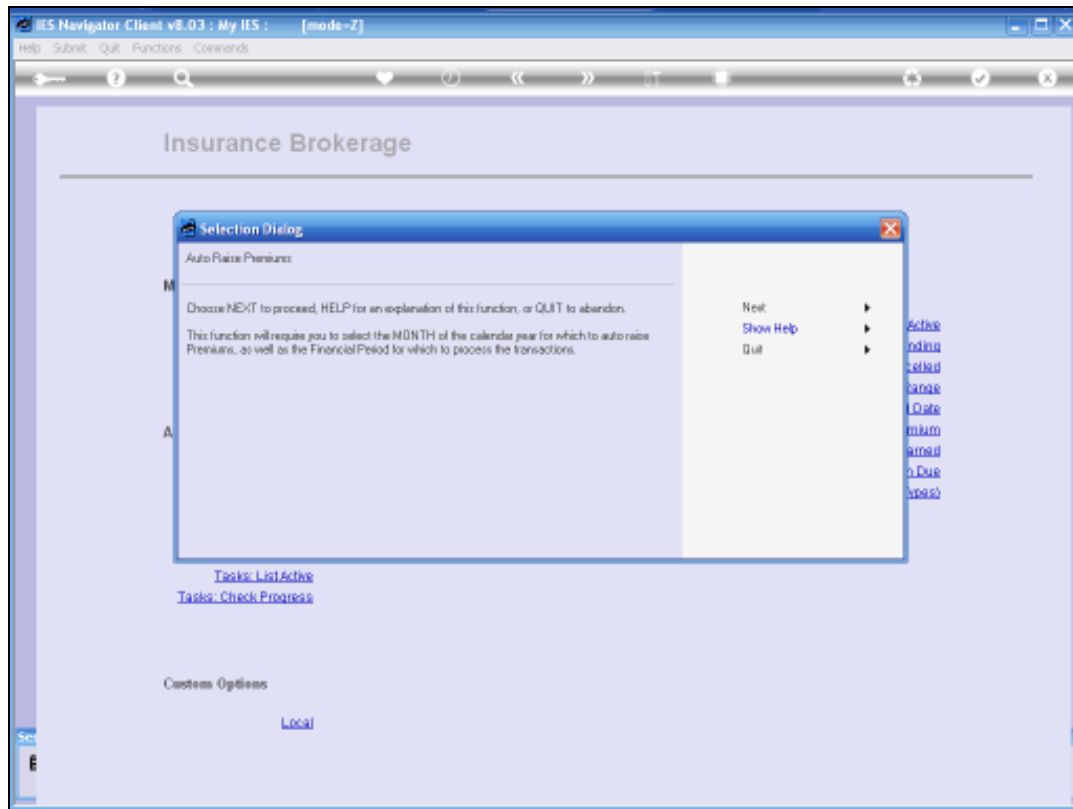


Slide 1

We are now going to look at the Option to Automatically Raise Premiums.

In other words, the System will look at the Policies that are Active and decide for which Policies to Automatically raise the Premium and charge the Customer Account, based on the Indicators specified in the Policy Master.

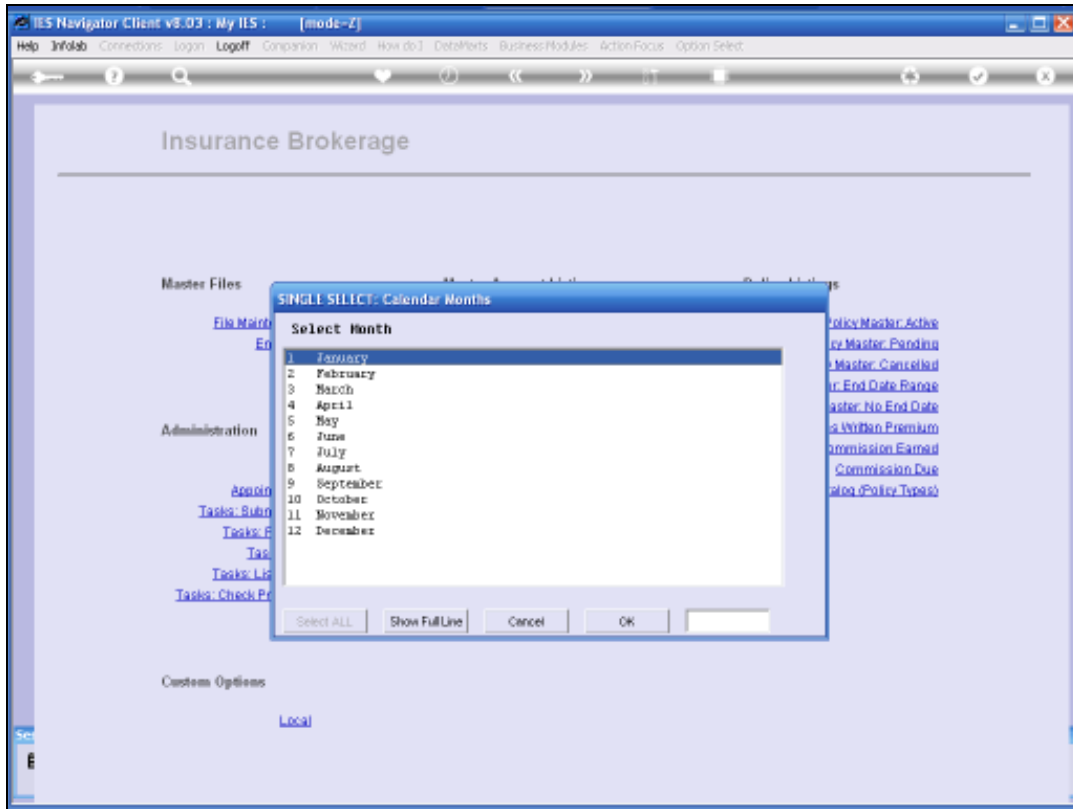


Slide 2

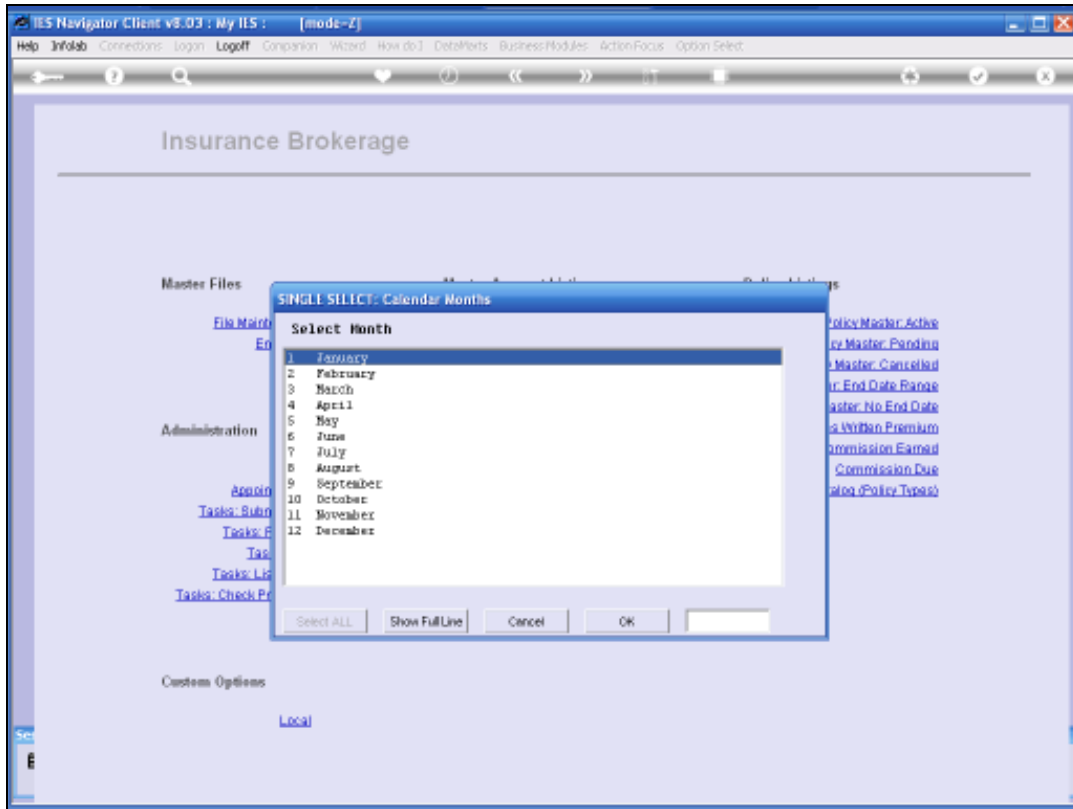
We will be expected to select a Calendar Month for which the Automatic Premiums are to be raised and this is important in the sense that the Policy Master indicates in which months a Premium must be raised.

If it is Monthly, then it will raise one Premium in each Calendar Month.

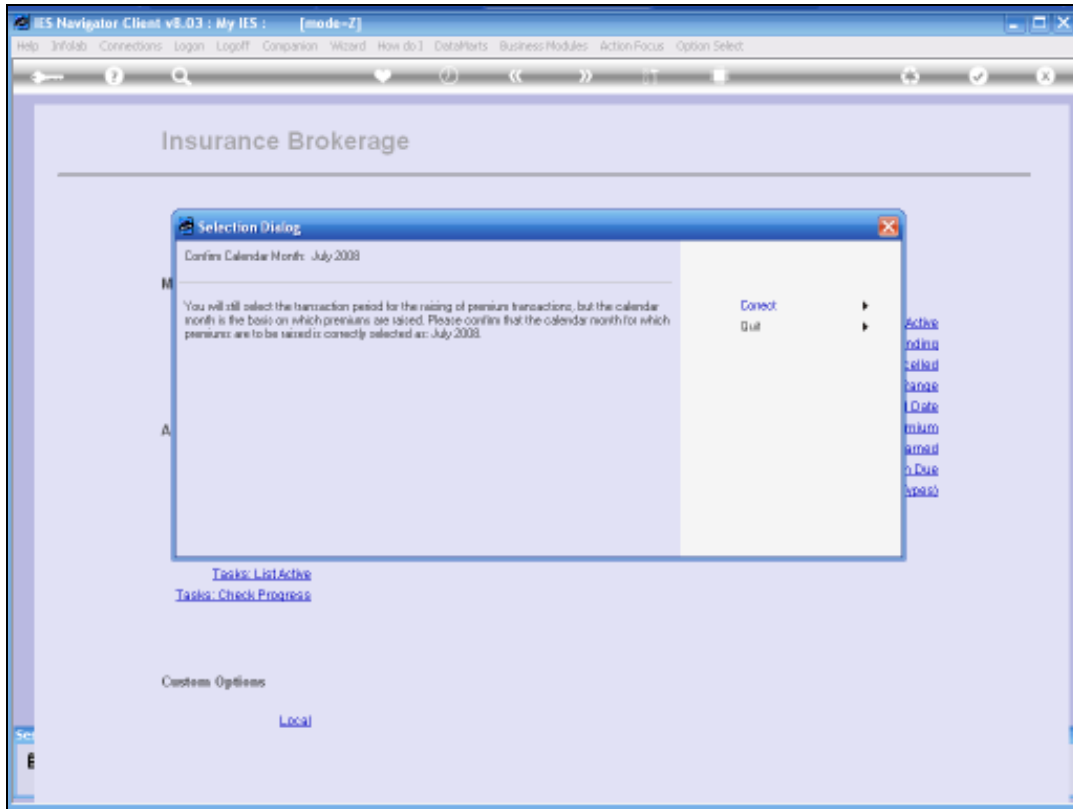
If it is Quarterly, it will raise a Premium in the 1st month and then every 3 Months following.



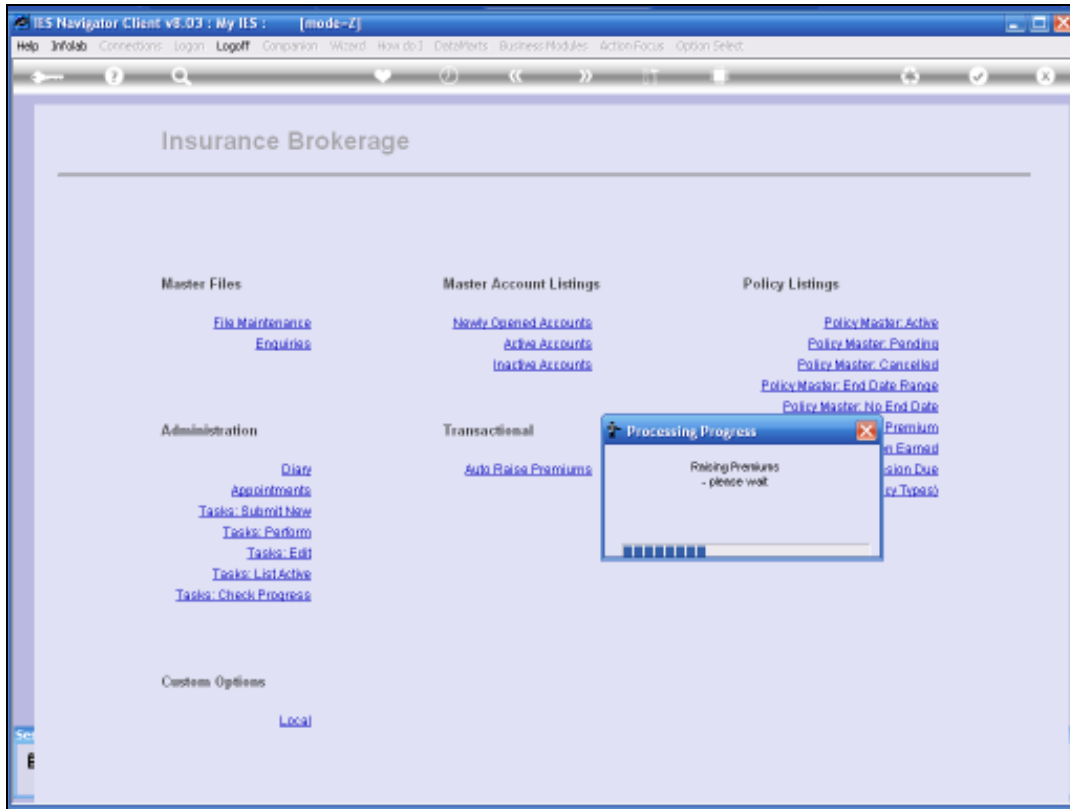
Slide 3



Slide 4

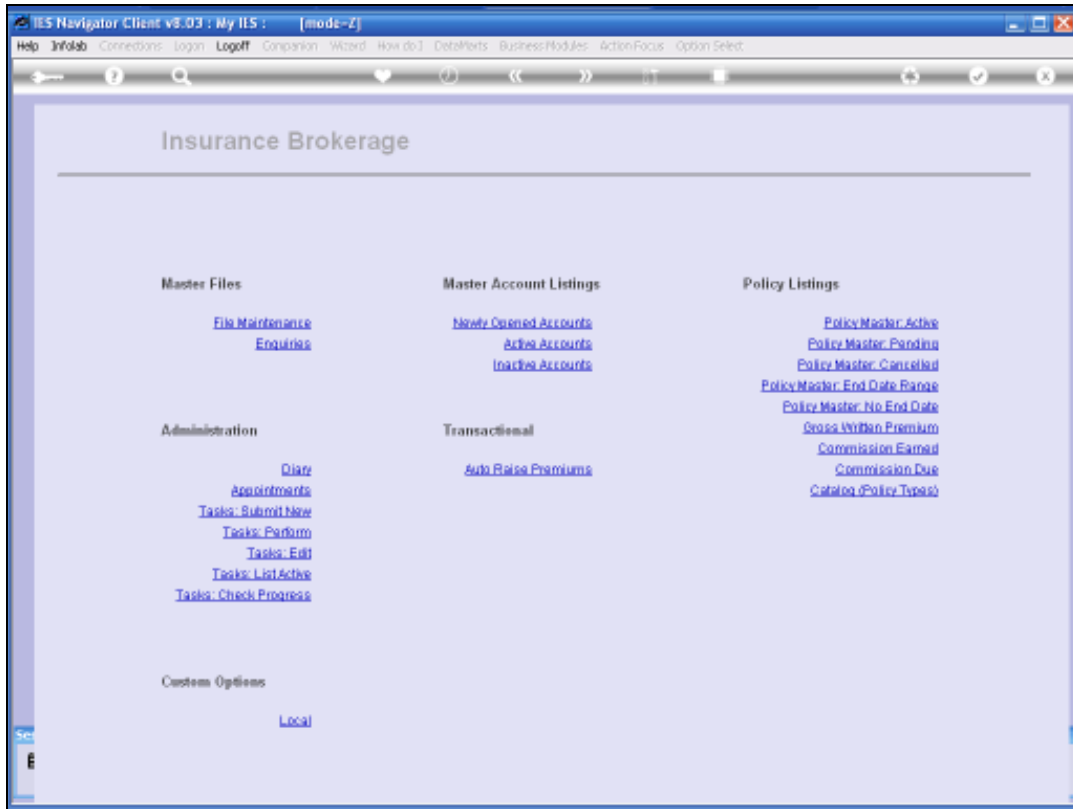


Slide 5

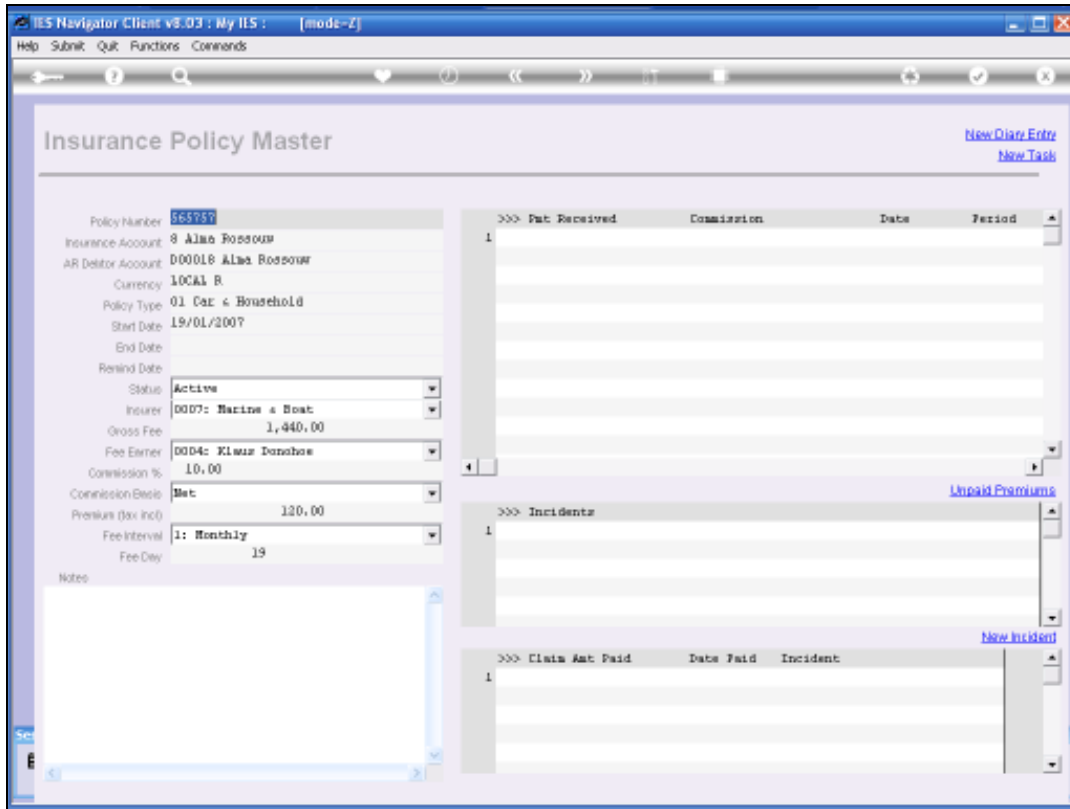


Slide 7

The System now Performs this Task Automatically.



Slide 8



Slide 9

From any Policy in the Policy Register, we can go and choose “Unpaid Premiums” and we will see any premiums that have been raised by the System automatically and that are Uncollected. In other words, we have not received payment yet.

Account: Alina Roscoe
System Ref: 15
Policy Number: 565757

Month	Period	Day	Currency	Amount	Error	Transaction
1	200807	78 [Jul 2007]	19 LOCAL R	120.00	120.00	1455648622D
2	200705	76 [May 2007]	19 LOCAL R	120.00	120.00	1455677764
3	200704	75 [Apr 2007]	19 LOCAL R	120.00	120.00	1455676529
4	200703	74 [Mar 2007]	19 LOCAL R	120.00	120.00	1455676489
5	200702	73 [Feb 2007]	19 LOCAL R	120.00	120.00	1455676200

Slide 10

Account: Alina Roscoe
System Ref: 15
Policy Number: 565757

Month	Period	Day	Currency	Amount	Error	Transaction
1	200807	78 [Jul 2007]	19 LOCAL R	120.00	120.00	1455648622D
2	200705	76 [May 2007]	19 LOCAL R	120.00	120.00	1455677764
3	200704	75 [Apr 2007]	19 LOCAL R	120.00	120.00	1455676529
4	200703	74 [Mar 2007]	19 LOCAL R	120.00	120.00	1455676489
5	200702	73 [Feb 2007]	19 LOCAL R	120.00	120.00	1455676200

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IES Navigator Client v8.03 : My IIS : [mode-Z]

Help Submit Quit Functions Commands

Insurance Policy Master

[New Claim Entry](#)
[New Task](#)

Policy Number: **665759**

Insurance Account: **8 Alma Rossow**

AR Debtor Account: **D00018 Alma Rossow**

Currency: **LOCAL R**

Policy Type: **01 Car & Household**

Start Date: **19/01/2007**

End Date:

Renind Date:

Status: **Active**

Insurer: **0007: Marine & Boat**

Gross Fee: **1,440.00**

Fee Earner: **D004: Klaus Denschow**

Commission %: **10.00**

Commission Basis: **Net**

Premium (Gross Inc): **120.00**

Fee Interval: **1: Monthly**

Fee Day: **19**

Notes:

>>> Pat Received			
	Commission	Date	Period
1			

[Unpaid Premiums](#)

>>> Incidents	
	Incident
1	

[New Incident](#)

>>> Claim Amt Paid		
	Date Paid	Incident
1		

Slide 12

IES Navigator Client v8.03 : My IIS : [mode-Z]

Help Submit Quit Functions Commands

Insurance Policy Master

[New Claim Entry](#)
[New Task](#)

Policy Number: **665759**

Insurance Account: **8 Alma Rossow**

AR Debtor Account: **D00018 Alma Rossow**

Currency: **LOCAL R**

Policy Type: **01 Car & Household**

Start Date: **19/01/2007**

End Date:

Renind Date:

Status: **Active**

Insurer: **0007: Marine & Boat**

Gross Fee: **1,440.00**

Fee Earner: **D004: Klaus Denschow**

Commission %: **10.00**

Commission Basis: **Net**

Premium (tax incl): **120.00**

Fee Interval: **1: Monthly**

Fee Day: **19**

Notes:

>>> Pat Received			
	Commission	Date	Period
1			

[Unpaid Premiums](#)

>>> Incidents	
	Incident
1	

[New Incident](#)

>>> Claim Amt Paid		
	Date Paid	Incident
1		

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