMER ACCOUNT

AR / Debtor Code D00037

*Co Name / Cust Name Caribbean Wholesalers

First / Given Names

Managed Currency LOCAL USD

Tax Exempt Customer ?

Tax Reg Number

Profit 0 Default - no markup

Fin Limit (Local)

Contacts Jim

Postal Address PO Box 12553
Kingston
Jamaica

Physical Address 521 Hanover Street
Kingston
Jamaica

Tel Office 876 960 1222

Cell

Fax

E-Mail / Web jim@caribbeanwholesalers.com

Statement e-Mail

Save

Quit

Ses

Slide 8
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

NEW CUSTOMER ACCOUNT

AR / Debtor Code D00037 [Save](#)

*Co Name / Cust Name Caribbean Wholesalers [Quit](#)

First / Given Names

Managed Currency LOCAL USD

Tax Exempt Customer ?

Tax Reg Number

Profit 0 Default - no markup

Fin Limit (Local)

Contacts Jim

Postal Address PO Box 12553
Kingston
Jamaica

Physical Address 521 Hanover Street
Kingston
Jamaica

Tel Office 876 960 1222

Cell

Fax

E-Mail / Web jim@caribbeanwholesalers.com

Statement e-Mail

Ses

Slide 9
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

NEW CUSTOMER ACCOUNT

AR / Debtor Code: D00037

*Co Name / Cust Name: Caribbean Wholesalers

First / Given Names: [Empty]

Managed Currency: LOCAL USD

Tax Exempt Customer ?

Tax Reg Number: [Empty]

Profit: 0 Default - no markup

Fin Limit (Local): [Empty]

Contacts: Jim

Postal Address: PO Box 12553
Kingston
Jamaica

Physical Address: 521 Hanover Street
Kingston
Jamaica

Tel Office: 876 960 1222

Cell: [Empty]

Fax: [Empty]

E-Mail / Web: jim@caribbeanwholesalers.com

Statement e-Mail: [Empty]

Save

Quit

Ses

€

Slide 10
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

NEW CUSTOMER ACCOUNT

AR / Debtor Code D00037

*Co Name / Cust Name Caribbean Wholesalers

First / Given Names

Managed Currency LOCAL USD

Tax Exempt Customer ?

Tax Reg Number

Profit 0 Default - no markup

Fin Limit (Local)

Contacts Jim

Postal Address PO Box 12553
Kingston
Jamaica

Physical Address 521 Hanover Street
Kingston
Jamaica

Tel Office 876 960 1222

Cell

Fax

E-Mail / Web jim@caribbeanwholesalers.com

Statement e-Mail

Save

Quit

Ses

Slide 11
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

NEW CUSTOMER ACCOUNT

AR / Debtor Code: D00037

*Co Name / Cust Name: Caribbean Wholesalers

First / Given Names: [Empty]

Managed Currency: LOCAL USD

Tax Exempt Customer ?

Tax Reg Number: [Empty]

Profit: 0 Default - no markup

Fin Limit (Local): [Empty]

Contacts: Jim

Postal Address: PO Box 12553
Kingston
Jamaica

Physical Address: 521 Hanover Street
Kingston
Jamaica

Tel Office: 876 960 1222

Cell: [Empty]

Fax: [Empty]

E-Mail / Web: jim@caribbeanwholesalers.com

Statement e-Mail: [Empty]

Save

Quit

Ses

€

Slide 12
Slide notes:

IES Client v8.36 : My IES

Help Submit Quit Functions Commands

NEW CUSTOMER ACCOUNT

AR / Debtor Code D00037

*Co Name / Cust Name Caribbean Wholesalers

First / Given Names

Managed Currency LOCAL USD

Tax Exempt Customer ?

Tax Reg Number

Profit 0 Default - no markup

Fin Limit (Local)

Contacts Jim

Postal Address PO Box 12553
Kingston
Jamaica

Physical Address 521 Hanover Street
Kingston
Jamaica

Tel Office 876 960 1222

Cell

Fax

E-Mail / Web jim@caribbeanwholesalers.com

Statement e-Mail

Save

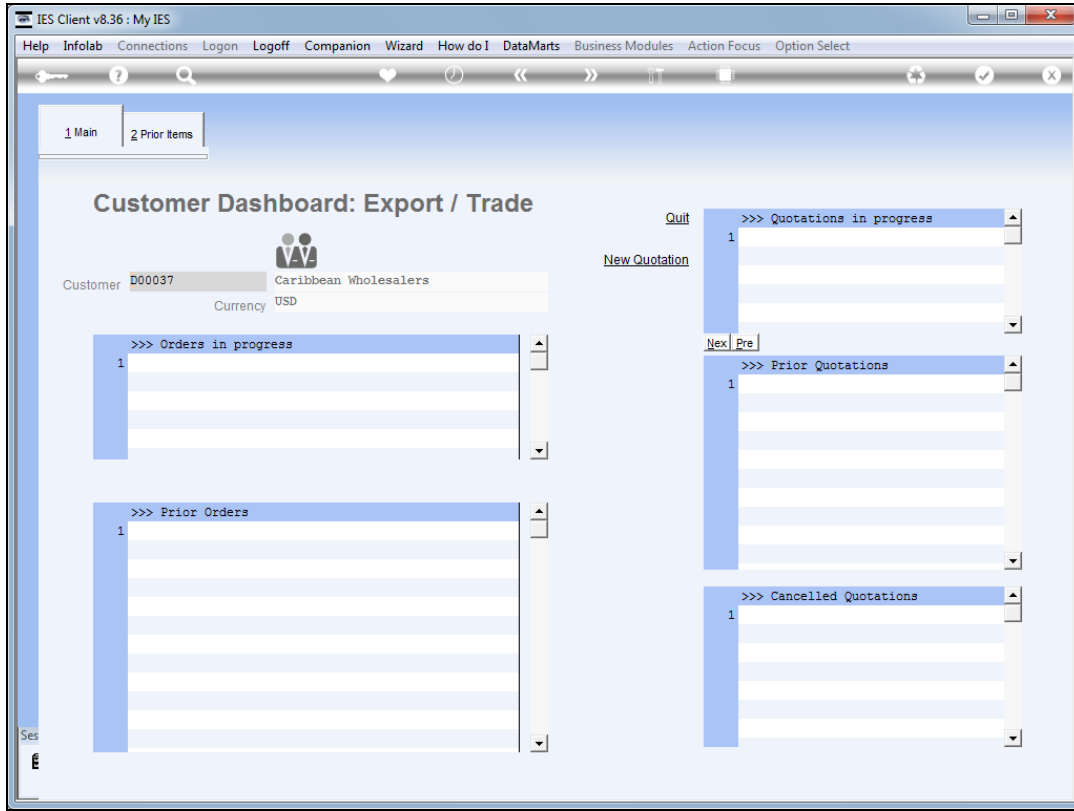
Quit

Ses

€

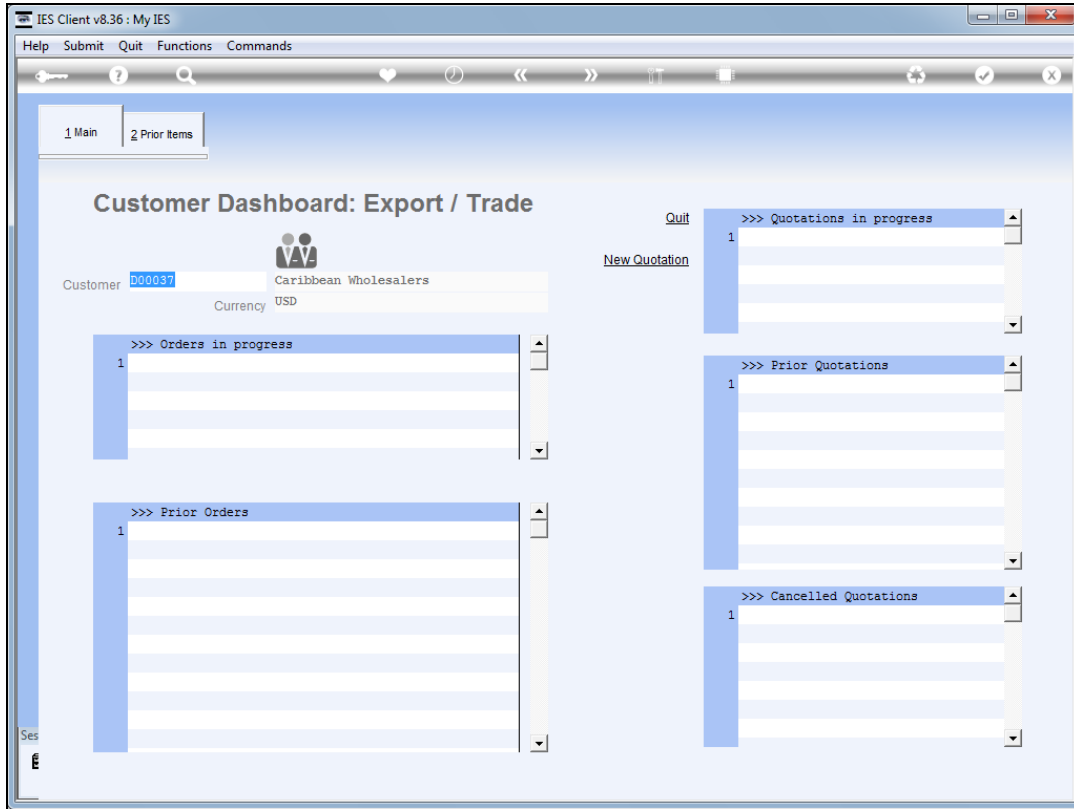
Slide 13

Slide notes: After filling in some detail for the new Account, we choose "save".



Slide 14

Slide notes: Our new Customer Account is seamlessly created and we can continue with the new quotation.



Slide 15
Slide notes: